



CENTRAL COUNTIES TOURISM



Region 6 - Covid-19 Survey #4 Comparison
April 22 – 27, 2020

| TIAO Survey #4 | RTO6 VS TIAO* | | |
|----------------------------|----------------------|----------------|-------------------|
| Number of Employees | RTO 6 | Ontario | Difference |
| 10 or less | 50.0% | 59.4% | -9.4% |
| 11-26 | 16.3% | 14.0% | 2.3% |
| 26-50 | 10.9% | 5.5% | 5.4% |
| More than 50 | 15.2% | 10.6% | 4.6% |
| Other | 7.6% | 10.6% | -3.0% |

| Actions Taken by Businesses | RTO 6 | Ontario | Difference |
|--|--------------|----------------|-------------------|
| Closed Temporarily | 69.9% | 60.6% | 9.3% |
| Closed Permanently | 0.0% | 0.4% | -0.4% |
| Laid off staff | 47.3% | 37.8% | 9.5% |
| Reduced staff hours | 33.3% | 24.3% | 9.0% |
| Reduced services | 38.7% | 32.3% | 6.4% |
| Not opening for the summer season | 7.5% | 5.5% | 2.0% |
| Seasonal business/too early to predict | 16.1% | 36.9% | -20.8% |
| Nothing/no change | 2.2% | 1.8% | 0.4% |
| Not hiring | 29.0% | 24.4% | 4.6% |
| Adopting business model | 33.3% | 23.0% | 10.3% |
| Other | 10.8% | 12.4% | -1.6% |

| If staff laid off, what % | RTO 6 | Ontario | Difference |
|----------------------------------|--------------|----------------|-------------------|
| 1-25% | 22.2% | 19.4% | 2.8% |
| 26-50% | 6.9% | 9.5% | -2.6% |
| 51-75% | 5.6% | 8.3% | -2.7% |
| 76-100% | 52.8% | 38.0% | 14.8% |
| Other | 12.5% | 24.8% | -12.3% |

| Risks in Next 3 months | RTO 6 | Ontario | Difference |
|------------------------------------|--------------|----------------|-------------------|
| Can't pay commercial rent/mortgage | 46.2% | 37.1% | 9.1% |
| Can't pay commercial utilities | 31.2% | 32.1% | -0.9% |
| Employee Layoffs | 44.1% | 43.4% | 0.7% |
| Closing business temporarily | 35.5% | 51.0% | -15.5% |
| Closing business permanently | 20.4% | 15.3% | 5.1% |
| Unable to pay wages | 35.5% | 35.6% | -0.1% |
| Unable to pay sick leave | 5.4% | 9.7% | -4.3% |
| Unable to open for the summer | 43.0% | 49.9% | -6.9% |
| Insurmountable debt | 26.9% | 26.6% | 0.3% |
| Bankruptcy | 14.0% | 12.0% | 2.0% |
| Significant loss of cash flow | 81.7% | 82.0% | -0.3% |
| Other | 8.6% | 11.5% | -2.9% |

| Financial Aid Applied For | RTO 6 | Ontario | Difference |
|----------------------------------|--------------|----------------|-------------------|
| 10% wage subsidy | 12.9% | 9.0% | 3.9% |
| 75% wage subsidy | 34.4% | 32.1% | 2.3% |
| \$40k interest free loan | 50.5% | 42.4% | 8.1% |
| Employment insurance (EI) | 3.2% | 6.4% | -3.2% |
| CERB | 31.2% | 37.0% | -5.8% |
| GST/HST/Customs Deferral | 26.9% | 25.3% | 1.6% |
| CECRA | 12.9% | 8.9% | 4.0% |
| I did not qualify for any aid | 22.6% | 23.0% | -0.4% |
| Other | 16.1% | 12.6% | 3.5% |

| What Other Measures do you Require? | RTO 6 | Ontario | Difference |
|--|--------------|----------------|-------------------|
| Commercial Rent/mortgage moratorium | 39.8% | 30.3% | 9.5% |
| Personal rent Moratorium | 6.5% | 4.1% | 2.4% |
| Increased access to interest free loans | 30.1% | 40.6% | -10.5% |
| Increased access to direct financial aid | 36.6% | 44.6% | -8.0% |
| Debt forgiveness | 36.6% | 37.1% | -0.5% |
| Other | 24.7% | 20.5% | 4.2% |

| Did insurance cover this business interruption? | RTO 6 | Ontario | Difference |
|--|--------------|----------------|-------------------|
| Yes | 2.2% | 3.3% | -1.1% |
| No | 64.5% | 68.4% | -3.9% |
| My business is closed (seasonal) | 18.3% | 16.6% | 1.7% |
| Other | 15.1% | 11.6% | 3.5% |

| How long will it take to reopen? | RTO 6 | Ontario | Difference |
|---|--------------|----------------|-------------------|
| Immediately | 43.5% | 39.4% | 4.1% |
| 1-3 weeks | 29.3% | 34.5% | -5.2% |
| 1 month | 8.7% | 5.7% | 3.0% |
| More than 1 month | 9.8% | 8.9% | 0.9% |
| I will not re-open my business | 0.0% | 0.8% | -0.8% |
| Other | 8.7% | 10.8% | -2.1% |

| Is the Government doing enough? | RTO 6 | Ontario | Difference |
|--|--------------|----------------|-------------------|
| Yes | 26.1% | 21.9% | 4.2% |
| No | 42.4% | 53.6% | -11.2% |
| Other | 31.5% | 24.5% | 7.0% |

*Please note: RTO6 received 93 responses VS TIAO's 1,174 responses



| TIAO Survey #4 | RTO6 VS TIAO* | | |
|---|----------------------|-------------|-------------------|
| What Sector do Respondents belong to | RTO 6 | TIAO | Difference |
| Attractions | 5.4% | 5.3% | 0.1% |
| Accommodations | 11.8% | 20.4% | -8.6% |
| Food & Beverage Services | 22.6% | 9.2% | 13.4% |
| Transportation | 1.1% | 1.5% | -0.4% |
| Tour Operator | 2.2% | 3.3% | -1.1% |
| Recreation | 2.2% | 3.9% | -1.7% |
| Camping | 2.2% | 10.9% | -8.7% |
| Retail | 11.8% | 4.9% | 6.9% |
| Sector Association | 0.0% | 0.4% | -0.4% |
| Education | 1.1% | 0.6% | 0.5% |
| Meeting & Conventions | 1.1% | 1.2% | -0.1% |
| Culture/Heritage | 4.3% | 3.2% | 1.1% |
| Arts | 8.6% | 3.9% | 4.7% |
| Sport | 3.2% | 0.9% | 2.3% |
| Tourism Operator | 0.0% | 13.4% | -13.4% |
| Film | 0.0% | 0.1% | -0.1% |
| Festivals and Events | 11.8% | 7.6% | 4.2% |
| Indigenous Tourism | 0.0% | 0.3% | -0.3% |
| DMO | 2.2% | 2.0% | 0.2% |
| Other | 8.6% | 7.2% | 1.4% |

**Please note: RTO6 received 93 responses
VS TIAO's 1,174 responses*



| TIAO Survey #4 Questions | RTO6 Accommodations VS TIAO Accommodations* | | | RTO6 Accommodations VS RTO6 All Sectors* | | | TIAO Accommodations VS TIAO All Sectors | | |
|--------------------------|---|---------------------|------------|--|-------|------------|---|-------|------------|
| | RTO6 Accommodations | TIAO Accommodations | Difference | RTO6 Accommodations | RTO 6 | Difference | TIAO Accommodations | TIAO | Difference |
| Number of Employees | | | | | | | | | |
| 10 or less | 36.4% | 61.9% | -25.6% | 36.4% | 50.0% | -13.6% | 61.9% | 59.4% | 2.5% |
| 11-26 | 9.1% | 7.9% | 1.1% | 9.1% | 16.3% | -7.2% | 7.9% | 14.0% | -6.1% |
| 26-50 | 36.4% | 7.9% | 28.4% | 36.4% | 10.9% | 25.5% | 7.9% | 5.5% | 2.4% |
| More than 50 | 18.2% | 9.2% | 9.0% | 18.2% | 15.2% | 3.0% | 9.2% | 10.6% | -1.4% |
| Other | 0.0% | 13.0% | -13.0% | 0.0% | 7.6% | -7.6% | 13.0% | 10.6% | 2.4% |

