# Central <br> Counties <br> TOURISM 

# Visitor Research Data 

Prepared for: Headwaters Region<br>Data: July - Sept 2019 Postal Codes

Date: November 28th, 2019

Prepared by: Tom Guerquin
Manager, Research \& Development
Tguerquin@CentralCounties.ca

## Tips to read this document:

- Numbers that appear in RED font and in RED boxes indicate over indexed by $>10$
- Numbers that appear in BLUE font and in BLUE boxes indicate under indexed by < 10
- Report 1: Executive Report
- Report 2: Ranking areas based on the presence of your customers (Maps \& FSAs)
- Report 3: Top 5 Prizm Profiles
- Report 4: Smith Travel Research (STR) Hotel Stats for RTO 6

Report 1: Executive Report July - September 2019 Postal Codes

## CEntral Counties TOURISM

## Demographic Snapshot



49 Years
Median age of
Households maintainer (92)

45.7\%

Are Visible Minority
Presence (139)

56.5\%

Couples with Children at Home (124)


## 3 People+ <br> $57.7 \%$ of HHs have 3 or more people at Home (140)

67.1\%

Of Visitors travelled within 40 Km

37.4\%

Born outside of Canada

\$131,207
Average Household Income (120)
13.9\%

Work in Sales \&
Service (101) \& 11.5\% in Business/Finance industry (120)
(1) Top Ten Forward Sortation Areas (FSAs)

| Name | Count | Name | Count |
| :---: | :---: | :---: | :---: |
| L9W (Orangeville, ON) | 984 | Caledon, ON (T) | 1,734 |
| L7C (Caledon, ON) | 883 | Orangeville, ON (T) | 668 |
| L7E (Bolton, ON) | 697 | Brampton, ON (CY) | 644 |
| L7K (Caledon, ON) | 154 | Toronto, ON (C) | 399 |
| L9V (Orangeville, ON) | 99 | Mississauga, ON (CY) | 247 |
| LOG (Tottenham, ON) | 91 | Mono, ON (T) | 145 |
| L6R (Brampton, ON) | 86 | Vaughan, ON (CY) | 132 |
| L7A (Brampton, ON) | 86 | Grand Valley, ON (T) | 98 |
| L6X (Brampton, ON) | 80 | Halton Hills, ON (T) | 88 |
| L6P (Brampton, ON) | 75 | New Tecumseth, ON (T) | 83 |

## (11) Social Media Highlights



## FACEBOOK

$76.6 \%$ currently use Index: 99
Top Activities (Daily)


## YOUTUBE

$74.5 \%$ currently use Index:104

Top Activities (Daily)



## TWITTER

$36.4 \%$ currently use Index:115
Top Activities (Daily)


Customer ${ }^{[1}$ Benchmark

## SNAPCHAT

$18.7 \%$ currently use Index: 123

Top Activities (Weekly)


## INSTAGRAM

42.6\% currently use Index: 114
Top Activities (Daily)


- Customer Benchmark


## WHATSAPP

49.0\% currently use Index: 127

Top Activities (Daily)



## LINKEDIN

56.1\% currently use Index: 117
Top Activities (Weekly)


BLOGS
$16.3 \%$ currently use Index: 109

Top Activities (Monthly)


All data indexed against the Ontario average;

## Demographics | Population \& Households

MEDIAN MAINTAINER AGE


Index: 92

HOUSEHOLD SIZE


Benchmark:Ontario
*Chosen from index ranking with minimum 5\% composition

MARITAL STATUS
 63.1\%

Index: 110

Married/Common-Law

POPULATION BY AGE

|  | $\%$ | Index |
| :--- | ---: | ---: |
| 0 to 4 | 6.2 | 123 |
| 5 to 9 | 6.6 | 128 |
| 10 to 14 | 6.6 | 124 |
| 15 to 19 | 6.3 | 114 |
| 20 to 24 | 6.3 | 94 |
| 25 to 29 | 7.0 | 96 |
| 30 to 34 | 7.6 | 109 |
| 35 to 39 | 8.1 | 120 |
| 40 to 44 | 7.8 | 122 |
| 45 to 49 | 7.2 | 112 |
| 50 to 54 | 6.8 | 99 |
| 55 to 59 | 6.4 | 85 |
| 60 to 64 | 5.1 | 78 |
| 65 to 69 | 4.1 | 75 |
| 70 to 74 | 3.3 | 73 |
| 75 to 79 | 2.1 | 69 |
| 80 to 84 | 1.4 | 63 |
| $85+$ | 1.2 | 52 |

FAMILY STATUS*

56.5\%

Index: 124

Couples With Children At Home

AGE OF CHILDREN AT HOME


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Demographics | Housing \& Income
Customers:July - September 2019 Headwaters: Record Count

TENURE


AVERAGE HOUSEHOLD INCOME

## \$131,207

Index: 120

## STRUCTURE TYPE



HOUSEHOLD INCOME DISTRIBUTION


## Benchmark:Ontario

*Chosen from index ranking with minimum 5\% composition

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Demographics | Education \& Employment

Customers:July - September 2019 Headwaters: Record Count
EDUCATION

University Degree

LABOUR FORCE PARTICIPATION


Participation Rate

METHOD OF TRAVEL TO WORK: TOP 2*

Travel to work by Car (as Driver) | $79.5 \%$ |
| :--- |
| Index: 113 |

OCCUPATIONS: TOP 5*


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## Demographics | Diversity

Customers:July - September 2019 Headwaters: Record Count

VISIBLE MINORITY PRESENCE

45.7\%

Index: 139

Belong to a visible minority group

NON-OFFICIAL LANGUAGE

3.0\%

Index: 122

No knowledge of English or French

IMMIGRATION

37.4\%

Index: 124

Born outside Canada

PERIOD OF IMMIGRATION*

## 2017 To Present

\% Comp: 9.3 Index: 182

VISIBLE MINORITY STATUS: TOP 5**
LANGUAGES SPOKEN AT HOME: TOP 5**


## Benchmark:Ontario

*Chosen from index ranking with minimum 5\% composition
**Ranked by percent composition
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Customers:July- September 2019 Headwaters: Record Count

## HOUSEHOLD CHARACTERISTICS

|  |  | \% | Base \% |
| :--- | ---: | ---: | ---: | Index

## DWELUNGCHARACTERSTICS

|  | \% | Base \% | Index |
| :---: | :---: | :---: | :---: |
| Housing Tenure |  |  |  |
| Owned | 81.55 | 69.30 | 118 |
| Rented | 18.45 | 30.52 | 60 |
| Band Housing | 0.00 | 0.18 | 0 |
| Housing Type |  |  |  |
| Houses | 80.80 | 68.33 | 118 |
| Single-Detached House | 61.55 | 53.59 | 115 |
| Semi-Detached House | 8.12 | 5.63 | 144 |
| Row House | 11.13 | 9.11 | 122 |
| Apartments | 19.09 | 31.18 | 61 |
| High-rise (5+ Floors) | 13.10 | 17.58 | 75 |
| Low-rise (<5 Floors) | 4.05 | 10.13 | 40 |
| Detached Duplex | 1.94 | 3.47 | 56 |
| Other Dwelling Types | 0.11 | 0.49 | 22 |
| Housing Period of Construction |  |  |  |
| Before 1961 | 8.44 | 23.90 | 35 |
| 1961-1980 | 16.08 | 27.49 | 58 |
| 1981-1990 | 9.63 | 12.80 | 75 |
| 1991-2000 | 12.34 | 11.81 | 104 |
| 2001-2005 | 10.48 | 7.27 | 144 |
| 2006-2010 | 12.29 | 6.76 | 182 |
| 2011-2016 | 23.87 | 6.21 | 384 |
| After 2016 | 6.87 | 3.76 | 183 |

## INCOME EDUCATION \& EMPLOYMENT

|  |  |  | Base $\%$ |
| :--- | ---: | ---: | ---: |
| Household Income | Index |  |  |
| Average Household Income | $131,206.83$ | $109,660.18$ | 120 |
| Education | 15.26 | 15.87 | 96 |
| No Certificate, Diploma Or Degree | 27.64 | 27.29 | 101 |
| High School Certificate Or Equivalent | 5.01 | 5.77 | 87 |
| Apprenticeship Or Trades Cert/Dipl | 21.19 | 21.30 | 99 |
| College/CEGEP/Non-Uni Cert/Dipl | 2.04 | 1.88 | 109 |
| University Cert/Dipl Below Bachelor | 28.85 | 27.89 | 103 |
| University Degree |  |  |  |
| Labour Force | 67.54 | 61.67 | 110 |
| In The Labour Force (15+) |  |  |  |
| Labour Force by Occupation | 8.34 | 6.63 | 126 |
| Management | 11.50 | 9.56 | 120 |
| Business Finance Administration | 5.35 | 4.78 | 112 |
| Sciences | 3.34 | 4.03 | 83 |
| Health | 7.56 | 7.56 | 100 |
| Education, Gov't, Religion, Social | 1.74 | 1.99 | 87 |
| Art, Culture, Recreation, Sport | 13.86 | 13.74 | 101 |
| Sales and Service | 10.11 | 7.94 | 127 |
| Trades and Transport | 0.96 | 1.03 | 93 |
| Natural Resources and Agriculture | 3.49 | 3.10 | 113 |
| Manufacturing and Utilities |  |  |  |
| Commuting | 79.52 | 70.42 | 113 |
| Car (As Driver) | 5.97 | 6.04 | 99 |
| Car (As Passenger) | 9.93 | 15.50 | 64 |
| Public Transit | 3.23 | 5.50 | 59 |
| Walk | 0.49 | 1.39 | 35 |
| Bicy |  |  |  |

LANGUAGE IMMIGRATION \& VISIBLE MINORITYSTATUS

|  | \% | Base \% | Index |
| :---: | :---: | :---: | :---: |
| Knowledge of Official Language |  |  |  |
| English Only | 90.53 | 86.06 | 105 |
| French Only | 0.06 | 0.30 | 21 |
| English And French | 6.37 | 11.16 | 57 |
| Neither English Nor French | 3.04 | 2.49 | 122 |
| Immigration Status |  |  |  |
| Non-Immigrant Population | 61.37 | 68.10 | 90 |
| Born In Province of Residence | 56.54 | 60.58 | 93 |
| Born Outside Province of Residence | 4.83 | 7.52 | 64 |
| Immigrant Population | 37.35 | 30.16 | 124 |
| Visible Minority Status |  |  |  |
| Total Visible Minorities | 45.74 | 32.87 | 139 |
| Chinese | 4.02 | 6.12 | 66 |
| South Asian | 24.16 | 10.25 | 236 |
| Black | 6.55 | 5.39 | 122 |
| Filipino | 1.79 | 2.16 | 83 |
| Latin American | 2.00 | 1.62 | 123 |
| Southeast Asian | 0.94 | 1.04 | 90 |
| Arab | 1.53 | 1.87 | 82 |
| West Asian | 1.40 | 1.45 | 97 |
| Korean | 0.52 | 0.69 | 75 |
| Japanese | 0.12 | 0.21 | 55 |
| Mother Tongue* |  |  |  |
| English | 60.13 | 66.01 | 91 |
| French | 0.96 | 3.83 | 25 |
| Total Non-Official | 35.24 | 27.35 | 129 |
| Panjabi | 7.64 | 1.58 | 485 |
| Italian | 3.08 | 1.65 | 187 |
| Urdu | 1.92 | 1.20 | 160 |
| Gujarati | 1.70 | 0.60 | 284 |
| Spanish | 1.68 | 1.48 | 114 |
| Mandarin | 1.49 | 2.23 | 67 |
| Portuguese | 1.48 | 1.09 | 135 |
| Tamil | 1.33 | 0.90 | 148 |
| Hindi | 1.19 | 0.47 | 252 |
| Cantonese | 1.18 | 2.04 | 58 |

