

Central Counties Tourism

Adventure Seekers

## Adventure Seekers

This segment skews male, is family oriented and makes informed decisions quickly.


Lives in a middle class suburban
area with an upscale household income.
Enjoys the outdoors, watching sports related events and physical activities like camping, skiing, zip-lining, cycling, jetskiing. Also enjoys cultural activities such as festivals, carnivals, concerts and food.
Light internet users, this group does not enjoy technology and are light social media users. Responds to outdoor, radio, television and lifestyle magazine advertising. Likes to travel taking three to five out-of-town vacations in a year.

## Demographic Profile

## Psychographics**



## Sports \& Leisure

| Occasionally/Regularly Participate or Attended/Visited [Past Year] |  |  | Top 5 Activities Attended* |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Top 5 Activities Participated* | \% Comp | Index |  | \% Comp | Index |
| Reading | 83.5 | 102 | Movies at a theatre/drive-in | 39.0 | 98 |
| Gardening | 61.0 | 108 | Exhibitions, carnivals, fairs \& markets | 35.7 | 112 |
| Swimming | 58.2 | 107 | Bars \& restaurant bars | 35.6 | 93 |
| Home exercise \& home workout | 53.5 | 99 | Auditoriums, arenas \& stadiums (any) | 33.3 | 96 |
| Fitness walking | 48.7 | 103 | Parks \& city gardens | 32.7 | 108 |

## Key Tourism Activities**

| Reading <br> 83.5\% (102) | Gardening <br> 61.0\% <br> (108) | Swimming <br> 58.2\% <br> (107) | Home exercise \& home workout <br> 53.5\% <br> (99) | Fitness walking | Volunteer work <br> 47.9\% <br> (105) | Camping <br> gis <br> 44.1\% <br> (109) | Arts, crafts, sewing \& knitting |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Playing video games <br> 42.5\% <br> (99) | Bowling <br> 42.0\% <br> (102) | Cycling <br> 40.6\% <br> (110) | Movies at a theatre/drive-in 39.0\% <br> (98) | Canoeing \& kayaking <br> 36.6\% <br> (106) | Exhibitions, carnivals, fairs \& markets <br> 35.7\% <br> (112) | Bars \& restaurant bars <br> 35.6\% <br> (93) | Photography <br> 35.5\% <br> (104) |
| Auditoriums, arenas \& stadiums (any) $33.3 \%$ <br> (96) | Hiking \& backpacking | Ice skating $\begin{aligned} & \text { cis } \\ & 32.8 \% \\ & (108) \end{aligned}$ | Parks \& city gardens <br>  <br> 32.7\% <br> (108) | Fitness classes (96) | Art galleries, museums \& science centres <br> 31.3\% <br> (98) | Other activities \& attractions $30.7 \%$ <br> (86) | Specialty movie theatres/IMAX |
| Historical sites <br> 28.1\% <br> (103) | Theatre - Major theatres, halls \& auditoriums <br> 27.7\% <br> (101) | Fishing \& hunting <br> 27.0\% <br> (119) | Billiards \& pool <br> 26.9\% <br> (103) | Health club activity <br> 26.6\% <br> (90) | $\begin{gathered} \text { Golfing } \\ \frac{\sum 2}{26.0 \%} \\ (120) \end{gathered}$ |  | Concerts - Theatres \& halls <br> 23.9\% <br> (99) |


| Sources: Opticks Powered by Numeris | Index: At least $10 \%$ | or below the average | (!) Indicates small sample size |
| :--- | :--- | :--- | :--- |
| Source: Environics Analytics | Note: Base variables are default and vary based on database | Based on Households Population 12+ ranked by percent composition |  |
| $* * R a n k e d ~ b y ~ p e r c e n t ~ c o m p o s i t i o n ~$ |  |  |  |

