

CENTRAL
COUNTIES
TOURISM 2023
SYMPOSIUM
RT06



GOOD AFTERNOON

CENTRAL COUNTIES TOURISM 2023 SYMPOSIUM



CURRENT STATE COVID IMPACTS



SHORT TERM **SUMMER CRISIS**



LONGER TERM STABILITY, GROWTH



TOURISM WORKFORCE PARADOX

CONTRADICTIONS: WHAT WE HEAR VS WHAT IS ACTUALLY HAPPENING

1

RECOVERED INDUSTRY

STRUGGLING BUSINESSES

2

DEMAND FOR WORKERS

PRECARIOUS EMPLOYMENT

3

INCREASED WAGES

LOWER RETENTION



4

100,000s JOB VACANCIES

1.2 MILLION UNEMPLOYED

5

MORE PART TIME WORKERS

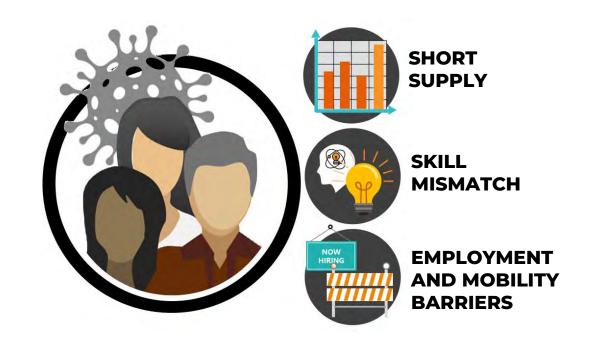
NEED TO FILL FULL TIME JOBS

6

HIGHEST JOB DEMAND

SLOW, PROTRACTED RECOVERY

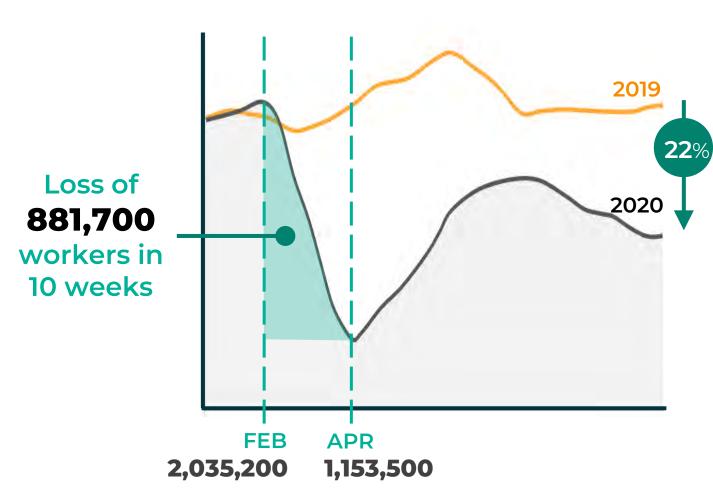




COVID IMPACTS



WORKFORCE SHORTFALL



Tourism workforce is not coming back

Increased competition for skilled workers

Canada short by 2.3 million workers

Shortages will persist for years

Highest retirement/departure rates in last two years

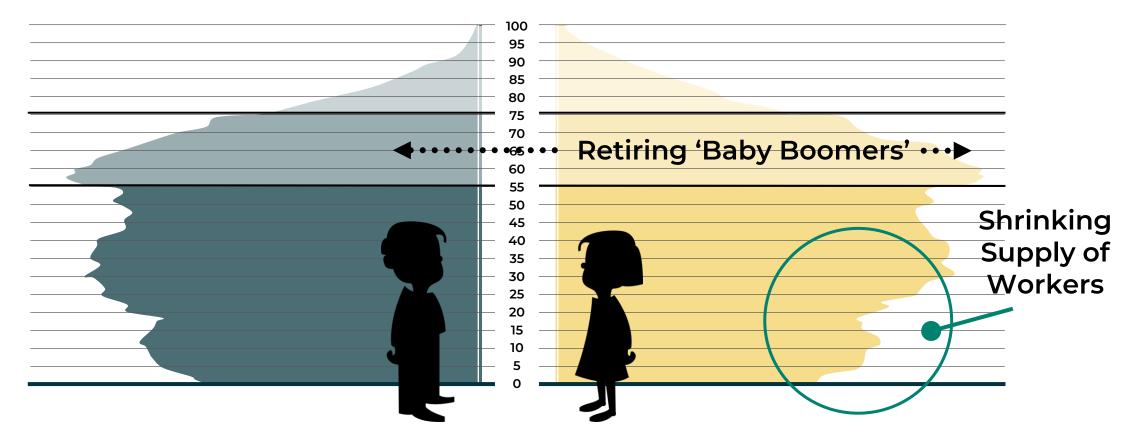
Growing part-time over full-time