| Actions Taken by Businesses | RTO6 Accommodations VS TIAO Accommodations* | | | RTO6 Accommodations VS RTO6 All Sectors* | | | TIAO Accommodations VS TIAO All Sectors | | |
|--|---|---------------------|------------|--|-------|------------|---|---------|------------|
| | RTO6 Accommodations | TIAO Accommodations | Difference | RTO6 Accommodations | RTO 6 | Difference | TIAO Accommodations | Ontario | Difference |
| Closed Temporarily | 63.6% | 66.5% | -2.9% | 63.6% | 69.9% | -6.3% | 66.5% | 60.6% | 5.9% |
| Closed Permanently | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.4% | -0.4% |
| Laid off staff | 45.5% | 34.7% | 10.7% | 45.5% | 47.3% | -1.8% | 34.7% | 37.8% | -3.1% |
| Reduced staff hours | 45.5% | 25.1% | 20.3% | 45.5% | 33.3% | 12.2% | 25.1% | 24.3% | 0.8% |
| Reduced services | 36.4% | 28.0% | 8.3% | 36.4% | 38.7% | -2.3% | 28.0% | 32.3% | -4.3% |
| Not opening for the summer season | 9.1% | 3.3% | 5.7% | 9.1% | 7.5% | 1.6% | 3.3% | 5.5% | -2.2% |
| Seasonal business/too early to predict | 9.1% | 33.9% | -24.8% | 9.1% | 16.1% | -7.0% | 33.9% | 36.9% | -3.0% |
| Nothing/no change | 9.1% | 2.1% | 7.0% | 9.1% | 2.2% | 6.9% | 2.1% | 1.8% | 0.3% |
| Not hiring | 27.3% | 23.4% | 3.8% | 27.3% | 29.0% | -1.7% | 23.4% | 24.4% | -1.0% |
| Adopting business model | 18.2% | 16.3% | 1.9% | 18.2% | 33.3% | -15.1% | 16.3% | 23.0% | -6.7% |
| Other | 36.4% | 9.6% | 26.7% | 36.4% | 10.8% | 25.6% | 9.6% | 12.4% | -2.8% |

| If staff laid off, what % | RTO6 Accommodations VS TIAO Accommodations* | | | RTO6 Accommodations VS RTO6 All Sectors* | | | TIAO Accommodations VS TIAO All Sectors | | |
|---------------------------|---|---------------------|------------|--|-------|------------|---|---------|------------|
| | RTO6 Accommodations | TIAO Accommodations | Difference | RTO6 Accommodations | RTO 6 | Difference | TIAO Accommodations | Ontario | Difference |
| 1-25% | 33.3% | 16.9% | 16.5% | 33.3% | 22.2% | 11.1% | 16.9% | 19.4% | -2.5% |
| 26-50% | 0.0% | 6.9% | -6.9% | 0.0% | 6.9% | -6.9% | 6.9% | 9.5% | -2.6% |
| 51-75% | 11.1% | 10.0% | 1.1% | 11.1% | 5.6% | 5.5% | 10.0% | 8.3% | 1.7% |
| 76-100% | 44.4% | 42.5% | 1.9% | 44.4% | 52.8% | -8.4% | 42.5% | 38.0% | 4.5% |
| Other | 11.1% | 23.8% | -12.6% | 11.1% | 12.5% | -1.4% | 23.8% | 24.8% | -1.1% |

| Risks in Next 3 months | RTO6 Accommodations VS TIAO Accommodations* | | | RTO6 Accommodations VS RTO6 All Sectors* | | | TIAO Accommodations VS TIAO All Sectors | | |
|------------------------------------|---|---------------------|------------|--|-------|------------|---|---------|------------|
| | RTO6 Accommodations | TIAO Accommodations | Difference | RTO6 Accommodations | RTO 6 | Difference | TIAO Accommodations | Ontario | Difference |
| Can't pay commercial rent/mortgage | 36.4% | 40.6% | -4.2% | 36.4% | 46.2% | -9.8% | 40.6% | 37.1% | 3.5% |
| Can't pay commercial utilities | 45.5% | 45.2% | 0.3% | 45.5% | 31.2% | 14.3% | 45.2% | 32.1% | 13.1% |
| Employee Layoffs | 63.6% | 41.0% | 22.6% | 63.6% | 44.1% | 19.5% | 41.0% | 43.4% | -2.4% |
| Closing business temporarily | 36.4% | 59.8% | -23.5% | 36.4% | 35.5% | 0.9% | 59.8% | 51.0% | 8.8% |
| Closing business permanently | 27.3% | 14.2% | 13.0% | 27.3% | 20.4% | 6.9% | 14.2% | 15.3% | -1.1% |
| Unable to pay wages | 54.5% | 33.1% | 21.5% | 54.5% | 35.5% | 19.0% | 33.1% | 35.6% | -2.5% |
| Unable to pay sick leave | 0.0% | 9.2% | -9.2% | 0.0% | 5.4% | -5.4% | 9.2% | 9.7% | -0.5% |
| Unable to open for the summer | 54.5% | 49.8% | 4.8% | 54.5% | 43.0% | 11.5% | 49.8% | 49.9% | -0.1% |
| Insurmountable debt | 18.2% | 28.0% | -9.9% | 18.2% | 26.9% | -8.7% | 28.0% | 26.6% | 1.4% |
| Bankruptcy | 18.2% | 10.5% | 7.7% | 18.2% | 14.0% | 4.2% | 10.5% | 12.0% | -1.5% |
| Significant loss of cash flow | 100.0% | 86.6% | 13.4% | 100.0% | 81.7% | 18.3% | 86.6% | 82.0% | 4.6% |
| Other | 9.1% | 8.8% | 0.3% | 9.1% | 8.6% | 0.5% | 8.8% | 11.5% | -2.7% |

| Financial Aid Applied For | RTO6 Accommodations VS TIAO Accommodations* | | | RTO6 Accommodations VS RTO6 All Sectors* | | | TIAO Accommodations VS TIAO All Sectors | | |
|-------------------------------|---|---------------------|------------|--|-------|------------|---|---------|------------|
| | RTO6 Accommodations | TIAO Accommodations | Difference | RTO6 Accommodations | RTO 6 | Difference | TIAO Accommodations | Ontario | Difference |
| 10% wage subsidy | 9.1% | 4.6% | 4.5% | 9.1% | 12.9% | -3.8% | 4.6% | 9.0% | -4.4% |
| 75% wage subsidy | 27.3% | 28.9% | -1.6% | 27.3% | 34.4% | -7.1% | 28.9% | 32.1% | -3.2% |
| \$40k interest free loan | 9.1% | 34.7% | -25.6% | 9.1% | 50.5% | -41.4% | 34.7% | 42.4% | -7.7% |
| Employment insurance (EI) | 0.0% | 7.5% | -7.5% | 0.0% | 3.2% | -3.2% | 7.5% | 6.4% | 1.1% |
| CERB | 27.3% | 49.8% | -22.5% | 27.3% | 31.2% | -3.9% | 49.8% | 37.0% | 12.8% |
| GST/HST/Customs Deferral | 27.3% | 31.8% | -4.5% | 27.3% | 26.9% | 0.4% | 31.8% | 25.3% | 6.5% |
| CECRA | 0.0% | 2.5% | -2.5% | 0.0% | 12.9% | -12.9% | 2.5% | 8.9% | -6.4% |
| I did not qualify for any aid | 9.1% | 15.9% | -6.8% | 9.1% | 22.6% | -13.5% | 15.9% | 23.0% | -7.1% |
| Other | 27.3% | 11.7% | 15.6% | 27.3% | 16.1% | 11.2% | 11.7% | 12.6% | -0.9% |

| What Other Measures do you Require? | RTO6 Accommodations VS TIAO Accommodations* | | | RTO6 Accommodations VS RTO6 All Sectors* | | | TIAO Accommodations VS TIAO All Sectors | | |
|--|---|---------------------|------------|--|-------|------------|---|---------|------------|
| | RTO6 Accommodations | TIAO Accommodations | Difference | RTO6 Accommodations | RTO 6 | Difference | TIAO Accommodations | Ontario | Difference |
| Commercial Rent/mortgage moratorium | 18.2% | 30.1% | -11.9% | 18.2% | 39.8% | -21.6% | 30.1% | 30.3% | -0.2% |
| Personal rent Moratorium | 0.0% | 5.4% | -5.4% | 0.0% | 6.5% | -6.5% | 5.4% | 4.1% | 1.3% |
| Increased access to interest free loans | 18.2% | 51.9% | -33.7% | 18.2% | 30.1% | -11.9% | 51.9% | 40.6% | 11.3% |
| Increased access to direct financial aid | 27.3% | 43.9% | -16.7% | 27.3% | 36.6% | -9.3% | 43.9% | 44.6% | -0.7% |
| Debt forgiveness | 18.2% | 38.9% | -20.7% | 18.2% | 36.6% | -18.4% | 38.9% | 37.1% | 1.8% |
| Other | 45.5% | 19.7% | 25.8% | 45.5% | 24.7% | 20.8% | 19.7% | 20.5% | -0.8% |