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| Index Colours: | $<80$ | $80-110$ | $110+$ |
| :--- | :--- | :--- | :--- |

Behavioural | Media Overview
Central
Counties
Tourism

Customers: July - September 2019 Headwaters: Record Count


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[^0]| Index Colours: | $<80$ | $80-110$ | $110+$ |
| :--- | :--- | :--- | :--- |

Customers: July - September 2019 Headwaters: Record Count

## Top Shows \& Exhibitions

Auto shows

5.9\%

Index: 101

Home shows

Craft shows


06 | $7.1 \%$ |
| :--- |
| Index: 80 |

Top Local Attractions \& Destinations


Other leisure activities

37.5\%

Index: 106

6.0\%

Index: 99

Top Professional Sports

| Basketball |  | Horse racing |  | Baseball |  | Soccer |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 品 | $13.3 \%$ <br> Index: 139 | (\%) | $5.1 \%$ $\text { Index: } 114$ | 㟺 | $\begin{aligned} & 27.2 \% \\ & \text { Index: } 110 \end{aligned}$ | 58 | $\begin{aligned} & \text { 8.6\% } \\ & \text { Index: } 109 \end{aligned}$ |
| Top Concert \& Theatre Venues |  |  |  |  |  |  |  |
| Concerts - Arenas |  | Concerts - Night clubs/bars |  | Concerts - Theatres/halls |  | Theatre - Major theatres |  |
|  | $\begin{aligned} & 34.4 \% \\ & \text { Index: } 104 \end{aligned}$ |  | 13.9\% <br> Index: 96 | min | $\begin{gathered} 21.7 \% \\ \text { Index: } 95 \end{gathered}$ | Kis | $\begin{aligned} & \text { 22.8\% } \\ & \text { Index: } 91 \end{aligned}$ |

Benchmark:Ontario

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Customers: July - September 2019 Headwaters: Record Count

## Top Individual Sports

Inline skating

Skiing - downhill


17.3\%

Index:109

Racquet sports


Adventure sports
10.5\%

Top Team Sports

Basketball



19.7\%

Index: 123

Hockey


Soccer


Football

9.4\%

Index: 112

## Top Activities

Ice skating

32.9\%

Index: 107

Playing video games

 43.0\%

Index: 104

Photography

32.8\%

Index: 102

Fishing/hunting
 24.9\% Index: 98

## Top Fitness

Jogging

32.2\%

Index: 120

Home exercise

56.7\%

Index: 107

Fitness classes

32.8\%

Index: 104

Health club activity
30.1\%

Index: 102

Customers: July- September 2019 Headwaters: Record Count

## TEEVISION

|  | $\%$ | Base $\%$ | Index |
| :--- | ---: | ---: | ---: |
| Viewership | 11.47 | 15.93 | 72 |
| Heavy | 16.74 | 16.20 | 103 |
| Mdium/Heavy | 17.98 | 17.46 | 103 |
| Medium | 21.75 | 18.30 | 119 |
| Medium/Light | 20.77 | 19.39 | 107 |
| Light | 9.37 | 7.13 | 132 |
| Top Program Types (Watch in Typical Week) |  |  |  |
| Children's programs | 11.34 | 9.73 | 117 |
| Cartoons | 12.48 | 10.80 | 116 |
| Basketball (When in season) | 9.60 | 8.49 | 113 |
| Soccer | 9.96 | 9.30 | 107 |
| Entertainment news programs | 6.07 | 5.73 | 106 |
| Tennis (When in season) | 15.86 | 14.95 | 106 |
| Other programs | 24.10 | 23.09 | 104 |
| Cooking programs | 27.60 | 2.64 | 104 |
| Home renovation/decoration shows | 16.66 | 16.20 | 103 |
| Reality shows | 20.18 | 19.84 | 102 |
| Mbring local news | 12.69 | 12.46 | 102 |
| NFL football (when in season) | 20.39 | 2.26 | 101 |
| Baseball (hen in season) | 9.41 | 9.27 | 101 |
| Late night talk shows | 10.52 | 10.66 | 99 |
| CFL football (when in season) |  |  |  |

RADIO

|  | \% | Base \% | Index |
| :---: | :---: | :---: | :---: |
| Listenership |  |  |  |
| Heavy | 19.34 | 20.79 | 93 |
| Medium/Heavy | 21.88 | 20.71 | 106 |
| Medium | 22.03 | 19.35 | 114 |
| Medium/Light | 19.59 | 20.42 | 96 |
| Light | 17.16 | 18.72 | 92 |
| Top Formats (Weekly Reach)* |  |  |  |
| Ethnic/Multi-cultural | 5.71 | 2.26 | 252 |
| All News | 16.95 | 10.09 | 168 |
| Mainstream Top 40/CHR | 32.76 | 21.80 | 150 |
| Sports | 5.63 | 5.08 | 111 |
| Mbder/Alternative Rock | 10.13 | 9.20 | 110 |
| Hot Adult Contemporary | 17.51 | 16.12 | 109 |
| Classic Hits | 18.76 | 17.38 | 108 |
| Adult Contemporary | 16.99 | 16.33 | 104 |
| Mainstream Rock | 7.64 | 7.59 | 101 |
| Multi/Variety/Specialty | 7.12 | 8.67 | 82 |
| News/Talk | 16.58 | 21.72 | 76 |
| Not Classified | 6.28 | 8.90 | 71 |
| Today's Country | 8.08 | 12.03 | 67 |

## NEWSPAPERS

|  | $\%$ | Base $\%$ | Index |
| :--- | :---: | :---: | :---: |
| Readership - Dailies | 4.22 | 6.03 | 70 |
| Heavy | 4.71 | 5.85 | 81 |
| Medium/Heavy | 4.31 | 5.62 | 77 |
| MMdium | 4.95 | 5.87 | 84 |
| Medium/Light | 3.49 | 5.67 | 62 |
| Light | 31.99 | 32.37 | 99 |
| Section Read - Dailies* | 14.68 | 15.31 | 96 |
| Business \& financial | 34.50 | 35.97 | 96 |
| Computer/high tech | 29.55 | 31.38 | 94 |
| Health | 30.63 | 32.93 | 93 |
| Travel | 15.27 | 16.49 | 93 |
| Food | 47.45 | 51.70 | 92 |
| Real estate listings | 54.28 | 59.29 | 92 |
| International news/world section | 34.42 | 37.56 | 92 |
| Local \& regional news | 15.77 | 17.14 | 92 |
| Mvie \& entertainment | 6.07 | 8.75 |  |
| New homes section | 5.30 | 6.89 | 77 |
| Readership - Community Papers | 7.60 | 7.65 | 99 |
| Heavy | 6.48 | 7.63 | 85 |
| Medium/Heavy | 7.35 | 7.74 | 95 |
| MMdium |  |  |  |
| Medium/Light |  |  |  |
| Light |  |  |  |

INTERNET

|  |  | $\%$ | Base $\%$ |
| :--- | ---: | ---: | ---: |
| Index |  |  |  |
| Usage | 19.53 | 19.85 | 98 |
| Heavy | 21.63 | 19.27 | 112 |
| Medium/Heavy | 19.09 | 18.18 | 105 |
| Medium | 17.22 | 16.84 | 102 |
| Medium/Light | 13.22 | 15.37 | 86 |
| Light |  |  |  |
| Online Social Networks (Used in Past Month) | 3.17 | 2.57 | 123 |
| Online/Internet dating sites | 3.28 | 2.83 | 116 |
| Tumblr | 30.85 | 26.96 | 114 |
| Instagram | 17.39 | 15.27 | 114 |
| Linkedln | 1.70 | 1.50 | 114 |
| Video/photo sharing | 17.96 | 15.95 | 113 |
| Twitter | 16.96 | 15.07 | 113 |
| Snapchat | 23.29 | 22.45 | 104 |
| Google+ | 43.81 | 42.12 | 104 |
| YouTube | 54.77 | 53.69 | 102 |
| Facebook | 15.27 | 15.74 | 97 |
| Pinterest |  |  |  |
| Top Activities (Past Week) | 6.69 | 5.06 | 132 |
| Receive store offers by SMS | 15.03 | 12.31 | 122 |
| Download music/MP3 files (free or paid) | 31.98 | 26.32 | 121 |
| Listen to music via streaming video service (e.g. YouTube) | 15.64 | 13.19 | 119 |
| Listen to Internet-only music service (e.g. Spotify) | 13.26 | 11.15 | 119 |
| Access restaurant guides/reviews | 29.85 | 25.33 | 118 |
| Research products/services | 14.71 | 12.47 | 118 |
| Access professional sports content | 5.13 | 4.35 | 118 |
| Read or look into online magazines | 24.88 | 21.18 | 117 |
| Play/download online games | 14.65 | 12.50 | 117 |
| Access health-related content | 31.78 | 27.45 | 116 |
| Watch a subscription-based video service (e.g. Netflix) | 31.66 | 27.70 | 114 |
| Watch other online free streaming videos | 27.25 | 24.11 | 113 |
| Watch free streaming music videos | 66.38 | 58.81 | 113 |
| Send/receive a text/instant message | 28.72 | 25.43 | 113 |
| Compare products/prices while shopping |  |  |  |

DIRECT

|  |  | $\%$ | Base $\%$ |
| :--- | ---: | ---: | ---: |
| Used in Shopping |  | Index |  |
| Online flyers | 39.24 | 35.96 | 109 |
| Direct email offers | 24.78 | 24.30 | 102 |
| General information from the Internet/websites | 32.57 | 32.28 | 101 |
| Local store catalogues | 22.81 | 23.32 | 98 |
| Coupons | 34.19 | 35.28 | 97 |
| Flyers delivered to the door or in the mail | 41.77 | 44.88 | 93 |
| Flyers inserted into a community newspaper | 37.36 | 39.97 | 93 |
| Flyers inserted into a daily newspaper | 20.26 | 21.83 | 93 |
| Mail order | 6.88 | 7.55 | 91 |
| Yellow Pages (print or online) | 3.65 | 4.69 | 78 |
| Opinion of Flyers to Door/By Mail |  |  |  |
| Somewhat unfavourable | 21.30 | 19.98 | 107 |
| Very unfavourable | 24.03 | 22.73 | 106 |
| Somewhat favourable | 34.95 | 35.09 | 100 |
| Very favourable | 19.72 | 22.20 | 89 |

## MAGAZINES

| Readership | \% | Base \% | Index |
| :--- | ---: | ---: | ---: |
| Heavy | 3.02 | 3.75 | 80 |
| Medium/Heavy | 2.63 | 3.72 | 71 |
| Medium | 2.71 | 3.71 | 73 |
| Medium/Light | 4.10 | 3.92 | 104 |
| Light | 3.54 | 4.03 | 88 |
| Top Magazine Types* |  |  |  |
| Travel \& tourism | 7.09 | 6.84 | 104 |
| Sports \& recreation | 5.38 | 5.29 | 102 |
| Women's | 5.60 | 6.03 | 93 |
| Food \& beverage | 10.42 | 11.76 | 89 |
| Fashion | 5.08 | 5.75 | 88 |
| Entertainment/celebrity | 7.29 | 8.52 | 86 |
| Gardening \& homes | 6.63 | 7.85 | 84 |
| Health/fitness | 5.78 | 6.97 | 83 |
| News \& current affairs | 6.66 | 8.14 | 82 |
|  |  |  |  |

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Customers: July - September 2019 Headwaters: Record Count


## Benchmark: Ontario

Chosen and ranked by percent composition
(!)Indicates variables with low sample size. Please analyze with discretion


## LINKEDIN

56.1\% currently use Index: 117
Top Activities (Weekly)


## BLOGS

$16.3 \%$ currently use Index: 109
Top Activities (Monthly)
 a blog $\quad$ on your blog $\square$ Customer $\square$ Benchmark

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## Opticks Social | Social Media Usage