Wages not keeping up with inflation and competition



AGING POPULATION, SHRINKING WORKER POPULATION

Age Pyramid

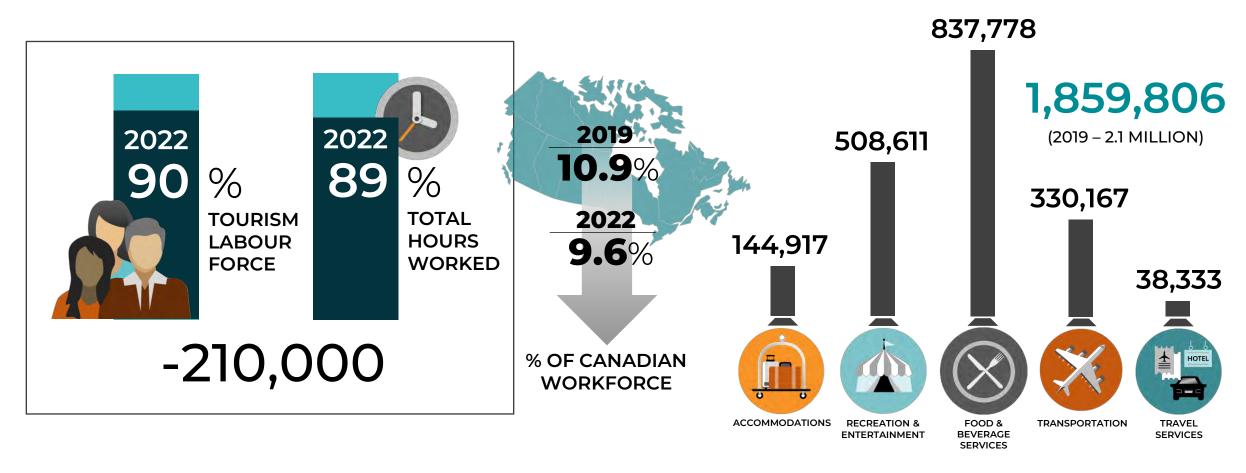


SOURCE: 2021 CENSUS POPULATION



CURRENT STATE OF WORKFORCE

2022 COMPARED TO 2019





Ontario

HIGH GROWTH OCCUPATIONS

TOP **5**

- F&B SERVERS, · BARTENDERS
- TAXI AND LIMO DRIVERS
- LIGHT DUTY CLEANERS
- **CULINARY STAFF**

Average Hourly Wage \$17.93 - \$31.44

713,333

TOTAL TOURISM EMPLOYMENT

9.3%

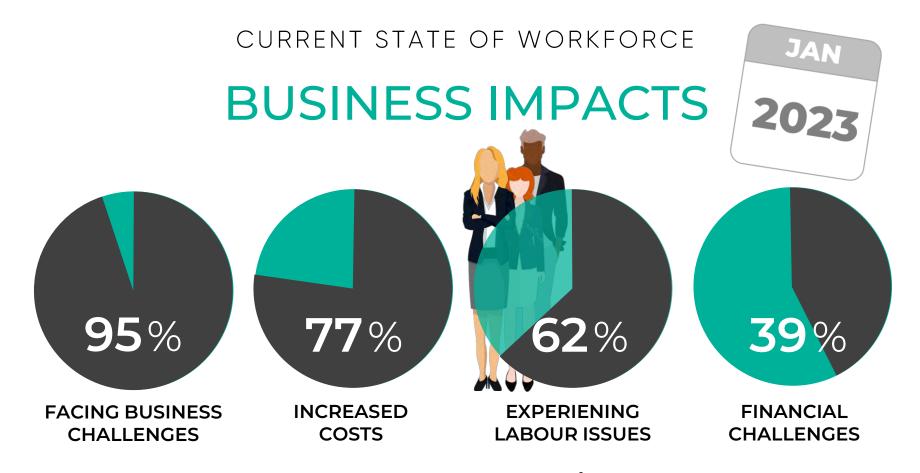
OF ON'S WORKFORCE

EMPLOYMENT CHANGE

COMPARED TO 2019

	2020	2021	2022
Accommodation	- 26 %	- 24 %	- 12 %
F&B Services	- 25 %	- 19 %	- 15 %
Rec & Entertain	- 25 %	-16 %	- 3 %
Transportation	- 22 %	- 22 %	1%
Travel Services	- 18 %	- 43 %	- 35 %
TOTAL	- 24 %	- 20 %	- 9 %





Improvements over last year, but a long way to go...



IMPACTS ON BUSINESS **HIGHER** REDUCED **FORGONE** OPERATING **PROFITS INVESTMENTS** COSTS **INABILITY TO** STAFF BURN POOR **SERVICE** COMPETE OUT, RETENTION **ISSUES STANDARDS**