| Did insurance cover this business interruption? | RTO6 Accommodations VS TIAO Accommodations* | | | RTO6 Accommodations VS RTO6 All Sectors* | | | TIAO Accommodations VS TIAO All Sectors | | |
|---|---|---------------------|------------|--|-------|------------|---|---------|------------|
| | RTO6 Accommodations | TIAO Accommodations | Difference | RTO6 Accommodations | RTO 6 | Difference | TIAO Accommodations | Ontario | Difference |
| Yes | 0.0% | 2.1% | -2.1% | 0.0% | 2.2% | -2.2% | 2.1% | 3.3% | -1.2% |
| No | 54.5% | 71.6% | -17.1% | 54.5% | 64.5% | -10.0% | 71.6% | 68.4% | 3.2% |
| My business is closed (seasonal) | 18.2% | 14.0% | 4.2% | 18.2% | 18.3% | -0.1% | 14.0% | 16.6% | -2.6% |
| Other | 27.3% | 12.3% | 15.0% | 27.3% | 15.1% | 12.2% | 12.3% | 11.6% | 0.7% |

| How long will it take to reopen? | RTO6 Accommodations VS TIAO Accommodations* | | | RTO6 Accommodations VS RTO6 All Sectors* | | | TIAO Accommodations VS TIAO All Sectors | | |
|----------------------------------|---|---------------------|------------|--|-------|------------|---|---------|------------|
| | RTO6 Accommodations | TIAO Accommodations | Difference | RTO6 Accommodations | RTO 6 | Difference | TIAO Accommodations | Ontario | Difference |
| Immediately | 27.3% | 38.1% | -10.9% | 27.3% | 43.5% | -16.2% | 38.1% | 39.4% | -1.3% |
| 1-3 weeks | 36.4% | 39.0% | -2.6% | 36.4% | 29.3% | 7.1% | 39.0% | 34.5% | 4.5% |
| 1 month | 9.1% | 4.7% | 4.4% | 9.1% | 8.7% | 0.4% | 4.7% | 5.7% | -1.0% |
| More than 1 month | 0.0% | 5.5% | -5.5% | 0.0% | 9.8% | -9.8% | 5.5% | 8.9% | -3.4% |
| I will not re-open my business | 0.0% | 0.4% | -0.4% | 0.0% | 0.0% | 0.0% | 0.4% | 0.8% | -0.4% |
| Other | 27.3% | 12.3% | 15.0% | 27.3% | 8.7% | 18.6% | 12.3% | 10.8% | 1.5% |

| Is the Government doing enough? | RTO6 Accommodations VS TIAO Accommodations* | | | RTO6 Accommodations VS RTO6 All Sectors* | | | TIAO Accommodations VS TIAO All Sectors | | |
|---------------------------------|---|---------------------|------------|--|-------|------------|---|---------|------------|
| | RTO6 Accommodations | TIAO Accommodations | Difference | RTO6 Accommodations | RTO 6 | Difference | TIAO Accommodations | Ontario | Difference |
| Yes | 18.2% | 20.2% | -2.0% | 18.2% | 26.1% | -7.9% | 20.2% | 21.9% | -1.7% |
| No | 45.5% | 58.0% | -12.5% | 45.5% | 42.5% | 3.1% | 58.0% | 53.6% | 4.4% |
| Other | 36.4% | 21.8% | 14.5% | 36.4% | 31.5% | 4.9% | 21.8% | 24.5% | -2.7% |

*Please note: RTO6 Accommodations sector received 11 responses VS TIAO Accommodations sector's 239 responses

*Please note: RTO6 Accommodations sector received 11 responses VS RTO6's 93 responses

*Please note: TIAO Accommodations sector received 239 responses VS TIAO's 1,174 responses



| TIAO Survey #4 Questions | RTO6 Attractions & Recreation VS TIAO Attractions & Recreation* | | | RTO6 Attractions & Recreation VS RTO6 All Sectors* | | | TIAO Attractions & Recreation VS TIAO All Sectors | | |
|--------------------------|---|-------------------------------|------------|--|-------|------------|---|-------|------------|
| | RTO6 Attractions & Recreation | TIAO Attractions & Recreation | Difference | RTO6 Attractions & Recreation | RTO 6 | Difference | TIAO Attractions & Recreation | TIAO | Difference |
| Number of Employees | | | | | | | | | |
| 10 or less | 14.3% | 37.0% | -22.8% | 14.3% | 50.0% | -35.7% | 37.0% | 59.4% | -22.4% |
| 11-26 | 42.9% | 18.5% | 24.3% | 42.9% | 16.3% | 26.6% | 18.5% | 14.0% | 4.5% |
| 26-50 | 0.0% | 9.3% | -9.3% | 0.0% | 10.9% | -10.9% | 9.3% | 5.5% | 3.8% |
| More than 50 | 42.9% | 19.4% | 23.4% | 42.9% | 15.2% | 27.7% | 19.4% | 10.6% | 8.8% |
| Other | 0.0% | 15.7% | -15.7% | 0.0% | 7.6% | -7.6% | 15.7% | 10.6% | 5.1% |

| Actions Taken by Businesses | RTO6 Attractions & Recreation | TIAO Attractions & Recreation | Difference | RTO6 Attractions & Recreation | RTO 6 | Difference | TIAO Attractions & Recreation | Ontario | Difference |
|--|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Closed Temporarily | 85.7% | 71.3% | 14.4% | 85.7% | 69.9% | 15.8% | 71.3% | 60.6% | 10.7% |
| Closed Permanently | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.4% | -0.4% |
| Laid off staff | 71.4% | 47.2% | 24.2% | 71.4% | 47.3% | 24.1% | 47.2% | 37.8% | 9.4% |
| Reduced staff hours | 42.9% | 34.3% | 8.6% | 42.9% | 33.3% | 9.6% | 34.3% | 24.3% | 10.0% |
| Reduced services | 42.9% | 34.3% | 8.6% | 42.9% | 38.7% | 4.2% | 34.3% | 32.3% | 2.0% |
| Not opening for the summer season | 14.3% | 1.9% | 12.4% | 14.3% | 7.5% | 6.8% | 1.9% | 5.5% | -3.6% |
| Seasonal business/too early to predict | 42.9% | 44.4% | -1.6% | 42.9% | 16.1% | 26.8% | 44.4% | 36.9% | 7.5% |
| Nothing/no change | 0.0% | 1.9% | -1.9% | 0.0% | 2.2% | -2.2% | 1.9% | 1.8% | 0.1% |
| Not hiring | 71.4% | 31.5% | 39.9% | 71.4% | 29.0% | 42.4% | 31.5% | 24.4% | 7.1% |
| Adopting business model | 71.4% | 22.2% | 49.2% | 71.4% | 33.3% | 38.1% | 22.2% | 23.0% | -0.8% |
| Other | 0.0% | 6.5% | -6.5% | 0.0% | 10.8% | -10.8% | 6.5% | 12.4% | -5.9% |

| If staff laid off, what % | RTO6 Attractions & Recreation | TIAO Attractions & Recreation | Difference | RTO6 Attractions & Recreation | RTO 6 | Difference | TIAO Attractions & Recreation | Ontario | Difference |
|---------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| 1-25% | 16.7% | 18.8% | -2.2% | 16.7% | 22.2% | -5.5% | 18.8% | 19.4% | -0.6% |
| 26-50% | 33.3% | 12.9% | 20.4% | 33.3% | 6.9% | 26.4% | 12.9% | 9.5% | 3.4% |
| 51-75% | 16.7% | 8.2% | 8.4% | 16.7% | 5.6% | 11.1% | 8.2% | 8.3% | -0.1% |
| 76-100% | 33.3% | 41.2% | -7.8% | 33.3% | 52.8% | -19.5% | 41.2% | 38.0% | 3.2% |
| Other | 0.0% | 18.8% | -18.8% | 0.0% | 12.5% | -12.5% | 18.8% | 24.8% | -6.0% |