FRIENDS IN ALL SM NETWORKS


Index: 87

0-49 friends

FREQUENCY OF USE (DAILY)

55.7\%

Index: 97

Facebook

BRAND INTERACTION


NO. OF BRANDS INTERACTED


2-5 brands

REASONS TO FOLLOW BRANDS USING SOCIAL MEDIA


Benchmark:Ontario

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## Opticks Social | Purchases and Future Usage

Customers: July - September 2019 Headwaters: Record Count

SOCIAL MEDIA PURCHASES - SEEK SUGGESTIONS/RECOMMENDATIONS WHEN CONSIDERING: (Top 4)
Vacation, travel-related

USAGE EXPECTATIONS (Increase in the next yr)


Benchmark: Ontario

## Chosen and ranked by percent composition

Note: N/A values are displayed if variables do not meet criteria
(!)Indicates variables with Iow sample size. Please analyze with discretion

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| Index Colours: | $<80$ | $80-110$ | $110+$ |
| :---: | :---: | :---: | :---: |

## Opticks Social | Social Media Attitudes

Customers:July - September 2019 Headwaters: Record Count


DESCRIBES ME*...
Use SM to stay connected with personal contacts
\%comp 47.0 midex 102


I WOULD BE MORE INCLINED TO PARTICIPATE IN SM IF I KNEW MY PERSONAL INFORMATION WOULD NOT BE OWNED/SHARED BY COMPANY
\%comp 75.3 made 103


SOCIAL MEDIA COMPANIES SHOULD NOT BE ALLOWED TO OWN OR SHARE MY PERSONAL INFORMATION
\% comp 83.9 Index


I AM OPEN TO RECEIVING RELEVANT MARKETING MESSAGES THROUGH SOCIAL MEDIA CHANNELS
\% comp 28.9 made 110

I AM VERY COMFORTABLE SHARING MY PERSONAL INFORMATION WITH SOCIAL MEDIA SITES
\%comp 11.8 made 113

SHARING MY PERSONAL INFORMATION WITH FRIENDS/ACQUAINTANCES IN SM ENVIRONMENTS DOES NOT CONCERN ME

$$
\text { \% Comp } 24.2 \text { Index } 105
$$

# Top 5 segments represent $47.3 \%$ of customers in Ontario 



Rank:
Customers: $\quad 1,151$
Customers \%:
22.27
\% in Benchmark: 4.78 Index


Rank:
Customers: 415
Customers \%:
\% in Benchmark: 4.14

Index trades. They own single-detached homes, typically built in the 1990s, and nearly nine out of ten commute by car to jobs in nearby suburbs. With its mixed family types, the segment scores high for a range of marketplace preferences, frequenting big-box retailers, large department stores and discount grocers. Members of Fresh Air Families enjoy the great outdoors, particularly fishing, boating, snow mobiling and camping. Indeed, some of their favourite leisure activities are evident in their driveways, typically cluttered with boats, campers or motorcycles-and pickup trucks to haul them to parks and campgrounds. But they also enjoy indoor pursuits like crafting and knitting.
One of the wealthiest exurban lifestyles, Satellite Burbs features a mix of middle-aged families and older couples living in satellite communities across Canada. Many residents have settled here for the relaxed pace of outer-ring subdivisions, with their wooded tracts and spacious homes built betw een 1960 and 2005. Despite their mixed educational achievement-one-quarter have university degrees, another quarter have high school diplomas-the households average impressive incomes of more than $\$ 140,000$ froma wide variety of jobs. Members take advantage of their location between city centres and rural settings, enjoying both the arts and the great outdoors. Their idea of entertainment is going to a community theatre, music concert or theme park. For vacations, they're more likely than average Canadians to go camping, boating and snow boarding. But they're not entirely into roughing it: their exurban dreamhomes are outfitted with hot tubs and gas barbecues on their patios, and impressive HDTVs with surround sound systems in their family rooms.



Rank:
Customers: $\quad 4$
Customers \%:
\% in Benchmark:
Index

Widely dispersed across Canada, Fresh Air Families is one of the largest segments-and growing. Found in rapidly expanding exurban communities, these neighbourhoods feature a mix of middle-aged couples and families with children ages 5 to 24 years old. While most adults have high school, trade school or college educations, these two-income households enjoy solid, upper-middle-income lifestyles thanks to positions in public administration, construction and the frequenting big-box retailers, large department stores and discount grocers. Members of Fresh Air Families enjoy the

One of the wealthiest suburban lifestyles, Kids \& Careers is known for its spraw ling families-more than 40 percent include four or more people-living in the nation's second-tier cities. Parents are middle-aged, children are between 10 and 25 years old, and 85 percent live in single-family homes-typically spacious affairs built after 1980. And more than a quarter of households contain immigrants who have achieved success and moved to the suburbs. With average incomes around $\$ 170,000$, residents lead flourishing lifestyles, belonging to golf and fitness clubs, shopping at upscale malls and big-box stores and attending pro sporting events. Few segments score higher for teamsports as both participants and spectators, with Kids \& Careers households exhibiting high rates for playing ice hockey, soccer, football and basketball. When they want to catch a game on TV, they relax in family rooms outfitted with HDTVs, personal video recorders, tablet computers and gaming devices. Still in the asset accumulation phase of their financial lives, these families score high for investing in stocks and mutual funds, and many do their investing with discount brokers.

Reflecting the increasing diversity of Canada's visible minority population, South Asian Achievers has emerged as a fast-growing segment of family-filled households in new suburban neighbourhoods. The most affluent of the South Asian segments, it also has one of the highest concentrations of family households, at more than 90 percent. Many tend to cluster together in cultural enclaves, particularly in the greater Toronto area. These middle-aged, relatively recent immigrants-about 60 percent are foreign-born-are characterized by mixed educations, skilled blue-collar and service sector jobs, upper-middle incomes and child-centred lifestyles. In neighbourhoods filled with single-detached, semis and row houses, active families enjoy outdoor sports like basketball, baseball and soccer, as well as visits to amusement parks, movies and electronics shows. Still making their way in Canadian popular culture, these residents have a high rate for going to a university with plans for bettering their lives.


Rank:
Customers: 236
Customers \%:
\% in Benchmark:
4.57
3.19

143

One of the largest lifestyles in Canada, Pets \& PCs is a haven for younger families with pre-school children in the new suburbs surrounding larger cities. Half of the children in this segment are under the age of 10 , and most of the maintainers are under 45. Pets \& PCs has a strong presence of immigrants fromSouth Asia, China and the Caribbean. Few segments have more new housing, and most residents have settled into a mix of single-detached, semi-detached and row house developments. With upscale incomes, segment members have crafted an active, child-centred lifestyle. These families participate in many teamsports, including baseball, basketball, hockey and soccer, and they shuttle kids and gear to games in minivans and SUVs. On weekends, they head to kid-friendly destinations such as zoos, aquariums and amusement parks. They fill their homes with an array of computers and electronic gear, including video game systems and tablets, to occupy their children while the moms and dads grab the occasional date night to go out to a movie or enjoy dinner at a fine restaurant.


Customers: July - September 2019 Headwaters: Record Count
Strong Values

| Confidence in Advertising | 111 |
| :--- | ---: |

mportance of Aesthetics ..... 111
Importance of Aesthetics ..... 110
Need for Status Recognition
Confidence in Big Business ..... 110
108
Joy of Consumption ..... 108
Pursuit of Novelty ..... 108
Attraction For Crowds ..... 108
108
Ecological Fatalism ..... 107
$\xi$

## Descriptions | Top 3 Strong Values

## Confidence in Advertising

Tendency to trust and use advertising as a source of reliable information. Also, a tendency to identify with the fashions and the role models promoted by advertising and the consumer society.

## Religiosity

Placing great importance on religion as a construct which guides one's life. Also, placing great significance on having an affiliation with an organized religious faith. Tendency to consider that religion represents the essential values and education that should be transmitted to the next generation. (Note: Lower scores on this construct should be construed not as anti-religious, but as "Apatheistic").

## Importance of Aesthetics

Tendency to base purchase decisions on aesthetic rather than utilitarian considerations. Measures the attention given to the beauty of objects and products purchased. People strong on this construct often buy products purely for their appearance. Aesthetic, in this case, is a form of personal expression.

## Weak Values

|  | Index |
| :--- | ---: |
| Fulfilment Through Work | 84 |
| Flexible Families | 87 |
| Ecological Concern | 88 |
| Rejection of Inequality | 90 |
| Brand Apathy | 92 |
| Personal Control | 92 |
| Primacy of Environmental Protection | 92 |
| Rejection of Authority | 92 |
| Aversion to Complexity | 92 |
| Utilitarian Consumerism | 92 |

Ecological Concern 90
92Brand Apathy
Primacy of Environmental Protection ..... 92
Aversion to Complexity ..... 92
Utilitarian Consumerism ..... 92
Descriptions | Top 3 Weak Values

## Fulfilment Through Work

A need to invest one's professional life with meaning and to find personal fulfillment through one's work. Also, a need to feel that one's work is useful to others and has some social value.

## Flexible Families

Willingness to accept non-traditional definitions of "family", such as common law and same-sex marriages. The belief that "family" should be defined by emotional links rather than by legal formalities or institutions. The belief that society should be open to new definitions of what constitutes a "family".

## Ecological Concern

A tendency to believe that today's environmental problems are a result of industrial and personal disregard for the environment. People strong on this construct feel that environmental destruction is unacceptable and reject the notion that job protection or economic advancement should be allowed at the expense of environmental protection.
They also reject the idea that any one person is too small to make a contribution to this project

Report 2: Ranking Standard Areas (FSA)
July - September 2019 Postal Codes

CEntral COUNTIES TOURISM


Variable Description: July- September 2019 Headwaters- Record Count; Normalization Variable is Total Households | About Page: https://en.environicsanalytics.ca/Envision/About/1/2019
Copyright ©2019 Environics Analytics (EA) | © 2006 -2019 TomTom
Additional Sources: Province of Ontario, Esri, HERE, Garmin, FAO, MET//NASA, USGS, EPA, NPS, NRCan, Parks Canada, Powered By ESR
Disclaimer: Scale bar is for reference only.