Why They Are **Not Coming Back**



Precarity of Employment



Mobility Barriers



Part of High-Risk Group



Living with High-Risk Person



Required to Care for Family Member



Mental Health, Difficulty Coping



Diminished Pool of Workers,
Students



Concerns About Safety, Security



Lack of Transportation



Competition From Other Sectors



COMPLEX WORKFORCE CHALLENGES

STRUCTURAL AND SYSTEMIC **WORKFORCE ISSUES**







Short Supply of Workers

Skill Mismatch

Mobility, **Employment** Barriers



COMPLEX WORKFORCE CHALLENGES

STRUCTURAL AND SYSTEMIC WORKFORCE ISSUES









Short Supply of Workers

Skill Mismatch

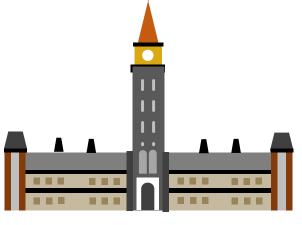
Mobility, Employment Barriers

Image Liability, Reputational Damage



Addressing 'the Problem' Requires

Decisive & Urgent Action



Federal Tourism Strategy

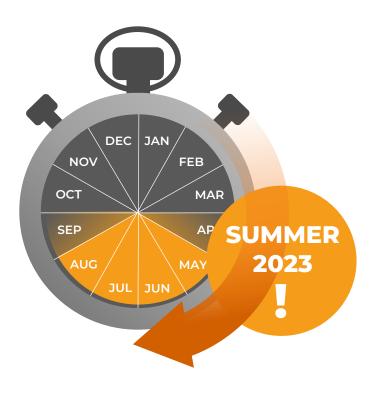
All Party
Tourism Caucus

Federal and Provincial Tourism Recovery Initiatives

Tourism Workforce Recovery and Growth Task Force

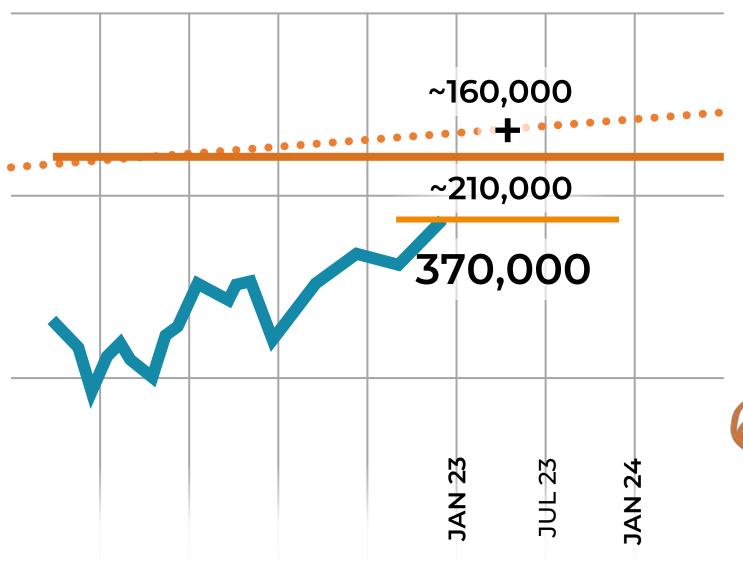
Coordinated All-of-Sector Advocacy





SHORTTERM
SUMMER CRISIS





SUMMER 2023

370,000 -120,000

-250,000



INTERNATIONAL TALENT CRITICAL TO FILLING TOURISM JOBS







APPROX 120,000 WORKERS

DEDICATED STREAM FOR TOURISM

IMMIGRATION **POLICY REFORM**

TEMPORARY POLICY CHANGES

- o TFW Family Members
- International Experience Canada Program
- International Students
- o Visitors
- TFW Program
- o Provincial Nominee Program
- Rural and Northern Immigration Program



Centre for **Business Insights** on Immigration