| Risks in Next 3 months | RTO6 Attractions & Recreation | TIAO Attractions & Recreation | Difference | RTO6 Attractions & Recreation | RTO 6 | Difference | TIAO Attractions & Recreation | Ontario | Difference |
|------------------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Can't pay commercial rent/mortgage | 28.6% | 32.4% | -3.8% | 28.6% | 46.2% | -17.6% | 32.4% | 37.1% | -4.7% |
| Can't pay commercial utilities | 14.3% | 24.1% | -9.8% | 14.3% | 31.2% | -16.9% | 24.1% | 32.1% | -8.0% |
| Employee Layoffs | 85.7% | 48.1% | 37.6% | 85.7% | 44.1% | 41.6% | 48.1% | 43.4% | 4.7% |
| Closing business temporarily | 85.7% | 51.9% | 33.9% | 85.7% | 35.5% | 50.2% | 51.9% | 51.0% | 0.9% |
| Closing business permanently | 0.0% | 13.9% | -13.9% | 0.0% | 20.4% | -20.4% | 13.9% | 15.3% | -1.4% |
| Unable to pay wages | 71.4% | 39.8% | 31.6% | 71.4% | 35.5% | 35.9% | 39.8% | 35.6% | 4.2% |
| Unable to pay sick leave | 14.3% | 9.3% | 5.0% | 14.3% | 5.4% | 8.9% | 9.3% | 9.7% | -0.4% |
| Unable to open for the summer | 57.1% | 52.8% | 4.4% | 57.1% | 43.0% | 14.1% | 52.8% | 49.9% | 2.9% |
| Insurmountable debt | 0.0% | 27.8% | -27.8% | 0.0% | 26.9% | -26.9% | 27.8% | 26.6% | 1.2% |
| Bankruptcy | 0.0% | 13.9% | -13.9% | 0.0% | 14.0% | -14.0% | 13.9% | 12.0% | 1.9% |
| Significant loss of cash flow | 85.7% | 79.6% | 6.1% | 85.7% | 81.7% | 4.0% | 79.6% | 82.0% | -2.4% |
| Other | 0.0% | 9.3% | -9.3% | 0.0% | 8.6% | -8.6% | 9.3% | 11.5% | -2.2% |

| Financial Aid Applied For | RTO6 Attractions & Recreation | TIAO Attractions & Recreation | Difference | RTO6 Attractions & Recreation | RTO 6 | Difference | TIAO Attractions & Recreation | Ontario | Difference |
|-------------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| 10% wage subsidy | 42.9% | 14.8% | 28.0% | 42.9% | 12.9% | 30.0% | 14.8% | 9.0% | 5.8% |
| 75% wage subsidy | 57.1% | 45.4% | 11.8% | 57.1% | 34.4% | 22.7% | 45.4% | 32.1% | 13.3% |
| \$40k interest free loan | 85.7% | 45.4% | 40.3% | 85.7% | 50.5% | 35.2% | 45.4% | 42.4% | 3.0% |
| Employment insurance (EI) | 14.3% | 9.3% | 5.0% | 14.3% | 3.2% | 11.1% | 9.3% | 6.4% | 2.9% |
| CERB | 14.3% | 32.4% | -18.1% | 14.3% | 31.2% | -16.9% | 32.4% | 37.0% | -4.6% |
| GST/HST/Customs Deferral | 57.1% | 29.6% | 27.5% | 57.1% | 26.9% | 30.2% | 29.6% | 25.3% | 4.3% |
| CECRA | 14.3% | 14.8% | -0.5% | 14.3% | 12.9% | 1.4% | 14.8% | 8.9% | 5.9% |
| I did not qualify for any aid | 0.0% | 24.1% | -24.1% | 0.0% | 22.6% | -22.6% | 24.1% | 23.0% | 1.1% |
| Other | 28.6% | 15.7% | 12.8% | 28.6% | 16.1% | 12.5% | 15.7% | 12.6% | 3.1% |

| What Other Measures do you Require? | RTO6 Attractions & Recreation | TIAO Attractions & Recreation | Difference | RTO6 Attractions & Recreation | RTO 6 | Difference | TIAO Attractions & Recreation | Ontario | Difference |
|--|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Commercial Rent/mortgage moratorium | 42.9% | 33.3% | 9.5% | 42.9% | 39.8% | 3.1% | 33.3% | 30.3% | 3.0% |
| Personal rent Moratorium | 0.0% | 1.9% | -1.9% | 0.0% | 6.5% | -6.5% | 1.9% | 4.1% | -2.2% |
| Increased access to interest free loans | 28.6% | 45.4% | -16.8% | 28.6% | 30.1% | -1.5% | 45.4% | 40.6% | 4.8% |
| Increased access to direct financial aid | 57.1% | 50.0% | 7.1% | 57.1% | 36.6% | 20.5% | 50.0% | 44.6% | 5.4% |
| Debt forgiveness | 71.4% | 39.8% | 31.6% | 71.4% | 36.6% | 34.8% | 39.8% | 37.1% | 2.7% |
| Other | 0.0% | 16.7% | -16.7% | 0.0% | 24.7% | -24.7% | 16.7% | 20.5% | -3.8% |

| Did insurance cover this business interruption? | RTO6 Attractions & Recreation | TIAO Attractions & Recreation | Difference | RTO6 Attractions & Recreation | RTO 6 | Difference | TIAO Attractions & Recreation | Ontario | Difference |
|---|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Yes | 0.0% | 1.0% | -1.0% | 0.0% | 2.2% | -2.2% | 1.0% | 3.3% | -2.3% |
| No | 85.7% | 76.2% | 9.5% | 85.7% | 64.5% | 21.2% | 76.2% | 68.4% | 7.8% |
| My business is closed (seasonal) | 0.0% | 9.5% | -9.5% | 0.0% | 18.3% | -18.3% | 9.5% | 16.6% | -7.1% |
| Other | 14.3% | 13.3% | 1.0% | 14.3% | 15.1% | -0.8% | 13.3% | 11.6% | 1.7% |

| How long will it take to reopen? | RTO6 Attractions & Recreation | TIAO Attractions & Recreation | Difference | RTO6 Attractions & Recreation | RTO 6 | Difference | TIAO Attractions & Recreation | Ontario | Difference |
|----------------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Immediately | 42.9% | 34.6% | 8.3% | 42.9% | 43.5% | -0.6% | 34.6% | 39.4% | -4.8% |
| 1-3 weeks | 57.1% | 37.4% | 19.8% | 57.1% | 29.3% | 27.8% | 37.4% | 34.5% | 2.9% |
| 1 month | 0.0% | 8.4% | -8.4% | 0.0% | 8.7% | -8.7% | 8.4% | 5.7% | 2.7% |
| More than 1 month | 0.0% | 9.3% | -9.3% | 0.0% | 9.8% | -9.8% | 9.3% | 8.9% | 0.4% |
| I will not re-open my business | 0.0% | 0.9% | -0.9% | 0.0% | 0.0% | 0.0% | 0.9% | 0.8% | 0.1% |
| Other | 0.0% | 9.3% | -9.3% | 0.0% | 8.7% | -8.7% | 9.3% | 10.8% | -1.5% |

| Is the Government doing enough? | RTO6 Attractions & Recreation | TIAO Attractions & Recreation | Difference | RTO6 Attractions & Recreation | RTO 6 | Difference | TIAO Attractions & Recreation | Ontario | Difference |
|---------------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Yes | 0.0% | 21.4% | -21.4% | 0.0% | 26.1% | -26.1% | 21.4% | 21.9% | -0.5% |
| No | 71.4% | 53.4% | 18.0% | 71.4% | 42.4% | 29.0% | 53.4% | 53.6% | -0.2% |
| Other | 28.6% | 25.2% | 3.3% | 28.6% | 31.5% | -2.9% | 25.2% | 24.5% | 0.7% |

*Please note: RTO6 Attractions & Recreation sector received 7 responses VS TIAO Attractions & Recreation sector's 108 responses

*Please note: RTO6 Attractions & Recreation sector received 7 responses VS RTO6's 93 responses

*Please note: TIAO Attractions & Recreation sector received 108 responses VS TIAO's 1,174 responses