## Ranking Areas - Std. Geo. | Customers

Customer: July - September 2019 Headwaters: Record Count

| Name | Code | Count | \% | Base Count | Base \% | \% Pen | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| L9W (Orangeville, ON) | L9W | 984 | 18.90 | 17,201 | 0.12 | 5.72 | 16,385 |
| L7C (Caledon, ON) | L7C | 883 | 16.96 | 9,045 | 0.06 | 9.76 | 27,962 |
| L7E (Bolton, ON) | L7E | 697 | 13.39 | 12,082 | 0.08 | 5.77 | 16,524 |
| L7K (Caledon, ON) | L7K | 154 | 2.96 | 3,211 | 0.02 | 4.80 | 13,737 |
| L9V (Orangeville, ON) | L9V | 99 | 1.90 | 5,914 | 0.04 | 1.67 | 4,795 |
| LOG (Tottenham, ON) | LOG | 91 | 1.75 | 15,288 | 0.10 | 0.60 | 1,705 |
| L6R (Brampton, ON) | L6R | 86 | 1.65 | 24,098 | 0.16 | 0.36 | 1,022 |
| L7A (Brampton, ON) | L7A | 86 | 1.65 | 24,164 | 0.16 | 0.36 | 1,019 |
| L6X (Brampton, ON) | L6X | 80 | 1.54 | 22,189 | 0.15 | 0.36 | 1,033 |
| L6P (Brampton, ON) | L6P | 75 | 1.44 | 21,826 | 0.15 | 0.34 | 984 |
| L7G (Georgetown, ON) | L7G | 70 | 1.34 | 16,759 | 0.11 | 0.42 | 1,196 |
| L6Z (Brampton, ON) | L6Z | 67 | 1.29 | 11,094 | 0.07 | 0.60 | 1,730 |
| L6Y (Brampton, ON) | L6Y | 66 | 1.27 | 29,156 | 0.20 | 0.23 | 648 |
| NOB (Elora, ON) | NOB | 66 | 1.27 | 29,596 | 0.20 | 0.22 | 639 |
| L6V (Brampton, ON) | L6V | 63 | 1.21 | 15,465 | 0.10 | 0.41 | 1,167 |
| L4H (Woodbridge, ON) | L4H | 53 | 1.02 | 20,870 | 0.14 | 0.25 | 727 |
| L6S (Brampton, ON) | L6S | 51 | 0.98 | 18,843 | 0.13 | 0.27 | 775 |
| L6T (Brampton, ON) | L6T | 50 | 0.96 | 15,185 | 0.10 | 0.33 | 943 |
| L9R (Alliston, ON) | L9R | 38 | 0.73 | 8,951 | 0.06 | 0.42 | 1,216 |
| L4L (Woodbridge, ON) | L4L | 35 | 0.67 | 19,969 | 0.13 | 0.18 | 502 |
| L5M (Mississauga, ON) | L5M | 34 | 0.65 | 33,695 | 0.23 | 0.10 | 289 |
| L5N (Mississauga, ON) | L5N | 31 | 0.59 | 29,119 | 0.20 | 0.11 | 305 |
| LON (Palgrave, ON) | LON | 23 | 0.44 | 1,165 | 0.01 | 1.97 | 5,655 |
| L6A (Vaughan, ON) | L6A | 23 | 0.44 | 26,604 | 0.18 | 0.09 | 248 |
| L5L (Mississauga, ON) | L5L | 22 | 0.42 | 16,482 | 0.11 | 0.13 | 382 |
| M9V (Etobicoke, ON) | M9V | 21 | 0.40 | 18,040 | 0.12 | 0.12 | 333 |
| NOG (Mount Forest, ON) | NOG | 21 | 0.40 | 31,783 | 0.21 | 0.07 | 189 |
| L3Y (Newmarket, ON) | L3Y | 20 | 0.38 | 17,461 | 0.12 | 0.11 | 328 |
| L4N (Barrie, ON) | L4N | 20 | 0.38 | 37,641 | 0.25 | 0.05 | 152 |
| L6W (Brampton, ON) | L6W | 20 | 0.38 | 9,189 | 0.06 | 0.22 | 623 |
| L3X (Newmarket, ON) | L3X | 19 | 0.36 | 14,471 | 0.10 | 0.13 | 376 |
| N1M (Fergus, ON) | N1M | 19 | 0.36 | 6,418 | 0.04 | 0.30 | 848 |
| L4G (Aurora, ON) | L4G | 18 | 0.35 | 20,542 | 0.14 | 0.09 | 251 |
| L5R (Mississauga, ON) | L5R | 18 | 0.35 | 12,812 | 0.09 | 0.14 | 402 |
| L5V (Mississauga, ON) | L5V | 18 | 0.35 | 14,648 | 0.10 | 0.12 | 352 |
| N1E (Guelph, ON) | N1E | 18 | 0.35 | 17,440 | 0.12 | 0.10 | 296 |
| N1H (Guelph, ON) | N1H | 18 | 0.35 | 19,384 | 0.13 | 0.09 | 266 |
| L3Z (Bradford, ON) | L3Z | 17 | 0.33 | 12,503 | 0.08 | 0.14 | 389 |
| L9T (Milton, ON) | L9T | 16 | 0.31 | 35,291 | 0.24 | 0.05 | 130 |
| M5V (Toronto, ON) | M5V | 16 | 0.31 | 38,089 | 0.26 | 0.04 | 120 |
| L4Z (Mississauga, ON) | L4Z | 15 | 0.29 | 14,257 | 0.10 | 0.11 | 301 |
| L5A (Mississauga, ON) | L5A | 15 | 0.29 | 19,789 | 0.13 | 0.08 | 217 |
| L7L (Burlington, ON) | L7L | 15 | 0.29 | 18,517 | 0.12 | 0.08 | 232 |
| M2N (Willowdale, ON) | M2N | 15 | 0.29 | 37,137 | 0.25 | 0.04 | 116 |
| L4J (Thornhill, ON) | L4J | 14 | 0.27 | 27,884 | 0.19 | 0.05 | 144 |
| L4T (Mississauga, ON) | L4T | 14 | 0.27 | 12,308 | 0.08 | 0.11 | 326 |
| L5B (Mississauga, ON) | L5B | 14 | 0.27 | 27,450 | 0.18 | 0.05 | 146 |

## Ranking Areas - Std. Geo. | Customers

Customer: July - September 2019 Headwaters: Record Count

| Name | Code | Count | \% | Base Count | Base \% | \% Pen | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| L7J (Acton, ON) | L7J | 14 | 0.27 | 4,935 | 0.03 | 0.28 | 813 |
| L4C (Richmond Hill, ON) | L4C | 13 | 0.25 | 27,340 | 0.18 | 0.05 | 136 |
| L5C (Mississauga, ON) | L5C | 12 | 0.23 | 10,464 | 0.07 | 0.11 | 328 |
| L6H (Oakville, ON) | L6H | 12 | 0.23 | 22,984 | 0.15 | 0.05 | 150 |
| L9Y (Collingwood, ON) | L9Y | 12 | 0.23 | 12,083 | 0.08 | 0.10 | 284 |
| M6S (Toronto, ON) | M6S | 12 | 0.23 | 15,555 | 0.10 | 0.08 | 221 |
| M9A (Etobicoke, ON) | M9A | 12 | 0.23 | 16,399 | 0.11 | 0.07 | 210 |
| L4A (Stouffville, ON) | L4A | 11 | 0.21 | 16,357 | 0.11 | 0.07 | 193 |
| L5W (Mississauga, ON) | L5W | 11 | 0.21 | 6,843 | 0.05 | 0.16 | 460 |
| M9C (Etobicoke, ON) | M9C | 11 | 0.21 | 16,512 | 0.11 | 0.07 | 191 |
| M9W (Etobicoke, ON) | M9W | 11 | 0.21 | 14,785 | 0.10 | 0.07 | 213 |
| LOM (Angus, ON) | LOM | 10 | 0.19 | 13,094 | 0.09 | 0.08 | 219 |
| L4Y (Mississauga, ON) | L4Y | 10 | 0.19 | 9,912 | 0.07 | 0.10 | 289 |
| M6E (Toronto, ON) | M6E | 10 | 0.19 | 15,320 | 0.10 | 0.07 | 187 |
| M6H (Toronto, ON) | M6H | 10 | 0.19 | 21,272 | 0.14 | 0.05 | 135 |
| M9R (York, ON) | M9R | 10 | 0.19 | 13,557 | 0.09 | 0.07 | 211 |
| NOC (Dundalk, ON) | NOC | 10 | 0.19 | 6,441 | 0.04 | 0.16 | 445 |
| LOR (Binbrook, ON) | LOR | 9 | 0.17 | 26,541 | 0.18 | 0.03 | 97 |
| L4E (Richmond Hill, ON) | L4E | 9 | 0.17 | 16,101 | 0.11 | 0.06 | 160 |
| M1G (Scarborough, ON) | M1G | 9 | 0.17 | 10,804 | 0.07 | 0.08 | 239 |
| M6J (Toronto, ON) | M6J | 9 | 0.17 | 18,539 | 0.12 | 0.05 | 139 |
| M6M (York, ON) | M6M | 9 | 0.17 | 17,780 | 0.12 | 0.05 | 145 |
| M6N (Toronto, ON) | M6N | 9 | 0.17 | 17,428 | 0.12 | 0.05 | 148 |
| M8V (Etobicoke, ON) | M8V | 9 | 0.17 | 19,877 | 0.13 | 0.05 | 130 |
| M8W (Etobicoke, ON) | M8W | 9 | 0.17 | 9,770 | 0.07 | 0.09 | 264 |
| NOM (Clinton, ON) | NOM | 9 | 0.17 | 27,151 | 0.18 | 0.03 | 95 |
| L3S (Markham, ON) | L3S | 8 | 0.15 | 14,835 | 0.10 | 0.05 | 154 |
| L3T (Thornhill, ON) | L3T | 8 | 0.15 | 21,398 | 0.14 | 0.04 | 107 |
| L6M (Oakville, ON) | L6M | 8 | 0.15 | 21,508 | 0.14 | 0.04 | 107 |
| M2J (Willowdale, ON) | M2J | 8 | 0.15 | 23,967 | 0.16 | 0.03 | 96 |
| M3A (Toronto, ON) | M3A | 8 | 0.15 | 14,367 | 0.10 | 0.06 | 159 |
| N1G (Guelph, ON) | N1G | 8 | 0.15 | 11,413 | 0.08 | 0.07 | 201 |
| L4M (Barrie, ON) | L4M | 7 | 0.13 | 18,668 | 0.13 | 0.04 | 107 |
| L5G (Mississauga, ON) | L5G | 7 | 0.13 | 9,400 | 0.06 | 0.07 | 213 |
| L5J (Mississauga, ON) | L5J | 7 | 0.13 | 11,311 | 0.08 | 0.06 | 177 |
| L6J (Oakville, ON) | L6J | 7 | 0.13 | 8,923 | 0.06 | 0.08 | 225 |
| M9B (Etobicoke, ON) | M9B | 7 | 0.13 | 13,337 | 0.09 | 0.05 | 150 |
| NOH (Wiarton, ON) | NOH | 7 | 0.13 | 21,475 | 0.14 | 0.03 | 93 |
| N2N (Kitchener, ON) | N2N | 7 | 0.13 | 9,296 | 0.06 | 0.08 | 216 |
| L7B (King City, ON) | L7B | 6 | 0.12 | 5,047 | 0.03 | 0.12 | 341 |
| L7M (Burlington, ON) | L7M | 6 | 0.12 | 17,983 | 0.12 | 0.03 | 96 |
| L7P (Burlington, ON) | L7P | 6 | 0.12 | 11,704 | 0.08 | 0.05 | 147 |
| L9E (Milton, ON) | L9E | 6 | 0.12 | 2,504 | 0.02 | 0.24 | 686 |
| M1L (Scarborough, ON) | M1L | 6 | 0.12 | 14,667 | 0.10 | 0.04 | 117 |
| M3N (York, ON) | M3N | 6 | 0.12 | 14,021 | 0.09 | 0.04 | 123 |
| M4L (Toronto, ON) | M4L | 6 | 0.12 | 15,016 | 0.10 | 0.04 | 114 |
| M4Y (Toronto, ON) | M4Y | 6 | 0.12 | 27,560 | 0.18 | 0.02 | 62 |