Policy Paper









BUILDING YOUR SUMMER WORKFORCE

HIRING INTERNATIONAL TALENT

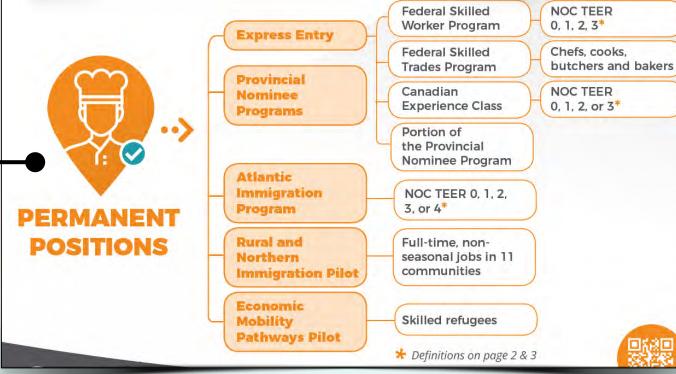


INFOGRAPHICS

- International Mobility Program
- 2. Temporary Foreign Worker Program
- 3. International Experience Canada
- 4. Domestic International Trained Workers Pool
- 5. Overview, Immigration Programs







BUILDING YOUR SUMMER WORKFORCE HIRING INTERNATIONAL TALENT

DOWNLOAD THE INFOGRAPHICS...





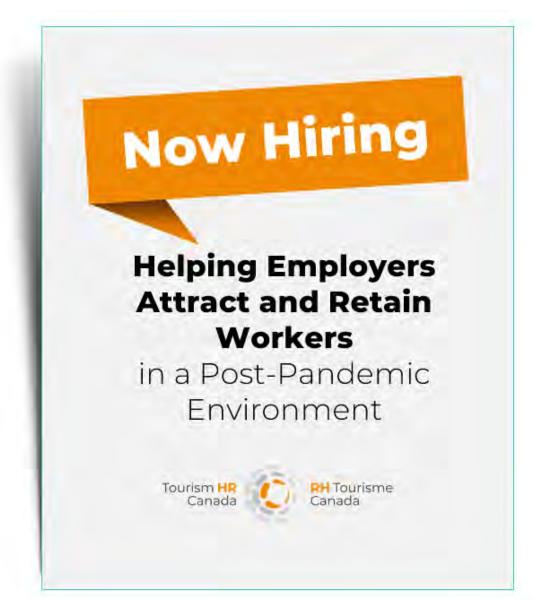


ESSENTIAL HR PRACTICES: NEW AND TRIED STRATEGIES



- Build a blended workforce
- Overhaul your recruitment strategies
- Diversify your workforce
- Invest in digitalization to build up your workforce
- Rethink and rework work arrangements
- Work on retention strategies
- Pay attention to your HR/employer brand
- Be a centre of meaningful learning
- Optimize your current workforce
- 10. Get good at and prioritize partnerships
- Use conventional, flexible work schedules
- 12. Increase your HR IQ
- 13. Emphasize the Total Compensation Package
- 14. Tap into government supports
- 15. Be connected, get active: advocacy matters





Get your free copy here:



TourismHR.ca/NowHiring



Learn to work with fewer people

QUALITY OVER QUANTITY



BUILD A BLENDED WORKFORCE

Business survival depends on your ability to adapt to an increasingly tight labour market

The competition for workers is going to get increasingly more difficult. Modifying your operations to find ways to work with fewer workers and tapping into a shared supply of workers is essential.