| TIAO Survey #4 Questions | RTO6 Festivals & Events VS TIAO Festivals & Events* | | | RTO6 Festivals & Events VS RTO6 All Sectors* | | | TIAO Festivals & Events VS TIAO All Sectors | | |
|---|---|------------------------|------------|--|-------|------------|---|---------|------------|
| Number of Employees | RTO6 Festival & Events | TIAO Festival & Events | Difference | RTO6 Festival & Events | RTO 6 | Difference | TIAO Festival & Events | TIAO | Difference |
| 10 or less | 54.5% | 61.8% | -7.3% | 54.5% | 50.0% | 4.5% | 61.8% | 59.4% | 2.4% |
| 11-26 | 9.1% | 9.0% | 0.1% | 9.1% | 16.3% | -7.2% | 9.0% | 14.0% | -5.0% |
| 26-50 | 0.0% | 1.1% | -1.1% | 0.0% | 10.9% | -10.9% | 1.1% | 5.5% | -4.4% |
| More than 50 | 18.2% | 11.2% | 6.9% | 18.2% | 15.2% | 3.0% | 11.2% | 10.6% | 0.6% |
| Other | 18.2% | 16.9% | 1.3% | 18.2% | 7.6% | 10.6% | 16.9% | 10.6% | 6.3% |
| Actions Taken by Businesses | RTO6 Festival & Events | TIAO Festival & Events | Difference | RTO6 Festival & Events | RTO 6 | Difference | TIAO Festival & Events | Ontario | Difference |
| Closed Temporarily | 63.6% | 39.3% | 24.3% | 63.6% | 69.9% | -6.3% | 39.3% | 60.6% | -21.3% |
| Closed Permanently | 0.0% | 2.2% | -2.2% | 0.0% | 0.0% | 0.0% | 2.2% | 0.4% | 1.8% |
| Laid off staff | 27.3% | 29.2% | -1.9% | 27.3% | 47.3% | -20.0% | 29.2% | 37.8% | -8.6% |
| Reduced staff hours | 9.1% | 28.1% | -19.0% | 9.1% | 33.3% | -24.2% | 28.1% | 24.3% | 3.8% |
| Reduced services | 27.3% | 31.5% | -4.2% | 27.3% | 38.7% | -11.4% | 31.5% | 32.3% | -0.8% |
| Not opening for the summer season | 27.3% | 16.9% | 10.4% | 27.3% | 7.5% | 19.8% | 16.9% | 5.5% | 11.4% |
| Seasonal business/too early to predict | 27.3% | 29.2% | -1.9% | 27.3% | 16.1% | 11.2% | 29.2% | 36.9% | -7.7% |
| Nothing/no change | 0.0% | 3.4% | -3.4% | 0.0% | 2.2% | -2.2% | 3.4% | 1.8% | 1.6% |
| Not hiring | 18.2% | 27.0% | -8.8% | 18.2% | 29.0% | -10.8% | 27.0% | 24.4% | 2.6% |
| Adopting business model | 9.1% | 25.8% | -16.8% | 9.1% | 33.3% | -24.2% | 25.8% | 23.0% | 2.8% |
| Other | 27.3% | 29.2% | -1.9% | 27.3% | 10.8% | 16.5% | 29.2% | 12.4% | 16.8% |
| If staff laid off, what % | RTO6 Festival & Events | TIAO Festival & Events | Difference | RTO6 Festival & Events | RTO 6 | Difference | TIAO Festival & Events | Ontario | Difference |
| 1-25% | 66.7% | 23.3% | 43.3% | 66.7% | 22.2% | 44.5% | 23.3% | 19.4% | 3.9% |
| 26-50% | 0.0% | 13.3% | -13.3% | 0.0% | 6.9% | -6.9% | 13.3% | 9.5% | 3.8% |
| 51-75% | 16.7% | 6.7% | 10.0% | 16.7% | 5.6% | 11.1% | 6.7% | 8.3% | -1.6% |
| 76-100% | 16.7% | 21.7% | -5.0% | 16.7% | 52.8% | -36.1% | 21.7% | 38.0% | -16.3% |
| Other | 0.0% | 35.0% | -35.0% | 0.0% | 12.5% | -12.5% | 35.0% | 24.8% | 10.2% |
| Risks in Next 3 months | RTO6 Festival & Events | TIAO Festival & Events | Difference | RTO6 Festival & Events | RTO 6 | Difference | TIAO Festival & Events | Ontario | Difference |
| Can't pay commercial rent/mortgage | 9.1% | 23.6% | -14.5% | 9.1% | 46.2% | -37.1% | 23.6% | 37.1% | -13.5% |
| Can't pay commercial utilities | 0.0% | 15.7% | -15.7% | 0.0% | 31.2% | -31.2% | 15.7% | 32.1% | -16.4% |
| Employee Layoffs | 36.4% | 42.7% | -6.3% | 36.4% | 44.1% | -7.7% | 42.7% | 43.4% | -0.7% |
| Closing business temporarily | 36.4% | 39.3% | -3.0% | 36.4% | 35.5% | 0.9% | 39.3% | 51.0% | -11.7% |
| Closing business permanently | 9.1% | 19.1% | -10.0% | 9.1% | 20.4% | -11.3% | 19.1% | 15.3% | 3.8% |
| Unable to pay wages | 27.3% | 30.3% | -3.1% | 27.3% | 35.5% | -8.2% | 30.3% | 35.6% | -5.3% |
| Unable to pay sick leave | 0.0% | 9.0% | -9.0% | 0.0% | 5.4% | -5.4% | 9.0% | 9.7% | -0.7% |
| Unable to open for the summer | 81.8% | 52.8% | 29.0% | 81.8% | 43.0% | 38.8% | 52.8% | 49.9% | 2.9% |
| Insurmountable debt | 9.1% | 12.4% | -3.3% | 9.1% | 26.9% | -17.8% | 12.4% | 26.6% | -14.2% |
| Bankruptcy | 9.1% | 12.4% | -3.3% | 9.1% | 14.0% | -4.9% | 12.4% | 12.0% | 0.4% |
| Significant loss of cash flow | 72.7% | 69.7% | 3.1% | 72.7% | 81.7% | -9.0% | 69.7% | 82.0% | -12.3% |
| Other | 9.1% | 19.1% | -10.0% | 9.1% | 8.6% | 0.5% | 19.1% | 11.5% | 7.6% |
| Financial Aid Applied For | RTO6 Festival & Events | TIAO Festival & Events | Difference | RTO6 Festival & Events | RTO 6 | Difference | TIAO Festival & Events | Ontario | Difference |
| 10% wage subsidy | 9.1% | 11.2% | -2.1% | 9.1% | 12.9% | -3.8% | 11.2% | 9.0% | 2.2% |
| 75% wage subsidy | 9.1% | 33.7% | -24.6% | 9.1% | 34.4% | -25.3% | 33.7% | 32.1% | 1.6% |
| \$40k interest free loan | 9.1% | 36.0% | -26.9% | 9.1% | 50.5% | -41.4% | 36.0% | 42.4% | -6.4% |
| Employment insurance (EI) | 0.0% | 6.7% | -6.7% | 0.0% | 3.2% | -3.2% | 6.7% | 6.4% | 0.3% |
| CERB | 18.2% | 23.6% | -5.4% | 18.2% | 31.2% | -13.0% | 23.6% | 37.0% | -13.4% |
| GST/HST/Customs Deferral | 9.1% | 21.3% | -12.3% | 9.1% | 26.9% | -17.8% | 21.3% | 25.3% | -4.0% |
| CECRA | 0.0% | 11.2% | -11.2% | 0.0% | 12.9% | -12.9% | 11.2% | 8.9% | 2.3% |
| I did not qualify for any aid | 45.5% | 33.7% | 11.7% | 45.5% | 22.6% | 22.9% | 33.7% | 23.0% | 10.7% |
| Other | 18.2% | 14.6% | 3.6% | 18.2% | 16.1% | 2.1% | 14.6% | 12.6% | 2.0% |
| What Other Measures do you Require? | RTO6 Festival & Events | TIAO Festival & Events | Difference | RTO6 Festival & Events | RTO 6 | Difference | TIAO Festival & Events | Ontario | Difference |
| Commercial Rent/mortgage moratorium | 9.1% | 13.5% | -4.4% | 9.1% | 39.8% | -30.7% | 13.5% | 30.3% | -16.8% |
| Personal rent Moratorium | 0.0% | 3.4% | -3.4% | 0.0% | 6.5% | -6.5% | 3.4% | 4.1% | -0.7% |
| Increased access to interest free loans | 18.2% | 23.6% | -5.4% | 18.2% | 30.1% | -11.9% | 23.6% | 40.6% | -17.0% |
| Increased access to direct financial aid | 27.3% | 42.7% | -15.4% | 27.3% | 36.6% | -9.3% | 42.7% | 44.6% | -1.9% |
| Debt forgiveness | 18.2% | 24.7% | -6.5% | 18.2% | 36.6% | -18.4% | 24.7% | 37.1% | -12.4% |
| Other | 36.4% | 34.8% | 1.5% | 36.4% | 24.7% | 11.7% | 34.8% | 20.5% | 14.3% |
| Did insurance cover this business interruption? | RTO6 Festival & Events | TIAO Festival & Events | Difference | RTO6 Festival & Events | RTO 6 | Difference | TIAO Festival & Events | Ontario | Difference |
| Yes | 0.0% | 7.0% | -7.0% | 0.0% | 2.2% | -2.2% | 7.0% | 3.3% | 3.7% |
| No | 72.7% | 57.0% | 15.8% | 72.7% | 64.5% | 8.2% | 57.0% | 68.4% | -11.4% |
| My business is closed (seasonal) | 27.3% | 23.3% | 4.0% | 27.3% | 18.3% | 9.0% | 23.3% | 16.6% | 6.7% |
| Other | 0.0% | 12.8% | -12.8% | 0.0% | 15.1% | -15.1% | 12.8% | 11.6% | 1.2% |
| How long will it take to reopen? | RTO6 Festival & Events | TIAO Festival & Events | Difference | RTO6 Festival & Events | RTO 6 | Difference | TIAO Festival & Events | Ontario | Difference |
| Immediately | 9.1% | 23.9% | -14.8% | 9.1% | 43.5% | -34.4% | 23.9% | 39.4% | -15.5% |
| 1-3 weeks | 9.1% | 13.6% | -4.5% | 9.1% | 29.3% | -20.2% | 13.6% | 34.5% | -20.9% |
| 1 month | 27.3% | 8.0% | 19.3% | 27.3% | 8.7% | 18.6% | 8.0% | 5.7% | 2.3% |
| More than 1 month | 36.4% | 34.1% | 2.3% | 36.4% | 9.8% | 26.6% | 34.1% | 8.9% | 25.2% |
| I will not re-open my business | 0.0% | 2.3% | -2.3% | 0.0% | 0.0% | 0.0% | 2.3% | 0.8% | 1.5% |
| Other | 18.2% | 18.2% | 0.0% | 18.2% | 8.7% | 9.5% | 18.2% | 10.8% | 7.4% |
| Is the Government doing enough? | RTO6 Festival & Events | TIAO Festival & Events | Difference | RTO6 Festival & Events | RTO 6 | Difference | TIAO Festival & Events | Ontario | Difference |
| Yes | 9.1% | 19.5% | -10.4% | 9.1% | 26.1% | -17.0% | 19.5% | 21.9% | -2.4% |
| No | 36.4% | 49.4% | -13.1% | 36.4% | 42.4% | -6.0% | 49.4% | 53.6% | -4.2% |
| Other | 54.5% | 31.0% | 23.5% | 54.5% | 31.5% | 23.0% | 31.0% | 24.5% | 6.5% |