## Ranking Areas - Std. Geo. | Customers

Customer: July - September 2019 Headwaters: Record Count

| Name | Code | Count | \% | Base Count | Base \% | \% Pen | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| M8Z (Etobicoke, ON) | M8Z | 6 | 0.12 | 8,158 | 0.06 | 0.07 | 211 |
| LOL (Oro, ON) | LOL | 5 | 0.10 | 14,719 | 0.10 | 0.03 | 97 |
| LOP (Campbellville, ON) | LOP | 5 | 0.10 | 3,057 | 0.02 | 0.16 | 468 |
| L3R (Markham, ON) | L3R | 5 | 0.10 | 20,936 | 0.14 | 0.02 | 68 |
| L4K (Concord, ON) | L4K | 5 | 0.10 | 5,172 | 0.04 | 0.10 | 277 |
| L4W (Mississauga, ON) | L4W | 5 | 0.10 | 7,774 | 0.05 | 0.06 | 184 |
| L4X (Mississauga, ON) | L4X | 5 | 0.10 | 7,658 | 0.05 | 0.07 | 187 |
| L6K (Oakville, ON) | L6K | 5 | 0.10 | 6,464 | 0.04 | 0.08 | 222 |
| L8B (Burlington, ON) | L8B | 5 | 0.10 | 10,130 | 0.07 | 0.05 | 141 |
| L9S (Innisfil, ON) | L9S | 5 | 0.10 | 11,548 | 0.08 | 0.04 | 124 |
| M4C (Toronto, ON) | M4C | 5 | 0.10 | 20,194 | 0.14 | 0.02 | 71 |
| M4E (Toronto, ON) | M4E | 5 | 0.10 | 11,550 | 0.08 | 0.04 | 124 |
| M8X (Etobicoke, ON) | M8X | 5 | 0.10 | 4,693 | 0.03 | 0.11 | 305 |
| M8Y (Etobicoke, ON) | M8Y | 5 | 0.10 | 11,389 | 0.08 | 0.04 | 126 |
| NOJ (Norwich, ON) | NOJ | 5 | 0.10 | 11,875 | 0.08 | 0.04 | 121 |
| N5A (Stratford, ON) | N5A | 5 | 0.10 | 13,971 | 0.09 | 0.04 | 103 |
| L5K (Mississauga, ON) | L5K | 4 | 0.08 | 5,056 | 0.03 | 0.08 | 227 |
| L6B (Markham, ON) | L6B | 4 | 0.08 | 9,324 | 0.06 | 0.04 | 123 |
| L7T (Burlington, ON) | L7T | 4 | 0.08 | 8,159 | 0.06 | 0.05 | 140 |
| L9C (Hamilton, ON) | L9C | 4 | 0.08 | 15,917 | 0.11 | 0.03 | 72 |
| M1E (Scarborough, ON) | M1E | 4 | 0.08 | 18,764 | 0.13 | 0.02 | 61 |
| M1N (Scarborough, ON) | M1N | 4 | 0.08 | 9,576 | 0.06 | 0.04 | 120 |
| M1W (Scarborough, ON) | M1W | 4 | 0.08 | 16,934 | 0.11 | 0.02 | 68 |
| M3H (York, ON) | M3H | 4 | 0.08 | 15,408 | 0.10 | 0.03 | 74 |
| M4H (Toronto, ON) | M4H | 4 | 0.08 | 7,086 | 0.05 | 0.06 | 162 |
| M4J (Toronto, ON) | M4J | 4 | 0.08 | 16,336 | 0.11 | 0.02 | 70 |
| M4N (Toronto, ON) | M4N | 4 | 0.08 | 5,210 | 0.04 | 0.08 | 220 |
| M5R (Toronto, ON) | M5R | 4 | 0.08 | 17,114 | 0.12 | 0.02 | 67 |
| M6B (Toronto, ON) | M6B | 4 | 0.08 | 11,555 | 0.08 | 0.03 | 99 |
| M6G (Toronto, ON) | M6G | 4 | 0.08 | 14,751 | 0.10 | 0.03 | 78 |
| M6K (Toronto, ON) | M6K | 4 | 0.08 | 23,506 | 0.16 | 0.02 | 49 |
| M6L (York, ON) | M6L | 4 | 0.08 | 7,678 | 0.05 | 0.05 | 149 |
| M9P (York, ON) | M9P | 4 | 0.08 | 8,355 | 0.06 | 0.05 | 137 |
| N2K (Kitchener, ON) | N2K | 4 | 0.08 | 10,068 | 0.07 | 0.04 | 114 |
| N2L (Kitchener, ON) | N2L | 4 | 0.08 | 13,677 | 0.09 | 0.03 | 84 |
| N3L (Brantford, ON) | N3L | 4 | 0.08 | 6,018 | 0.04 | 0.07 | 190 |
| N4W (Listowel, ON) | N4W | 4 | 0.08 | 4,397 | 0.03 | 0.09 | 261 |
| N9G (Windsor, ON) | N9G | 4 | 0.08 | 6,599 | 0.04 | 0.06 | 174 |
| K1S (Ottawa, ON) | K1S | 3 | 0.06 | 13,976 | 0.09 | 0.02 | 61 |
| L1E (Bowmanville, ON) | L1E | 3 | 0.06 | 9,898 | 0.07 | 0.03 | 87 |
| L1N (Whitby, ON) | L1N | 3 | 0.06 | 19,352 | 0.13 | 0.02 | 44 |
| L1S (Ajax, ON) | L1S | 3 | 0.06 | 16,317 | 0.11 | 0.02 | 53 |
| L2E (Niagara Falls, ON) | L2E | 3 | 0.06 | 8,887 | 0.06 | 0.03 | 97 |
| L4B (Richmond Hill, ON) | L4B | 3 | 0.06 | 14,177 | 0.10 | 0.02 | 61 |
| L4S (Richmond Hill, ON) | L4S | 3 | 0.06 | 11,463 | 0.08 | 0.03 | 75 |
| L5H (Mississauga, ON) | L5H | 3 | 0.06 | 6,761 | 0.04 | 0.04 | 127 |
| L6C (Markham, ON) | L6C | 3 | 0.06 | 16,552 | 0.11 | 0.02 | 52 |

## Ranking Areas - Std. Geo. | Customers

Customer: July - September 2019 Headwaters: Record Count

| Name | Code | Count | \% | Base Count | Base \% | \% Pen | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| L6E (Markham, ON) | L6E | 3 | 0.06 | 11,094 | 0.07 | 0.03 | 77 |
| L8S (Hamilton, ON) | L8S | 3 | 0.06 | 7,099 | 0.05 | 0.04 | 121 |
| L9L (Port Perry, ON) | L9L | 3 | 0.06 | 6,005 | 0.04 | 0.05 | 143 |
| L9N (East Gwillimbury, ON) | L9N | 3 | 0.06 | 3,633 | 0.02 | 0.08 | 237 |
| L9P (Uxbridge, ON) | L9P | 3 | 0.06 | 6,525 | 0.04 | 0.05 | 132 |
| L9Z (Wasaga Beach, ON) | L9Z | 3 | 0.06 | 10,090 | 0.07 | 0.03 | 85 |
| M1K (Scarborough, ON) | M1K | 3 | 0.06 | 18,651 | 0.13 | 0.02 | 46 |
| M1R (Scarborough, ON) | M1R | 3 | 0.06 | 10,251 | 0.07 | 0.03 | 84 |
| M1S (Scarborough, ON) | M1S | 3 | 0.06 | 14,293 | 0.10 | 0.02 | 60 |
| M2H (Willowdale, ON) | M2H | 3 | 0.06 | 9,407 | 0.06 | 0.03 | 91 |
| M2M (Willowdale, ON) | M2M | 3 | 0.06 | 13,577 | 0.09 | 0.02 | 63 |
| M2R (Willowdale, ON) | M2R | 3 | 0.06 | 16,770 | 0.11 | 0.02 | 51 |
| M3B (Toronto, ON) | M3B | 3 | 0.06 | 5,409 | 0.04 | 0.06 | 159 |
| M3J (York, ON) | M3J | 3 | 0.06 | 10,891 | 0.07 | 0.03 | 79 |
| M4G (Toronto, ON) | M4G | 3 | 0.06 | 7,917 | 0.05 | 0.04 | 109 |
| M4P (Toronto, ON) | M4P | 3 | 0.06 | 12,310 | 0.08 | 0.02 | 70 |
| M4T (Toronto, ON) | M4T | 3 | 0.06 | 6,933 | 0.05 | 0.04 | 124 |
| M4V (Toronto, ON) | M4V | 3 | 0.06 | 10,932 | 0.07 | 0.03 | 79 |
| M4X (Toronto, ON) | M4X | 3 | 0.06 | 10,462 | 0.07 | 0.03 | 82 |
| M5A (Toronto, ON) | M5A | 3 | 0.06 | 24,570 | 0.17 | 0.01 | 35 |
| M5M (Toronto, ON) | M5M | 3 | 0.06 | 11,339 | 0.08 | 0.03 | 76 |
| M5P (Toronto, ON) | M5P | 3 | 0.06 | 9,157 | 0.06 | 0.03 | 94 |
| M6R (Toronto, ON) | M6R | 3 | 0.06 | 9,038 | 0.06 | 0.03 | 95 |
| M9L (North York, ON) | M9L | 3 | 0.06 | 4,186 | 0.03 | 0.07 | 205 |
| N1R (Cambridge, ON) | N1R | 3 | 0.06 | 17,650 | 0.12 | 0.02 | 49 |
| N2A (Kitchener, ON) | N2A | 3 | 0.06 | 11,705 | 0.08 | 0.03 | 73 |
| N2P (Kitchener, ON) | N2P | 3 | 0.06 | 7,571 | 0.05 | 0.04 | 113 |
| N3B (Elmira, ON) | N3B | 3 | 0.06 | 4,688 | 0.03 | 0.06 | 183 |
| N3S (Brantford, ON) | N3S | 3 | 0.06 | 11,984 | 0.08 | 0.03 | 72 |
| N4K (Owen Sound, ON) | N4K | 3 | 0.06 | 12,659 | 0.09 | 0.02 | 68 |
| N7S (Sarnia, ON) | N7S | 3 | 0.06 | 12,014 | 0.08 | 0.02 | 72 |
| P1H (Huntsville, ON) | P1H | 3 | 0.06 | 7,640 | 0.05 | 0.04 | 112 |
| A1M (Portugal Cove-St Philips, NL) | A1M | 2 | 0.04 | 3,208 | 0.02 | 0.06 | 179 |
| E3Z (Grand Falls/Grand-Sault, NB) | E3Z | 2 | 0.04 | 1,882 | 0.01 | 0.11 | 304 |
| KOK (Picton, ON) | KOK | 2 | 0.04 | 46,968 | 0.32 | 0.00 | 12 |
| K6V (Brockville, ON) | K6V | 2 | 0.04 | 13,458 | 0.09 | 0.01 | 43 |
| LOJ (Kleinburg, ON) | LOJ | 2 | 0.04 | 1,645 | 0.01 | 0.12 | 348 |
| L1C (Bowmanville, ON) | L1C | 2 | 0.04 | 16,821 | 0.11 | 0.01 | 34 |
| L1Z (Ajax, ON) | L1Z | 2 | 0.04 | 8,912 | 0.06 | 0.02 | 64 |
| L2M (St Catharines, ON) | L2M | 2 | 0.04 | 13,883 | 0.09 | 0.01 | 41 |
| L2S (St Catharines, ON) | L2S | 2 | 0.04 | 7,346 | 0.05 | 0.03 | 78 |
| L4P (Keswick, ON) | L4P | 2 | 0.04 | 11,085 | 0.07 | 0.02 | 52 |
| L5E (Mississauga, ON) | L5E | 2 | 0.04 | 5,785 | 0.04 | 0.03 | 99 |
| L6L (Oakville, ON) | L6L | 2 | 0.04 | 12,092 | 0.08 | 0.02 | 47 |
| L8R (Hamilton, ON) | L8R | 2 | 0.04 | 5,723 | 0.04 | 0.03 | 100 |
| L8W (Hamilton, ON) | L8W | 2 | 0.04 | 9,102 | 0.06 | 0.02 | 63 |
| L9A (Hamilton, ON) | L9A | 2 | 0.04 | 10,741 | 0.07 | 0.02 | 53 |