Using a blended workforce that includes contingency workers ensures a company is more agile. One place to look is the gig economy, sometimes known as the sharing economy, which puts workers in control of their work environment. It is comprised of temporary, flexible jobs and includes freelancers, independent contractors, project-based workers, and temporary or part-time hires.

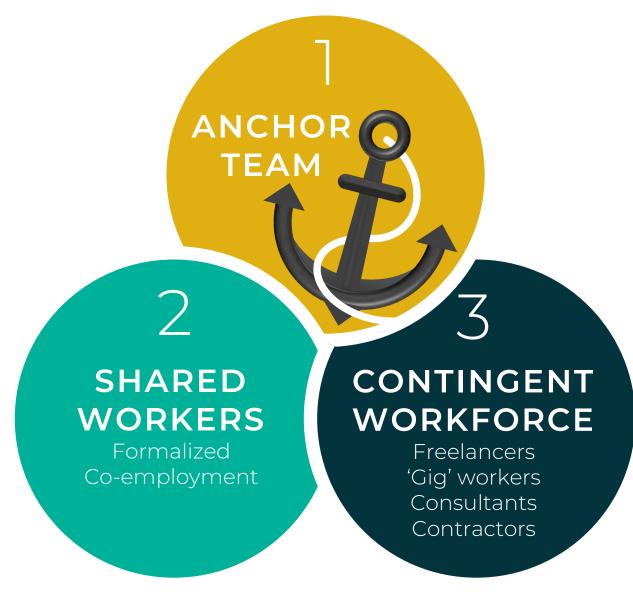


With remote work here to stay, employers are no longer limited to local job seekers. Many roles do not roquire staff to be on site

Expert Tips that Get Results

Use a community approach, where workers are shared amongst a group of emplements. This





Blended workforce

Change in operational practices

Change in product or services

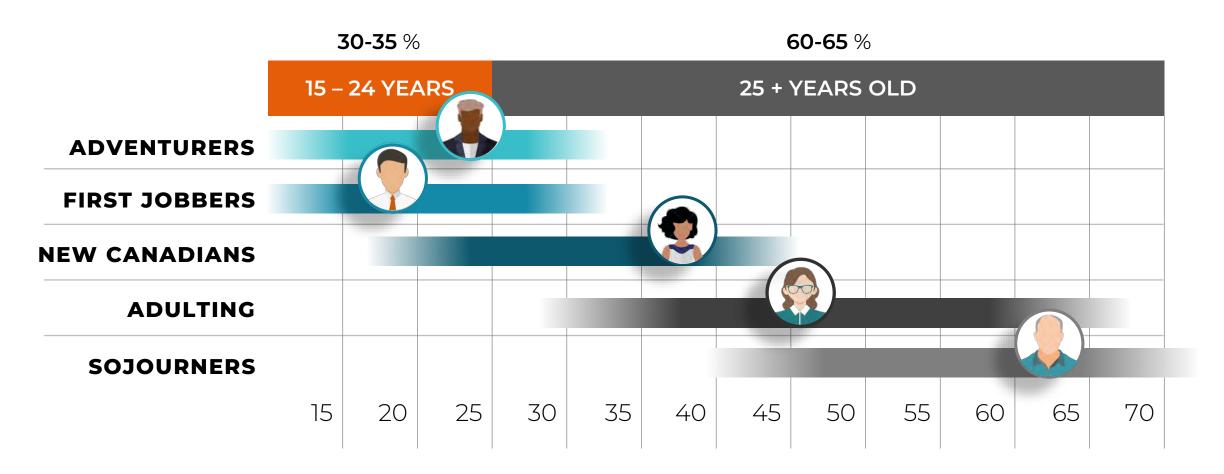


Ramp up HR IQ (Seriously)