*Please note: RTO6 Festival & Events sector received 11 responses VS TIAO Festival & Events sector's 89 responses

*Please note: RTO6 Festival & Events sector received 11 responses VS RTO6's 93 responses

*Please note: TIAO Festival & Events sector received 89 responses VS TIAO's 1,174 responses



| TIAO Survey #4 Questions | RTO6 Food & Beverage Services VS TIAO Food & Beverage Services* | | | RTO6 Food & Beverage Services VS RTO6 All Sectors* | | | TIAO Food & Beverage Services VS TIAO All Sectors | | |
|--------------------------|---|-------------------------------|------------|--|-------|------------|---|-------|------------|
| Number of Employees | RTO6 Food & Beverage Services | TIAO Food & Beverage Services | Difference | RTO6 Food & Beverage Services | RTO 6 | Difference | TIAO Food & Beverage Services | TIAO | Difference |
| 10 or less | 45.0% | 48.1% | -3.1% | 45.0% | 50.0% | -5.0% | 48.1% | 59.4% | -11.3% |
| 11-26 | 30.0% | 27.4% | 2.6% | 30.0% | 16.3% | 13.7% | 27.4% | 14.0% | 13.4% |
| 26-50 | 15.0% | 9.4% | 5.6% | 15.0% | 10.9% | 4.1% | 9.4% | 5.5% | 3.9% |
| More than 50 | 10.0% | 13.2% | -3.2% | 10.0% | 15.2% | -5.2% | 13.2% | 10.6% | 2.6% |
| Other | 0.0% | 1.9% | -1.9% | 0.0% | 7.6% | -7.6% | 1.9% | 10.6% | -8.7% |

| Actions Taken by Businesses | RTO6 Food & Beverage Services | TIAO Food & Beverage Services | Difference | RTO6 Food & Beverage Services | RTO 6 | Difference | TIAO Food & Beverage Services | Ontario | Difference |
|--|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Closed Temporarily | 57.1% | 52.8% | 4.4% | 57.1% | 69.9% | -12.8% | 52.8% | 60.6% | -7.8% |
| Closed Permanently | 0.0% | 0.9% | -0.9% | 0.0% | 0.0% | 0.0% | 0.9% | 0.4% | 0.5% |
| Laid off staff | 66.7% | 67.6% | -0.9% | 67.6% | 47.3% | 19.4% | 67.6% | 37.8% | 29.8% |
| Reduced staff hours | 42.9% | 35.2% | 7.7% | 42.9% | 33.3% | 9.6% | 35.2% | 24.3% | 10.9% |
| Reduced services | 52.4% | 59.3% | -6.9% | 52.4% | 38.7% | 13.7% | 59.3% | 32.3% | 27.0% |
| Not opening for the summer season | 0.0% | 1.9% | -1.9% | 0.0% | 7.5% | -7.5% | 1.9% | 5.5% | -3.6% |
| Seasonal business/too early to predict | 9.5% | 9.3% | 0.3% | 9.5% | 16.1% | -6.6% | 9.3% | 36.9% | -27.6% |
| Nothing/no change | 0.0% | 0.9% | -0.9% | 0.0% | 2.2% | -2.2% | 0.9% | 1.8% | -0.9% |
| Not hiring | 38.1% | 30.6% | 7.5% | 38.1% | 29.0% | 9.1% | 30.6% | 24.4% | 6.2% |
| Adopting business model | 38.1% | 36.1% | 2.0% | 38.1% | 33.3% | 4.8% | 36.1% | 23.0% | 13.1% |
| Other | 0.0% | 6.5% | -6.5% | 0.0% | 10.8% | -10.8% | 6.5% | 12.4% | -5.9% |

| If staff laid off, what % | RTO6 Food & Beverage Services | TIAO Food & Beverage Services | Difference | RTO6 Food & Beverage Services | RTO 6 | Difference | TIAO Food & Beverage Services | Ontario | Difference |
|---------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| 1-25% | 5.6% | 7.3% | -1.7% | 5.6% | 22.2% | -16.6% | 7.3% | 19.4% | -12.1% |
| 26-50% | 5.6% | 9.4% | -3.8% | 5.6% | 6.9% | -1.3% | 9.4% | 9.5% | -0.1% |
| 51-75% | 5.6% | 13.5% | -8.0% | 5.6% | 5.6% | 0.0% | 13.5% | 8.3% | 5.2% |
| 76-100% | 77.8% | 63.5% | 14.2% | 77.8% | 52.8% | 25.0% | 63.5% | 38.0% | 25.5% |
| Other | 5.6% | 6.3% | -0.7% | 5.6% | 12.5% | -6.9% | 6.3% | 24.8% | -18.6% |

| Risks in Next 3 months | RTO6 Food & Beverage Services | TIAO Food & Beverage Services | Difference | RTO6 Food & Beverage Services | RTO 6 | Difference | TIAO Food & Beverage Services | Ontario | Difference |
|------------------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Can't pay commercial rent/mortgage | 81.0% | 59.3% | 21.7% | 81.0% | 46.2% | 34.8% | 59.3% | 37.1% | 22.2% |
| Can't pay commercial utilities | 66.7% | 41.7% | 25.0% | 66.7% | 31.2% | 35.5% | 41.7% | 32.1% | 9.6% |
| Employee Layoffs | 47.6% | 48.1% | -0.5% | 47.6% | 44.1% | 3.5% | 48.1% | 43.4% | 4.7% |
| Closing business temporarily | 28.6% | 38.0% | -9.4% | 28.6% | 35.5% | -6.9% | 38.0% | 51.0% | -13.0% |
| Closing business permanently | 42.9% | 22.2% | 20.6% | 42.9% | 20.4% | 22.5% | 22.2% | 15.3% | 6.9% |
| Unable to pay wages | 38.1% | 38.0% | 0.1% | 38.1% | 35.5% | 2.6% | 38.0% | 35.6% | 2.4% |
| Unable to pay sick leave | 0.0% | 13.0% | -13.0% | 0.0% | 5.4% | -5.4% | 13.0% | 9.7% | 3.3% |
| Unable to open for the summer | 28.6% | 25.0% | 3.6% | 28.6% | 43.0% | -14.4% | 25.0% | 49.9% | -24.9% |
| Insurmountable debt | 52.4% | 43.5% | 8.9% | 52.4% | 26.9% | 25.5% | 43.5% | 26.6% | 16.9% |
| Bankruptcy | 19.0% | 16.7% | 2.4% | 19.0% | 14.0% | 5.0% | 16.7% | 12.0% | 4.7% |
| Significant loss of cash flow | 81.0% | 79.6% | 1.3% | 81.0% | 81.7% | -0.7% | 79.6% | 82.0% | -2.4% |
| Other | 4.8% | 3.7% | 1.1% | 4.8% | 8.6% | -3.8% | 3.7% | 11.5% | -7.8% |