## Ranking Areas - Std. Geo. | Customers

Customer: July - September 2019 Headwaters: Record Count

| Name | Code | Count | \% | Base Count | Base \% | \% Pen | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| L9B (Hamilton, ON) | L9B | 2 | 0.04 | 9,252 | 0.06 | 0.02 | 62 |
| L9G (Hamilton, ON) | L9G | 2 | 0.04 | 8,713 | 0.06 | 0.02 | 66 |
| L9H (Hamilton, ON) | L9H | 2 | 0.04 | 13,120 | 0.09 | 0.02 | 44 |
| L9K (Hamilton, ON) | L9K | 2 | 0.04 | 4,983 | 0.03 | 0.04 | 115 |
| M1C (Scarborough, ON) | M1C | 2 | 0.04 | 11,957 | 0.08 | 0.02 | 48 |
| M1P (Scarborough, ON) | M1P | 2 | 0.04 | 17,529 | 0.12 | 0.01 | 33 |
| M1T (Scarborough, ON) | M1T | 2 | 0.04 | 13,884 | 0.09 | 0.01 | 41 |
| M1V (Scarborough, ON) | M1V | 2 | 0.04 | 17,184 | 0.12 | 0.01 | 33 |
| M2P (Toronto, ON) | M2P | 2 | 0.04 | 3,333 | 0.02 | 0.06 | 172 |
| M3C (Toronto, ON) | M3C | 2 | 0.04 | 17,055 | 0.11 | 0.01 | 34 |
| M3M (York, ON) | M3M | 2 | 0.04 | 9,360 | 0.06 | 0.02 | 61 |
| M4B (Toronto, ON) | M4B | 2 | 0.04 | 7,787 | 0.05 | 0.03 | 74 |
| M4K (Toronto, ON) | M4K | 2 | 0.04 | 15,305 | 0.10 | 0.01 | 37 |
| M4S (Toronto, ON) | M4S | 2 | 0.04 | 14,237 | 0.10 | 0.01 | 40 |
| M5B (Toronto, ON) | M5B | 2 | 0.04 | 6,198 | 0.04 | 0.03 | 92 |
| M6C (Toronto, ON) | M6C | 2 | 0.04 | 12,615 | 0.09 | 0.02 | 45 |
| M6P (Toronto, ON) | M6P | 2 | 0.04 | 20,479 | 0.14 | 0.01 | 28 |
| M9M (North York, ON) | M9M | 2 | 0.04 | 7,859 | 0.05 | 0.03 | 73 |
| M9N (York, ON) | M9N | 2 | 0.04 | 10,182 | 0.07 | 0.02 | 56 |
| NOE (Waterford, ON) | NOE | 2 | 0.04 | 13,424 | 0.09 | 0.01 | 43 |
| NOL (Dorchester, ON) | NOL | 2 | 0.04 | 19,426 | 0.13 | 0.01 | 29 |
| NOP (Blenheim, ON) | NOP | 2 | 0.04 | 21,173 | 0.14 | 0.01 | 27 |
| N1T (Cambridge, ON) | N1T | 2 | 0.04 | 5,626 | 0.04 | 0.04 | 102 |
| N2B (Kitchener, ON) | N2B | 2 | 0.04 | 7,538 | 0.05 | 0.03 | 76 |
| N2G (Kitchener, ON) | N2G | 2 | 0.04 | 6,851 | 0.05 | 0.03 | 84 |
| N3A (New Hamburg, ON) | N3A | 2 | 0.04 | 6,213 | 0.04 | 0.03 | 92 |
| N3C (Cambridge, ON) | N3C | 2 | 0.04 | 9,376 | 0.06 | 0.02 | 61 |
| N3W (Caledonia, ON) | N3W | 2 | 0.04 | 5,415 | 0.04 | 0.04 | 106 |
| N6G (London, ON) | N6G | 2 | 0.04 | 16,121 | 0.11 | 0.01 | 36 |
| N8N (Windsor, ON) | N8N | 2 | 0.04 | 10,128 | 0.07 | 0.02 | 57 |
| N9H (Windsor, ON) | N9H | 2 | 0.04 | 3,892 | 0.03 | 0.05 | 147 |
| P1C (North Bay, ON) | P1C | 2 | 0.04 | 1,181 | 0.01 | 0.17 | 485 |
| AOC (Bonavista, NL) | AOC | 1 | 0.02 | 5,903 | 0.04 | 0.02 | 49 |
| A0G (Lewisporte, NL) | A0G | 1 | 0.02 | 15,152 | 0.10 | 0.01 | 19 |
| AOK (St. Anthony, NL) | AOK | 1 | 0.02 | 10,987 | 0.07 | 0.01 | 26 |
| A1G (St. John's, NL) | A1G | 1 | 0.02 | 2,715 | 0.02 | 0.04 | 105 |
| A2V (Labrador City, NL) | A2V | 1 | 0.02 | 3,580 | 0.02 | 0.03 | 80 |
| B1A (Glace Bay, NS) | B1A | 1 | 0.02 | 6,866 | 0.05 | 0.01 | 42 |
| B2A (North Sydney, NS) | B2A | 1 | 0.02 | 3,486 | 0.02 | 0.03 | 82 |
| C1B (Charlottetown, PE) | C1B | 1 | 0.02 | 5,846 | 0.04 | 0.02 | 49 |
| E3B (Fredericton, NB) | E3B | 1 | 0.02 | 17,887 | 0.12 | 0.01 | 16 |
| G6C (Pintendre, QC) | G6C | 1 | 0.02 | 2,934 | 0.02 | 0.03 | 98 |
| K1Y (Ottawa, ON) | K1Y | 1 | 0.02 | 10,376 | 0.07 | 0.01 | 28 |
| K1Z (Ottawa, ON) | K1Z | 1 | 0.02 | 10,218 | 0.07 | 0.01 | 28 |
| K2J (Ottawa, ON) | K2J | 1 | 0.02 | 25,655 | 0.17 | 0.00 | 11 |
| K4M (Manotick, ON) | K4M | 1 | 0.02 | 4,477 | 0.03 | 0.02 | 64 |
| K6J (Cornwall, ON) | K6J | 1 | 0.02 | 8,105 | 0.05 | 0.01 | 35 |

Ranking Areas - Std. Geo. | Customers
Customer: July - September 2019 Headwaters: Record Count

| Name | Code | Count | \% | Base Count | Base \% | \% Pen | Index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| K7A (Smiths Falls, ON) | K7A | 1 | 0.02 | 7,304 | 0.05 | 0.01 | 39 |
| K7L (Kingston, ON) | K7L | 1 | 0.02 | 9,889 | 0.07 | 0.01 | 29 |
| K7M (Kingston, ON) | K7M | 1 | 0.02 | 22,077 | 0.15 | 0.00 | 13 |
| K9K (Peterborough, ON) | K9K | 1 | 0.02 | 5,079 | 0.03 | 0.02 | 56 |
| LOB (Orono, ON) | LOB | 1 | 0.02 | 6,042 | 0.04 | 0.02 | 47 |
| LOE (Sutton West, ON) | LOE | 1 | 0.02 | 8,707 | 0.06 | 0.01 | 33 |
| LOK (Coldwater, ON) | LOK | 1 | 0.02 | 14,860 | 0.10 | 0.01 | 19 |
| LOS (Fonthill, ON) | LOS | 1 | 0.02 | 22,826 | 0.15 | 0.00 | 13 |
| L1B (Bowmanville, ON) | L1B | 1 | 0.02 | 4,902 | 0.03 | 0.02 | 58 |
| L1P (Whitby, ON) | L1P | 1 | 0.02 | 5,733 | 0.04 | 0.02 | 50 |
| L1R (Whitby, ON) | L1R | 1 | 0.02 | 13,657 | 0.09 | 0.01 | 21 |
| L1T (Ajax, ON) | L1T | 1 | 0.02 | 15,442 | 0.10 | 0.01 | 19 |
| L1V (Pickering, ON) | L1V | 1 | 0.02 | 18,283 | 0.12 | 0.01 | 16 |
| L2H (Niagara Falls, ON) | L2H | 1 | 0.02 | 9,824 | 0.07 | 0.01 | 29 |
| L2N (St Catharines, ON) | L2N | 1 | 0.02 | 13,824 | 0.09 | 0.01 | 21 |
| L2R (St Catharines, ON) | L2R | 1 | 0.02 | 11,624 | 0.08 | 0.01 | 25 |
| L3K (Port Colborne, ON) | L3K | 1 | 0.02 | 8,183 | 0.06 | 0.01 | 35 |
| L3P (Markham, ON) | L3P | 1 | 0.02 | 13,345 | 0.09 | 0.01 | 21 |
| L7N (Burlington, ON) | L7N | 1 | 0.02 | 5,572 | 0.04 | 0.02 | 51 |
| L7S (Burlington, ON) | L7S | 1 | 0.02 | 6,612 | 0.04 | 0.02 | 43 |
| L8E (Hamilton, ON) | L8E | 1 | 0.02 | 16,477 | 0.11 | 0.01 | 17 |
| L8G (Hamilton, ON) | L8G | 1 | 0.02 | 8,853 | 0.06 | 0.01 | 32 |
| L8J (Hamilton, ON) | L8J | 1 | 0.02 | 8,756 | 0.06 | 0.01 | 33 |
| L8P (Hamilton, ON) | L8P | 1 | 0.02 | 13,574 | 0.09 | 0.01 | 21 |
| L9M (Penetanguishene, ON) | L9M | 1 | 0.02 | 6,354 | 0.04 | 0.02 | 45 |
| L9X (Barrie, ON) | L9X | 1 | 0.02 | 3,962 | 0.03 | 0.03 | 72 |
| M1B (Scarborough, ON) | M1B | 1 | 0.02 | 21,466 | 0.14 | 0.00 | 13 |
| M1J (Scarborough, ON) | M1J | 1 | 0.02 | 11,920 | 0.08 | 0.01 | 24 |
| M2K (Willowdale, ON) | M2K | 1 | 0.02 | 11,692 | 0.08 | 0.01 | 24 |
| M3K (York, ON) | M3K | 1 | 0.02 | 2,995 | 0.02 | 0.03 | 96 |
| M4M (Toronto, ON) | M4M | 1 | 0.02 | 11,343 | 0.08 | 0.01 | 25 |
| M5J (Toronto, ON) | M5J | 1 | 0.02 | 11,534 | 0.08 | 0.01 | 25 |
| M5S (Toronto, ON) | M5S | 1 | 0.02 | 5,779 | 0.04 | 0.02 | 50 |
| M6A (Toronto, ON) | M6A | 1 | 0.02 | 8,316 | 0.06 | 0.01 | 34 |
| NOA (Port Dover, ON) | NOA | 1 | 0.02 | 14,348 | 0.10 | 0.01 | 20 |
| NOK (Mitchell, ON) | NOK | 1 | 0.02 | 10,080 | 0.07 | 0.01 | 28 |
| NON (Petrolia, ON) | NON | 1 | 0.02 | 16,450 | 0.11 | 0.01 | 17 |
| N1C (Guelph, ON) | N1C | 1 | 0.02 | 1,276 | 0.01 | 0.08 | 224 |
| N1K (Guelph, ON) | N1K | 1 | 0.02 | 3,046 | 0.02 | 0.03 | 94 |
| N1L (Guelph, ON) | N1L | 1 | 0.02 | 5,246 | 0.04 | 0.02 | 55 |
| N1P (Cambridge, ON) | N1P | 1 | 0.02 | 2,500 | 0.02 | 0.04 | 115 |
| N1S (Cambridge, ON) | N1S | 1 | 0.02 | 8,099 | 0.05 | 0.01 | 35 |
| N2C (Kitchener, ON) | N2C | 1 | 0.02 | 7,500 | 0.05 | 0.01 | 38 |
| N2E (Kitchener, ON) | N2E | 1 | 0.02 | 14,689 | 0.10 | 0.01 | 19 |
| N2H (Kitchener, ON) | N 2 H | 1 | 0.02 | 11,529 | 0.08 | 0.01 | 25 |
| N2J (Kitchener, ON) | N2J | 1 | 0.02 | 9,310 | 0.06 | 0.01 | 31 |
| N2T (Kitchener, ON) | N2T | 1 | 0.02 | 6,893 | 0.05 | 0.01 | 42 |