WORKER TYPES

JOB AND CAREER DECISIONS INFORMED BY LIFESTYLES, MOTIVATIONS





Time for a **change in mindset** and practice

COST

INVESTMENT



BOTTOM LINE

You are in the business of human capital



-COST INVESTMENT



You are in the business of human capital

RELATIONSHIPS

EMPLOYEES - EMPLOYERS AMONGST WORK COLL FAGUES



MAKING WORK & WORKPLACES BETTER

ACCOMMODATING INDIVIDUAL NEEDS & INTERESTS

ENSURING FOUNDATIONAL NEEDS ARE MET:

Security, Safety Mental Health, Wellbeing Skills, Tools, Supports to Succeed

DEVELOPMENT **MINDSET**

ABILITY TO GROW AND LEARN

SKILLS, EXPERIENCES = PERSONAL AND PROFESSIONAL GROWTH

> CAREER PROGRESSION. "JOB SECURITY"

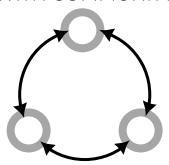
EDUCATIONAL INSTITUTION - AN EDUCATION DESTINATION



You are in the business of human capital

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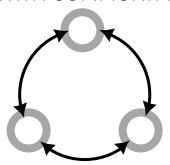
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What About Compensation?

MUST BE A COMPETITIVE **PACKAGE**

WHICH IS NOT **NECESSARILY THE** PREVAILING WAGE RATE

EMPHASIZE THE TOTAL COMPENSATION **PACKAGE**

MONEY ALONE IS NOT GOING TO DO IT

WELCOMING WORKPLACES SECURTY, SAFETY, SUPPORTS PERSONAL AND PROFESSIONAL DEVELOPMENT

MOST CITED REASON FOR LEAVING: THE MANAGER

YOU NEED A COMPENSATION PLAN

DIFFERENT PLANS FOR FACH TYPES OF WORKER

COMPENSATION POLICY

DECISIONS ON WAGES AND TOTAL **REWARDS MUST BE** 'BUSINESS SOUND'



DIRECT COMPENSATION

Annual Salary/ Hourly Wage

Hiring/Retention/Annual Bonus

Gratuities

LEAVE BENEFITS

Vacation Days

Statutory Holidays

Christmas Shutdown Days

Personal Emergency Leave

Family and Companionate Leave

Paid Birthday Off

Paid Time for Community Volunteering

INSURANCE BENEFITS

Medical Insurance

Dental Insurance

Life Insurance

Employee Health Tax

FINANCIAL SECURITY BENEFITS

SUMMARY TOTAL COMPENSATION

OFFER

Direct Compensation

Leave Benefits

Insurance Benefits

Financial Security Benefits

Professional Development Benefits

Company Perks

Can be as much as 30% premium

Offer
Personalized
Benefit
Packages

Benchmark
Practices
Against
Competitors

Better optimize the workforce you have





Focus on advocacy

OUR COLLECTIVE MOMENT OF INFLUENCE





This project is funded in part by the Government of Canada







propelcareers.ca



Launching Careers in Tourism

POWERED BY TOURISM HR CANADA

This project is funded in part by the Government of Canada









LONGER TERM STABILITY, GROWTH







- 1 Employer supports, practices
- Coordination, coherence: 'strategies'
- 3 Leveraged resources to amplify Discover Tourism
- 4 Federal Tourism Strategy

NEW SPOTLIGHT







JOIN US

EMPLOYER WORKFORCE WEBINAR SERIES



Building a seasonal workforce

MAR 21

Building a team that stays

APR 11

How much should I pay?

MAY 2

Attracting, building and retaining an Indigenous workforce

MAY 16

A blended workforce JUN 13





THANK YOU



Tourism HR Canada is a pan-Canadian organization with a mandate aimed at building a world-leading tourism workforce. Tourism HR Canada facilitates, coordinates, and enables human resource development activities that support a globally competitive and sustainable industry and foster the development of a dynamic and resilient workforce.

Tourism HR Canada is your source for current human resources issues and solutions, and works with the industry to attract, train, and retain valuable tourism professionals by giving them the tools and resources they need to succeed in their careers and entrepreneurial endeavours.

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