| Financial Aid Applied For | RTO6 Food & Beverage Services | TIAO Food & Beverage Services | Difference | RTO6 Food & Beverage Services | RTO 6 | Difference | TIAO Food & Beverage Services | Ontario | Difference |
|-------------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| 10% wage subsidy | 9.5% | 7.4% | 2.1% | 9.5% | 12.9% | -3.4% | 7.4% | 9.0% | -1.6% |
| 75% wage subsidy | 47.6% | 43.5% | 4.1% | 47.6% | 34.4% | 13.2% | 43.5% | 32.1% | 11.4% |
| \$40k interest free loan | 81.0% | 62.0% | 18.9% | 81.0% | 50.5% | 30.5% | 62.0% | 42.4% | 19.6% |
| Employment insurance (EI) | 9.5% | 8.3% | 1.2% | 9.5% | 3.2% | 6.3% | 8.3% | 6.4% | 1.9% |
| CERB | 47.6% | 51.9% | -4.2% | 47.6% | 31.2% | 16.4% | 51.9% | 37.0% | 14.9% |
| GST/HST/Customs Deferral | 33.3% | 41.7% | -8.3% | 33.3% | 26.9% | 6.4% | 41.7% | 25.3% | 16.4% |
| CECRA | 23.8% | 23.1% | 0.7% | 23.8% | 12.9% | 10.9% | 23.1% | 8.9% | 14.2% |
| I did not qualify for any aid | 23.8% | 12.0% | 11.8% | 23.8% | 22.6% | 1.2% | 12.0% | 23.0% | -11.0% |
| Other | 4.8% | 7.4% | -2.6% | 4.8% | 16.1% | -11.3% | 7.4% | 12.6% | -5.2% |

| What Other Measures do you Require? | RTO6 Food & Beverage Services | TIAO Food & Beverage Services | Difference | RTO6 Food & Beverage Services | RTO 6 | Difference | TIAO Food & Beverage Services | Ontario | Difference |
|--|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Commercial Rent/mortgage moratorium | 76.2% | 63.0% | 13.2% | 76.2% | 39.8% | 36.4% | 63.0% | 30.3% | 32.7% |
| Personal rent Moratorium | 23.8% | 11.1% | 12.7% | 23.8% | 6.5% | 17.3% | 11.1% | 4.1% | 7.0% |
| Increased access to interest free loans | 33.3% | 42.6% | -9.3% | 33.3% | 30.1% | 3.2% | 42.6% | 40.6% | 2.0% |
| Increased access to direct financial aid | 52.4% | 47.2% | 5.2% | 52.4% | 36.6% | 15.8% | 47.2% | 44.6% | 2.6% |
| Debt forgiveness | 61.9% | 62.0% | -0.1% | 61.9% | 36.6% | 25.3% | 62.0% | 37.1% | 24.9% |
| Other | 4.8% | 9.3% | -4.5% | 4.8% | 24.7% | -19.9% | 9.3% | 20.5% | -11.2% |

| Did insurance cover this business interruption? | RTO6 Food & Beverage Services | TIAO Food & Beverage Services | Difference | RTO6 Food & Beverage Services | RTO 6 | Difference | TIAO Food & Beverage Services | Ontario | Difference |
|---|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Yes | 0.0% | 1.9% | -1.9% | 0.0% | 2.2% | -2.2% | 1.9% | 3.3% | -1.4% |
| No | 61.9% | 57.9% | 4.0% | 61.9% | 64.5% | -2.6% | 57.9% | 68.4% | -10.5% |
| My business is closed (seasonal) | 28.6% | 35.5% | -6.9% | 28.6% | 18.3% | 10.3% | 35.5% | 16.9% | 18.9% |
| Other | 9.5% | 4.7% | 4.9% | 9.5% | 15.1% | -5.6% | 4.7% | 11.6% | -6.9% |

| How long will it take to reopen? | RTO6 Food & Beverage Services | TIAO Food & Beverage Services | Difference | RTO6 Food & Beverage Services | RTO 6 | Difference | TIAO Food & Beverage Services | Ontario | Difference |
|----------------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Immediately | 38.1% | 40.0% | -1.9% | 38.1% | 43.5% | -5.4% | 40.0% | 39.4% | 0.6% |
| 1-3 weeks | 42.9% | 43.8% | -1.0% | 42.9% | 29.3% | 13.6% | 43.8% | 34.5% | 9.3% |
| 1 month | 4.8% | 6.7% | -1.9% | 4.8% | 8.7% | -3.9% | 6.7% | 5.7% | 1.0% |
| More than 1 month | 14.3% | 3.8% | 10.5% | 14.3% | 9.8% | 4.5% | 3.8% | 8.9% | -5.1% |
| I will not re-open my business | 0.0% | 1.0% | -1.0% | 0.0% | 0.0% | 0.0% | 1.0% | 0.8% | 0.2% |
| Other | 0.0% | 4.8% | -4.8% | 0.0% | 8.7% | -8.7% | 4.8% | 10.8% | -6.0% |

| Is the Government doing enough? | RTO6 Food & Beverage Services | TIAO Food & Beverage Services | Difference | RTO6 Food & Beverage Services | RTO 6 | Difference | TIAO Food & Beverage Services | Ontario | Difference |
|---------------------------------|-------------------------------|-------------------------------|------------|-------------------------------|-------|------------|-------------------------------|---------|------------|
| Yes | 23.8% | 34.9% | -11.1% | 23.8% | 26.1% | -2.3% | 34.9% | 21.9% | 13.0% |
| No | 76.2% | 54.7% | 21.5% | 76.2% | 42.4% | 33.8% | 54.7% | 53.6% | 1.1% |
| Other | 0.0% | 10.4% | -10.4% | 0.0% | 31.5% | -31.5% | 10.4% | 24.5% | -14.1% |

| | | |
|--|---|---|
| *Please note: RTO6 Food & Beverage Services sector received 21 responses VS TIAO Food & Beverage Services sector's 108 responses | *Please note: RTO6 Food & Beverage Services sector received 21 responses VS RTO6's 93 responses | *Please note: TIAO Food & Beverage Services sector received 108 responses VS TIAO's 1,174 responses |
|--|---|---|