## Ranking Areas - Std. Geo. | Customers

Customer: July - September 2019 Headwaters: Record Count

| Name | Code | Count | $\%$ | Base Count | Base $\%$ | $\%$ Pen | Index |
| :--- | :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| N2V (Kitchener, ON) | N2V | 1 | 0.02 | 5,769 | 0.04 | 0.02 | 50 |
| N3R (Brantford, ON) | N3R | 1 | 0.02 | 14,907 | 0.10 | 0.01 | 19 |
| N3Y (Simcoe, ON) | N3Y | 1 | 0.02 | 9,866 | 0.07 | 0.01 | 29 |
| N4X (St Marys, ON) | N4X | 1 | 0.02 | 3,632 | 0.02 | 0.03 | 79 |
| N5C (Ingersoll, ON) | N5C | 1 | 0.02 | 6,398 | 0.04 | 0.02 | 45 |
| N5H (Aylmer West, ON) | N5H | 1 | 0.02 | 5,162 | 0.04 | 0.02 | 55 |
| N5R (St Thomas, ON) | N5R | 1 | 0.02 | 12,440 | 0.08 | 0.01 | 23 |
| N5V (London, ON) | N5V | 1 | 0.02 | 13,191 | 0.09 | 0.01 | 22 |
| N5Y (London, ON) | N5Y | 1 | 0.02 | 16,262 | 0.11 | 0.01 | 18 |
| N6A (London, ON) | N6A | 1 | 0.02 | 6,562 | 0.04 | 0.02 | 44 |
| N6C (London, ON) | N6C | 1 | 0.02 | 16,077 | 0.11 | 0.01 | 18 |
| N6M (London, ON) | N6M | 1 | 0.02 | 2,088 | 0.01 | 0.05 | 137 |
| N9V (Amherstburg, ON) | N9V | 1 | 0.02 | 7,956 | 0.05 | 0.01 | 36 |
| P0A (Burks Falls, ON) | POA | 1 | 0.02 | 7,029 | 0.05 | 0.01 | 41 |
| P0B (Utterson, ON) | POB | 1 | 0.02 | 3,759 | 0.03 | 0.03 | 76 |
| P1B (North Bay, ON) | P1B | 1 | 0.02 | 15,746 | 0.11 | 0.01 | 18 |
| P1L (Bracebridge, ON) | P1L | 1 | 0.02 | 7,458 | 0.05 | 0.01 | 38 |
| P2A (Parry Sound, ON) | P2A | 1 | 0.02 | 6,153 | 0.04 | 0.02 | 47 |
| S0C (Carlyle, SK) | SOC | 1 | 0.02 | 11,099 | 0.07 | 0.01 | 26 |
| S0M (Battleford, SK) | SOM | 1 | 0.02 | 20,615 | 0.14 | 0.00 | 14 |
| T3G (Calgary, AB) | T3G | 1 | 0.02 | 22,243 | 0.15 | 0.00 | 13 |
| T3M (Calgary, AB) | T3M | 1 | 0.02 | 15,679 | 0.10 | 0.01 | 18 |
| T3R (Calgary, AB) | T3R | 1 | 0.02 | 9,161 | 0.06 | 0.01 | 31 |
| T4V (Camrose, AB) | T4V | 1 | 0.02 | 8,751 | 0.06 | 0.01 | 33 |
| T6C (Edmonton, AB) | T6C | 1 | 0.02 | 9,942 | 0.07 | 0.01 | 29 |
| T8H (Sherwood Park, AB) | T8H | 1 | 0.02 | 12,328 | 0.08 | 0.01 | 23 |
| T9E (Nisku, AB) | T9E | 1 | 0.02 | 13,225 | 0.09 | 0.01 | 22 |
| V1J (Fort St. John, BC) | V1J | 1 | 0.02 | 10,625 | 0.07 | 0.01 | 27 |
| V2E (Kamloops, BC) | V2E | 1 | 0.02 | 5,999 | 0.04 | 0.02 | 48 |
| V2Z (Langley, BC) | V2Z | 1 | 0.02 | 6,419 | 0.04 | 0.02 | 45 |
| V3S (Surrey, BC) | V5M (Vancouver, BC) | V3S | 1 | 0.02 | 31,113 | 0.21 | 0.00 |
| V6G (Vancouver, BC) | V5M | 1 | 0.02 | 8,108 | 0.05 | 0.01 | 35 |
| V6G | V6G | 1 | 0.02 | 17,865 | 0.12 | 0.01 | 16 |



Report 3: Top 5 Prizm Profiles July - September 2019 Postal Codes


Older, upscale exurban couples and families

POPULATION:
1,036,439
(2.86\% of Canada)

HOUSEHOLDS:
371,388
(2.56\% of Canada)

AVERAGE HOUSEHOLD INCOME:
\$143,173

## HOUSE TENURE:

Own

## EDUCATION:

Mixed

## OCCUPATION:

Mixed

## CULTURAL DIVERSITY INDEX:

Low
SAMPLE SOCIAL
VALUE:
Religion a la Carte

## OLDER, UPSCALE EXURBAN COUPLES AND FAMILIES

## WHO THEY ARE

One of the wealthiest exurban lifestyles, Satellite Burbs features a mix of middle-aged families and older couples living in satellite communities across Canada. Many residents have settled here for the relaxed pace of outer-ring subdivisions, with their wooded tracts and spacious homes built between 1960 and 2005. Despite their mixed educational achievement-one-quarter have university degrees, another quarter have high school diplomas-the households average impressive incomes of more than \$140,000 from a wide variety of jobs. Members take advantage of their location between city centres and rural settings, enjoying both the arts and the great outdoors. Their idea of entertainment is going to a community theatre, music concert or theme park. For vacations, they're more likely than average Canadians to go camping, boating and snowboarding. But they're not entirely into roughing it: their exurban dream homes are outfitted with hot tubs and gas barbecues on their patios, and impressive HDTVs with surround sound systems in their family rooms.

Traditional in their outlook, Satellite Burbs members score high for values such as Saving on Principle and Primacy of the Family. And these older, upscale parents and couples want to preserve their nest eggs, often working with a fullservice financial planner for investment advice and will and estate planning. With more than 90 percent owning their homes, they take pride in doing their own maintenance, and many spend weekends prowling the aisles of Lowe's, Home Hardware and Lee Valley Tools. Online they forego celebrity gossip for more utilitarian activities-downloading coupons, listening to podcasts and accessing home décor content. When they're done, they sink into a favourite easy chair to enjoy traditional media. They like watching TV sports, listening to news/talk radio and reading hobby, home décor, business and financial magazines.

## HOW THEY THINK

The members of Satellite Burbs are comfortable financially and in their environment. No segment ranks higher for believing in the North American Dream, and that's partly due to the many in this segment who find meaning and value in their work (Fulfillment Through Work). Although they prefer to spend time with tight-knit groups, (Social Intimacy) members consider themselves to be citizens of the world (Global Consciousness). A family-centric group (Primacy of the Family), they believe in Duty to others before themselves and hope to leave a Legacy. Many are active members of their religious community (Religiosity) but others construct their own spiritual approach (Religion à la Carte). These residents take matters into their own hands (Personal Control) and are comfortable with the disorder and uncertainties of modern life (Rejection of Orderliness). With their enthusiasm for purchasing products and services (Consumptivity), they like to recommend their favourite brands among their peers (Consumption Evangelism) and seek to influence businesses and marketers.

## WHERE THEY LIVE



HOW THEY LIVE


## SHOPPING

Mark's Work Wearhouse Lee Valley Tools
factory outlet stores
gas barbecues


DIGITAL MEDIA
download print coupons real estate websites Pinterest
purchase books online


FINANCIAL
mutual funds private banking travel insurance department store credit cards


## ATTITUDES

"Life in the country is more satisfying than in the city"
"It's important to have a home as well equipped and furnished as that of other people I know"
"It's not really a problem for me that life is becoming more and more complex"
"It is important for children to receive a religious upbringing"


Middle-aged, upper-middle-income exurbanites

POPULATION:
1,021,968
(2.82\% of Canada)

HOUSEHOLDS:
368,093
(2.54\% of Canada)

## AVERAGE <br> HOUSEHOLD INCOME:

\$110,452

## HOUSE TENURE:

Own

## EDUCATION:

College/High School/Trade

## OCCUPATION:

Mixed

## CULTURAL DIVERSITY INDEX:

Low

## SAMPLE SOCIAL <br> VALUE:

Obedience to
Authority

## MIDDLE-AGED, UPPER-MIDDLE-INCOME EXURBANITES

## WHO THEY ARE

Widely dispersed across Canada, Fresh Air Families is one of the largest segments - and growing. Found in rapidly expanding exurban communities, these neighbourhoods feature a mix of middle-aged couples and families with children ages 5 to 24 years old. While most adults have high school, trade school or college educations, these two-income households enjoy solid, upper-middleincome lifestyles thanks to positions in public administration, construction and the trades. They own single-detached homes, typically built in the 1990s, and nearly nine out of ten commute by car to jobs in nearby suburbs. With its mixed family types, the segment scores high for a range of marketplace preferences, frequenting big-box retailers, large department stores and discount grocers. Members of Fresh Air Families enjoy the great outdoors, particularly fishing, boating, snowmobiling and camping. Indeed, some of their favourite leisure activities are evident in their driveways, typically cluttered with boats, campers or motorcycles-and pickup trucks to haul them to parks and campgrounds. But they also enjoy indoor pursuits like crafting and knitting.

With their comfortable incomes, Fresh Air Families residents have the means to vacation in sunny destinations in Florida and Jamaica, and to regularly dine out at East Side Mario's or Kelsey's. House proud, they spend on home improvements and equip their family rooms with 3D TVs and surround sound speaker systems. They claim some anxiety toward technology, so they stick to utilitarian activities while online, browsing real estate listings, making travel arrangements and accessing weather information. But traditional media maintains a hold on these residents: they enjoy watching the W Network, Sportsnet and Much (MuchMusic) on TV, and listening to classic hits and mainstream rock on the radio. Concerned about their financial future, Fresh Air Families members turn to a financial planner to make sure their money is working for them.

## HOW THEY THINK

Members of Fresh Air Families tend to identify themselves as proud Canadians who expect new immigrants to adopt and blend into the Canadian way of life (Cultural Assimilation). They often seek balance with a Need for Escape from the stresses of work and family obligations. Many like a clear authority structure at work and especially in the home, where a traditional family is respected and the man is expected to be the primary breadwinner (Obedience to Authority, Traditional Family). This group believes in taking ownership of one's actions and being part of the political process to generate change (Personal Control). Not only are members of Fresh Air Families concerned with how businesses and people are hurting the environment (Ecological Concern), they don't trust big businesses to maintain a balance between making profit and the public interest (low on Confidence in Big Business). Given their rural settings, it's no surprise that members of Fresh Air Families score high on Attraction to Nature and enjoy spending time outdoors.

## WHERE THEY LIVE



HOW THEY LIVE


## SHOPPING

## Roots

Joe Fresh
Mastermind
mail/kiosk DVD rental service


DIGITAL MEDIA
watch videos
access real estate listings
Pinterest Tumblr


FINANCIAL
RESPs
mortgage
financial planner
will/estate planning


## ATTITUDES

"Life in the country is much more satisfying than in the
city"
"Advertising is useful in helping me make a choice when buying"
"It is very likely that, if a product is widely advertised,
it will be a good product"
"I believe that young people should be taught to obey
authority"

Large, well-off, middle-aged suburban families

## POPULATION:

1,116,935
(3.08\% of Canada)

HOUSEHOLDS:
343,909
(2.37\% of Canada)

## AVERAGE HOUSEHOLD INCOME:

\$169,740

## HOUSE TENURE:

Own

## EDUCATION:

University/College

## OCCUPATION:

White Collar/
Service Sector

## CULTURAL DIVERSITY INDEX:

Medium
SAMPLE SOCIAL
VALUE:
Ecological Concern

## WHO THEY ARE

One of the wealthiest suburban lifestyles, Kids \& Careers is known for its sprawling families-more than 40 percent include four or more people-living in the nation's second-tier cities. Parents are middle-aged, children are between 10 and 25 years old, and 85 percent live in single-family homes-typically spacious affairs built after 1980. And more than a quarter of households contain immigrants who have achieved success and moved to the suburbs. With average incomes around \$170,000, residents lead flourishing lifestyles, belonging to golf and fitness clubs, shopping at upscale malls and big-box stores and attending pro sporting events. Few segments score higher for team sports as both participants and spectators, with Kids \& Careers households exhibiting high rates for playing ice hockey, soccer, football and basketball. When they want to catch a game on TV, they relax in family rooms outfitted with HDTVs, personal video recorders, tablet computers and gaming devices. Still in the asset accumulation phase of their financial lives, these families score high for investing in stocks and mutual funds, and many do their investing with discount brokers.

Kids \& Careers households owe their success to a mix of determination and education. With about a third having a university degree, the segment includes a disproportionate number of executives in finance and insurance, as well as professional, science and technical services industries. These busy moms and dads look to technology to save time; they go online to buy home furnishings and movie tickets, catch up on the latest fashion tips and book trips to cottages and family-friendly resorts. Eclectic in their media tastes, they watch Sportsnet 360 and The Food Network, read magazines like People and Canadian Living, listen to podcasts and read and contribute to blogs and message boards. With their jam-packed family calendars, these Canadians score high for values like Community Involvement and Need for Escape.

## HOW THEY THINK

The well-off members of Kids \& Careers are known for their inner strength, scoring high for Emotional Control in how they direct their lives, and Rejection of Orderliness, reflecting their confidence to ignore traditional social standards. This middle-aged group follows the "golden rule," exhibiting a strong Work Ethic and belief in fulfilling obligations to others before pursuing personal pleasures (Duty). Their high level of Saving on Principle-and low score on Joy of Consumption-suggests that these principled savers may not take as much pleasure in shopping as their peers. And while Kids \& Careers members have a Concern for Appearance, their interest in Sensualism indicates they may prefer new experiences over acquiring the latest fashion and hottest brands, especially if they can satisfy their Need for Escape from their busy lives. In addition, they place a priority on exercise and nutrition to live a long, healthy life (Effort Toward Health). When they go shopping, they typically prefer to buy products from larger companies (Skepticism Towards Small Business), though they question the reliability of most ad messages (Skepticism Towards Advertising).

## WHERE THEY LIVE



HOW THEY LIVE


## SHOPPING

big-box stores buying event tickets online Marshalls Sport Chek


## DIGITAL MEDIA

Travelocity.ca clothing and fashion websites

Twitter mobile Instagram


FINANCIAL
Canada Savings Bonds mutual funds
discount brokers
travel and entertainment cards


## ATTITUDES

"I prefer people who act like everybody else, without trying to stand out"
"I have difficulty trying to balance my work and family/ personal life"
"I have my favourite brand and I normally stick to it"
"It's important to have a home as well equipped and furnished as that of other people I know"


Suburban, upper-middle-income South Asian families

## POPULATION:

424,012
(1.17\% of Canada)

HOUSEHOLDS:
105,081
(0.72\% of Canada)

## AVERAGE HOUSEHOLD INCOME:

\$104,741

## HOUSE TENURE:

## Own

## EDUCATION:

Mixed

## OCCUPATION:

Mixed

## CULTURAL DIVERSITY INDEX:

High
SAMPLE SOCIAL
VALUE:
Need for Status
Recognition

## WHO THEY ARE

Reflecting the increasing diversity of Canada's visible minority population, South Asian Achievers has emerged as a fast-growing segment of family-filled households in new suburban neighbourhoods. The most affluent of the South Asian segments, it also has one of the highest concentrations of family households, at more than 90 percent. Many tend to cluster together in cultural enclaves, particularly in the greater Toronto area. These middle-aged, relatively recent immigrants-about 60 percent are foreign-born-are characterized by mixed educations, skilled blue-collar and service sector jobs, upper-middle incomes and child-centred lifestyles. In neighbourhoods filled with singledetached, semis and row houses, active families enjoy outdoor sports like basketball, baseball and soccer, as well as visits to amusement parks, movies and electronics shows. Still making their way in Canadian popular culture, these residents have a high rate for going to a university with plans for bettering their lives.

More than eight out of ten South Asian Achievers residents are visible minorities-including a significant proportion of Black Canadians and Filipinos along with South Asians-and more than 35 percent speak a non-official language at home. As consumers, they make a strong market for family-friendly products and media. They have high rates for watching TV channels like the Golf Channel, CNN and Sportsnet. They listen to sports talk radio shows and subscribe to fashion magazines. And they excel in wireless media, using their mobile devices to play games, send texts, download apps and listen to music. These are the shoppers who use their phones to compare products, scan mobile tags and receive mobile coupons. While South Asian Achievers residents may get local news from all-news radio programs, they turn to their phones to stay connected to the world.

## HOW THEY THINK

Members of South Asian Achievers are a passionate group who pursue life to the fullest and have an optimistic view of the future (Pursuit of Intensity, Vitality, Personal Optimism). They tend to hold traditional values, scoring high for Sexism, Patriarchy and Traditional Family. Their higher educations and full-time jobs provide a sense of Financial Security, and they like to project an image that impresses their peers (Need for Status Recognition, Status via Home). Living in culturally diverse enclaves, these Canadians take an interest in what's happening in their communities and enjoy larger events that provide an opportunity to connect with others (Community Involvement, Attraction for Crowds); few segments score lower on Attraction to Nature. Often making purchase decisions based on the Importance of Aesthetics, South Asian Achievers residents enjoy well-designed advertising and tend to trust it as a good source of reliable information (Advertising as Stimulus, Confidence in Advertising). Many display a tendency for Buying on Impulse, giving weight to favourite brands and those with authentic stories (Importance of Brand, Brand Genuineness).

## WHERE THEY LIVE



HOW THEY LIVE


## SHOPPING

Banana Republic Old Navy
Shoppers Drug Mart Urban Barn


DIGITAL MEDIA
compare products while
shopping with wireless watch TV/videos on mobile device Instagram Linkedln


FINANCIAL
RESPs
GICs
student banking packages mobile banking


## ATTITUDES

"I like to be immediately informed of new products and services so that I can use them"
"I like to flip through magazines just to look at the advertisements"
"It is important to me that people admire the things I own"
"In a household where both partners are working, it is not right for the wife to earn more
than the husband"


1,249,132
(3.45\% of Canada)

HOUSEHOLDS:
413,503
(2.85\% of Canada)

## AVERAGE HOUSEHOLDINCOME:

\$137,742

## HOUSE TENURE:

Own

## EDUCATION:

University/College

## OCCUPATION:

Mixed

## CULTURAL DIVERSITY INDEX:

Medium
SAMPLE SOCIAL
VALUE:
Saving on Principle

## YOUNGER, UPSCALE SUBURBAN FAMILIES

## WHO THEY ARE

One of the largest lifestyles in Canada, Pets \& PCs is a haven for younger families with pre-school children in the new suburbs surrounding larger cities. Half of the children in this segment are under the age of 10, and most of the maintainers are under 45. Pets \& PCs has a strong presence of immigrants from South Asia, China and the Caribbean. Few segments have more new housing, and most residents have settled into a mix of single-detached, semi-detached and row house developments. With upscale incomes, segment members have crafted an active, child-centred lifestyle. These families participate in many team sports, including baseball, basketball, hockey and soccer, and they shuttle kids and gear to games in minivans and SUVs. On weekends, they head to kidfriendly destinations such as zoos, aquariums and amusement parks. They fill their homes with an array of computers and electronic gear, including video game systems and tablets, to occupy their children while the moms and dads grab the occasional date night to go out to a movie or enjoy dinner at a fine restaurant.

These on-the-go households in Pets \& PCs are only moderate consumers of most media, often too busy to read a newspaper or magazine. But they listen to radio on their commutes to work, typically tuning in to modern rock, top 40 and classic hits stations. Young and tech-savvy, they go online to bank, review restaurants, redeem mobile coupons and shop; they also buy every retail category at above-average rates. To keep up with friends and family, they head to Facebook, Pinterest and Instagram. In this busy, family segment, consumers tend to be status conscious and tell researchers "I am willing to pay more for brand-name products."

## HOW THEY THINK

The upscale, younger families of Pets \& PCs are an optimistic group, and although one-quarter were born outside the country, they are proud of their Canadian identity (Personal Optimism, National Pride). They believe that social inequalities are inevitable but that anyone can succeed as long as they make good decisions, work hard and put in the effort (Just Desserts). Despite being a prosperous segment, these younger, upscale families still find themselves balancing their desire to save money with a tendency to shop impulsively (Saving on Principle, Buying on Impulse). But their sense of Financial Security allows them to acquire their favourite brand names, and they enjoy displaying their status through their purchases (Importance of Brand, Ostentatious Consumption). Members of Pets \& PCs aspire to demonstrate consumer leadership, keeping well informed about products and services in order to share their discoveries and opinions with others (Consumption Evangelism).

## WHERE THEY LIVE





Report 6: STR Hotel Stats for RTO 6

| Date | Occupancy |  | ADR (Average Daily Rate) |  | RevPar (Revenue Per Available Room) |  | Supply | Demand | Reven |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $2019$ (\% ) | $\begin{gathered} \% \\ \text { Change } \\ (2019 \text { vs } \\ 2018) \end{gathered}$ | $\begin{gathered} 2019 \\ (\$) \end{gathered}$ | \% Change | $\begin{gathered} 2019 \\ (\$) \end{gathered}$ | \% Change | 2019 (\#) | 2019 (\#) | 2019 (\$) | \% Change |
| J an 19 | 60.0 | -5.2 | 129.03 | 2.4 | 77.45 | -2.9 | 236,809 | 142,153 | 18,341,678 | 0.8 |
| Feb 19 | 67.4 | 0.3 | 130.35 | 1.6 | 87.91 | 1.8 | 213,892 | 144,257 | 18,803,380 | 5.7 |
| Mar 19 | 65.7 | -4.7 | 128.24 | 2.2 | 84.30 | -2.6 | 236,809 | 155,681 | 19,963,897 | 1.1 |
| Apr 19 | 71.6 | -1.7 | 133.28 | 1.0 | 95.39 | -0.8 | 229,140 | 163,989 | 21,857,091 | 0.1 |
| May 19 | 76.3 | -4.1 | 138.50 | 2.7 | 105.67 | -1.5 | 236,778 | 180,660 | 25,020,570 | -0.6 |
| Jun-19 | 82.6 | -2.5 | 140.34 | -1.2 | 115.91 | -3.7 | 229,140 | 189,248 | 26,559,765 | -2.8 |
| Jul-19 | 82.8 | -0.1 | 144.39 | -0.3 | 119.49 | -0.4 | 236,778 | 195,946 | 28,292,280 | -0.5 |
| Aug-19 | 88.6 | 0.1 | 153.05 | 1.4 | 135.63 | 1.5 | 234,546 | 207,855 | 31,811,960 | 0.5 |
| Sep-19 | 81.8 | -3.3 | 142.75 | 0.0 | 116.73 | -3.2 | 223,350 | 182,634 | 26,070,559 | -4.2 |
| Sept YTD 2019 | 75.3 | -2.4 | 138.52 | 0.8 | 104.27 | -1.7 | 2,047,839 | 1,541,475 | 213,532,223 | -0.3 |

Hotel Monthly Percent Change 2019 vs 2018 in RTO 6


[^2]
[^0]:    *Consumption values based to Household Population 12+
    **Chosen from index ranking with minimum 5\% composition

[^1]:    Chosen and ranked by percent composition

[^2]:    $\rightarrow$ Occupancy $\rightarrow$ ADR (Average Daily Rate) $\longrightarrow$ RevPar (Revenue Per Available Room) $九$ Revenue