| TIAO Survey #4 Questions | RTO6 Arts VS TIAO Arts* | | | RTO6 Arts VS RTO6 All Sectors* | | | TIAO Arts VS TIAO All Sectors | | |
|--|-------------------------|------------------|-------------------|--------------------------------|--------------|-------------------|-------------------------------|----------------|-------------------|
| Number of Employees | RTO6 Arts | TIAO Arts | Difference | RTO6 Arts | RTO 6 | Difference | TIAO Arts | TIAO | Difference |
| 10 or less | 62.5% | 58.7% | 3.8% | 62.5% | 50.0% | 12.5% | 58.7% | 59.4% | -0.7% |
| 11-26 | 25.0% | 15.2% | 9.8% | 25.0% | 16.3% | 8.7% | 15.2% | 14.0% | 1.2% |
| 26-50 | 0.0% | 0.0% | 0.0% | 0.0% | 10.9% | -10.9% | 0.0% | 5.5% | -5.5% |
| More than 50 | 0.0% | 8.7% | -8.7% | 0.0% | 15.2% | -15.2% | 8.7% | 10.6% | -1.9% |
| Other | 12.5% | 17.4% | -4.9% | 12.5% | 7.6% | 4.9% | 17.4% | 10.6% | 6.8% |
| Actions Taken by Businesses | RTO6 Arts | TIAO Arts | Difference | RTO6 Arts | RTO 6 | Difference | TIAO Arts | Ontario | Difference |
| Closed Temporarily | 75.0% | 76.1% | -1.1% | 75.0% | 69.9% | 5.1% | 76.1% | 60.6% | 15.5% |
| Closed Permanently | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.4% | -0.4% |
| Laid off staff | 50.0% | 43.5% | 6.5% | 50.0% | 47.3% | 2.7% | 43.5% | 37.8% | 5.7% |
| Reduced staff hours | 62.5% | 28.3% | 34.2% | 62.5% | 33.3% | 29.2% | 28.3% | 24.3% | 4.0% |
| Reduced services | 62.5% | 54.3% | 8.2% | 62.5% | 38.7% | 23.8% | 54.3% | 32.3% | 22.0% |
| Not opening for the summer season | 0.0% | 13.0% | -13.0% | 0.0% | 7.5% | -7.5% | 13.0% | 5.5% | 7.5% |
| Seasonal business/too early to predict | 0.0% | 13.0% | -13.0% | 0.0% | 16.1% | -16.1% | 13.0% | 36.9% | -23.9% |
| Nothing/no change | 0.0% | 0.0% | 0.0% | 0.0% | 2.2% | -2.2% | 0.0% | 1.8% | -1.8% |
| Not hiring | 25.0% | 23.9% | 1.1% | 25.0% | 29.0% | -4.0% | 23.9% | 24.4% | -0.5% |
| Adopting business model | 37.5% | 43.5% | -6.0% | 37.5% | 33.3% | 4.2% | 43.5% | 23.0% | 20.5% |
| Other | 0.0% | 10.9% | -10.9% | 0.0% | 10.8% | -10.8% | 10.9% | 12.4% | -1.5% |
| If staff laid off, what % | RTO6 Arts | TIAO Arts | Difference | RTO6 Arts | RTO 6 | Difference | TIAO Arts | Ontario | Difference |
| 1-25% | 28.6% | 21.2% | 7.4% | 28.6% | 22.2% | 6.4% | 21.2% | 19.4% | 1.8% |
| 26-50% | 14.3% | 12.1% | 2.2% | 14.3% | 6.9% | 7.4% | 12.1% | 9.4% | 2.6% |
| 51-75% | 0.0% | 6.1% | -6.1% | 0.0% | 5.6% | -5.6% | 6.1% | 8.3% | -2.2% |
| 76-100% | 42.9% | 30.3% | 12.6% | 42.9% | 52.8% | -9.9% | 30.3% | 38.0% | -7.7% |
| Other | 14.3% | 30.3% | -16.0% | 14.3% | 12.5% | 1.8% | 30.3% | 24.8% | 5.5% |
| Risks in Next 3 months | RTO6 Arts | TIAO Arts | Difference | RTO6 Arts | RTO 6 | Difference | TIAO Arts | Ontario | Difference |
| Can't pay commercial rent/mortgage | 50.0% | 32.6% | 17.4% | 50.0% | 46.2% | 3.8% | 32.6% | 37.1% | -4.5% |
| Can't pay commercial utilities | 0.0% | 21.7% | -21.7% | 0.0% | 31.2% | -31.2% | 21.7% | 32.1% | -10.4% |
| Employee Layoffs | 25.0% | 32.6% | -7.6% | 25.0% | 44.1% | -19.1% | 32.6% | 43.4% | -10.8% |
| Closing business temporarily | 50.0% | 43.5% | 6.5% | 50.0% | 35.5% | 14.5% | 43.5% | 51.0% | -7.5% |
| Closing business permanently | 0.0% | 8.7% | -8.7% | 0.0% | 20.4% | -20.4% | 8.7% | 15.3% | -6.6% |
| Unable to pay wages | 37.5% | 28.3% | 9.2% | 37.5% | 35.5% | 2.0% | 28.3% | 35.6% | -7.3% |
| Unable to pay sick leave | 0.0% | 2.2% | -2.2% | 0.0% | 5.4% | -5.4% | 2.2% | 9.7% | -7.5% |
| Unable to open for the summer | 50.0% | 54.3% | -4.3% | 50.0% | 43.0% | 7.0% | 54.3% | 49.9% | 4.4% |
| Insurmountable debt | 0.0% | 10.9% | -10.9% | 0.0% | 26.9% | -26.9% | 10.9% | 26.6% | -15.7% |
| Bankruptcy | 0.0% | 6.5% | -6.5% | 0.0% | 14.0% | -14.0% | 6.5% | 12.0% | -5.5% |
| Significant loss of cash flow | 75.0% | 80.4% | -5.4% | 75.0% | 81.7% | -6.7% | 80.4% | 82.0% | -1.6% |
| Other | 12.5% | 17.4% | -4.9% | 12.5% | 8.6% | 3.9% | 17.4% | 11.5% | 5.9% |
| Financial Aid Applied For | RTO6 Arts | TIAO Arts | Difference | RTO6 Arts | RTO 6 | Difference | TIAO Arts | Ontario | Difference |
| 10% wage subsidy | 0.0% | 10.9% | -10.9% | 0.0% | 10.9% | -10.9% | 10.9% | 9.0% | 1.9% |
| 75% wage subsidy | 37.5% | 34.8% | 2.7% | 37.5% | 34.4% | 3.1% | 34.8% | 32.1% | 2.7% |
| \$40k interest free loan | 50.0% | 26.1% | 23.9% | 50.0% | 50.5% | -0.5% | 26.1% | 42.4% | -16.3% |
| Employment insurance (EI) | 0.0% | 10.9% | -10.9% | 0.0% | 3.2% | -3.2% | 10.9% | 6.4% | 4.5% |
| CERB | 12.5% | 34.8% | -22.3% | 12.5% | 31.2% | -18.7% | 34.8% | 37.0% | -2.2% |
| GST/HST/Customs Deferral | 12.5% | 15.2% | -2.7% | 12.5% | 26.9% | -14.4% | 15.2% | 25.3% | -10.1% |
| CECRA | 37.5% | 15.2% | 22.3% | 37.5% | 12.9% | 24.6% | 15.2% | 8.9% | 6.3% |
| I did not qualify for any aid | 37.5% | 23.9% | 13.6% | 37.5% | 22.6% | 14.9% | 23.9% | 23.0% | 0.9% |
| Other | 25.0% | 13.0% | 12.0% | 25.0% | 16.1% | 8.9% | 13.0% | 12.6% | 0.4% |
| What Other Measures do you Require? | RTO6 Arts | TIAO Arts | Difference | RTO6 Arts | RTO 6 | Difference | TIAO Arts | Ontario | Difference |
| Commercial Rent/mortgage moratorium | 37.5% | 23.9% | 13.6% | 37.5% | 39.8% | -2.3% | 23.9% | 30.3% | -6.4% |
| Personal rent Moratorium | 12.5% | 4.3% | 8.2% | 12.5% | 6.5% | 6.0% | 4.3% | 4.1% | 0.2% |
| Increased access to interest free loans | 0.0% | 19.6% | -19.6% | 0.0% | 30.1% | -30.1% | 19.6% | 40.6% | -21.0% |
| Increased access to direct financial aid | 25.0% | 30.4% | -5.4% | 25.0% | 36.6% | -11.6% | 30.4% | 44.6% | -14.2% |
| Debt forgiveness | 12.5% | 26.1% | -13.6% | 12.5% | 36.6% | -24.1% | 26.1% | 37.1% | -11.0% |
| Other | 50.0% | 39.1% | 10.9% | 50.0% | 24.7% | 25.3% | 39.1% | 20.5% | 18.6% |
| Did insurance cover this business interruption? | RTO6 Arts | TIAO Arts | Difference | RTO6 Arts | RTO 6 | Difference | TIAO Arts | Ontario | Difference |
| Yes | 25.0% | 9.1% | 15.9% | 25.0% | 2.2% | 22.8% | 9.1% | 3.3% | 5.8% |
| No | 62.5% | 77.3% | -14.8% | 62.5% | 64.5% | -2.0% | 77.3% | 68.4% | 8.9% |
| My business is closed (seasonal) | 0.0% | 2.3% | -2.3% | 0.0% | 18.3% | -18.3% | 2.3% | 16.6% | -14.3% |
| Other | 12.5% | 11.4% | 1.1% | 12.5% | 15.1% | -2.6% | 11.4% | 11.6% | -0.2% |
| How long will it take to reopen? | RTO6 Arts | TIAO Arts | Difference | RTO6 Arts | RTO 6 | Difference | TIAO Arts | Ontario | Difference |
| Immediately | 50.0% | 45.7% | 4.3% | 50.0% | 43.5% | 6.5% | 45.7% | 39.4% | 6.3% |
| 1-3 weeks | 25.0% | 21.7% | 3.3% | 25.0% | 29.3% | -4.3% | 21.7% | 34.5% | -12.8% |
| 1 month | 12.5% | 4.3% | 8.2% | 12.5% | 8.7% | 3.8% | 4.3% | 5.7% | -1.4% |
| More than 1 month | 0.0% | 13.0% | -13.0% | 0.0% | 9.8% | -9.8% | 13.0% | 8.9% | 4.1% |
| I will not re-open my business | 0.0% | 2.2% | -2.2% | 0.0% | 0.0% | 0.0% | 2.2% | 0.8% | 1.4% |
| Other | 12.5% | 13.0% | -0.5% | 12.5% | 8.7% | 3.8% | 13.0% | 10.8% | 2.2% |
| Is the Government doing enough? | RTO6 Arts | TIAO Arts | Difference | RTO6 Arts | RTO 6 | Difference | TIAO Arts | Ontario | Difference |
| Yes | 12.5% | 15.6% | -3.1% | 12.5% | 26.1% | -13.6% | 15.6% | 21.9% | -6.3% |
| No | 25.0% | 46.7% | -21.7% | 25.0% | 42.4% | -17.4% | 46.7% | 53.6% | -6.9% |
| Other | 62.5% | 37.8% | 24.7% | 62.5% | 31.5% | 31.0% | 37.8% | 24.5% | 13.3% |

*Please note: RTO6 Arts sector received 8 responses VS TIAO Arts sector's 46 responses

*Please note: RTO6 Arts sector received 8 responses VS RTO6's 93 responses

*Please note: TIAO Arts sector received 46 responses VS TIAO's 1,174 responses