## Media

## Overall Level of Use

| Radio | Television |  |  | Newspaper |  |  |  | Magazine |  | Internet |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 目 |  |  |  |  |  |  |  | $\square$ |  | ((1)) |  |  |
| 14 hours/week | 1,246 minutes/week |  |  | 1 hours/week |  |  |  | 9 minutes/day |  | 241 minutes/day |  |  |
| (114) |  |  | (106) | (95) |  |  |  | (114) |  | (92) |  |  |
| Top Radio Programs* |  |  | Top Television Programs* |  |  | Top Newspaper Sections* |  |  |  | Top Magazine Publications* |  |  |
| Programs [Weekly] |  |  | Programs [Average Week] |  |  | Frequency Read [Occasionally/frequently] |  |  |  | Read [Past Month] |  |  |
|  | \% | Index |  | \% | Index |  |  | \% | Index |  | \% | Index |
| News/Talk | 22.1 | 98 | Movies | 47.1 |  |  | cal \& Regional News | 57.4 |  | CAA Magazine | 13.9 | 104 |
| Mainstream Top 40/CHR | 19.8 | 85 | Evening local news | 35.0 |  |  | ational News | 51.6 | 101 | Canadian Living | 9.3 | 118 |
| Adult Contemporary | 17.8 | 112 | Primetime serial dramas | 31.5 |  |  | ternational News \& World | 47.8 |  | Other English-Canadian | 7.8 | 113 |
| Classic Hits | 16.5 | 123 | News/current affairs | 27.3 |  |  | ovie \& Entertainment | 35.1 |  | Food \& Drink | 6.8 | 93 |
| Hot Adult Contemporary | 16.3 | 115 | Home renovation/decoration shows | 27.0 |  |  | ealth | 31.0 |  | Other U.S. magazines | 6.8 | 102 |
| Today's Country | 14.9 | 171 | Situation comedies | 26.8 |  |  | ood | 31.0 |  | Hello! Canada | 5.8 | 131 |
| AOR/Mainstream Rock | 14.4 | 111 | Suspense/crime dramas |  |  |  | ports | 29.6 |  | Cineplex Magazine | 5.2 | 104 |
| Multi/Variety/Specialty | 9.4 | 106 | Hockey (when in season) |  |  |  | ditorials | 29.1 | 101 | Maclean's | 4.9 | 106 |
| Not Classified | 8.9 | 141 | Documentaries |  |  |  | usiness \& Financial | 27.7 |  | National Geographic | 4.9 | 95 |
| All News | 8.6 | 76 | Cooking programs |  |  |  | ravel | 26.6 | 103 | Reader's Digest | 4.8 | 109 |

## Top Internet Activities*



Top Mobile Activities*
(!) Indicates small sample size
e


CEntral
Counties
TOURISM

## Media



## Product Preferences

Variables with "Agree" Statements
"I consider it important to vote in elections"
83\% | Index = 100
"I have tried a product/service based on a personal recommendation" $73 \%$ | Index = 101
"I am very concerned about the nutritional content of food products I buy"
68\% | Index = 100

"I am interested in learning about different cultures" 57\% | Index = 95
"I am concerned about people getting high and driving" $77 \%$ | Index = 100


"If one of my usual brands is on special, I will buy extra" 75\% | Index = 104
"I would like to eat healthy foods more often"
$77 \%$ | Index = 100
"It is important to monitor what children watch/listen to/access via media"
76\% | Index = 101

"I offer recommendations of products/services to other people" 57\% | Index = 101
"I take care of money matters and bill paying in our household" $55 \%$ | Index = 100

## Central Counties Tourism

## Art Lovers - Urbanite (Core)

## Art Lovers -The Urbanite (Core)

Visitors in this segment are primarily made up of culturally diverse urbanites with a university education and a slightly above average household income. Living vibrant metropolitan areas, this group enjoys exploring engaging cultural activities and places: museums, live theatre, concerts and galleries. They are socially progressive, health \& environmentally conscious, utilize public transit and cycling while supporting sustainable businesses. They are well versed in social and digital media, but also read the newspaper and magazines. For entertainment, they stream programming and are light radio users. When vacationing, they opt to stay with family and friends.


## Demographic Profile

## Psychographics**



Target Group: 1,546,231 | 14.9\% Market: 10,362,192

(90)

| $\%$ | 36.9 | 33.2 | 13.8 | 10.8 | 5.3 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 144 | 110 | 82 | 65 | 49 |



Total Households
Target Group: 697,232 | 18.2\%
Market: 3,835,960

Household Size*

Family Composition***
Education**

8 $51.9 \%$
(94)

Married/Common-Law

Belong to a visible minority group


Couples Without Kids at Home

Non-Official Language*


No knowledge of English or French

## Sports \& Leisure



| Top 5 Activities Participated* | Comp | Index |
| :---: | :---: | :---: |
| Reading | 82.3 | 101 |
| Gardening | 55.9 | 99 |
| Home exercise \& home workout | 53.7 | 100 |
| Swimming | 53.6 | 98 |
| Fitness walking | 48.2 | 102 |


| Top 5 Activities Attended* | \% Comp | Index |
| :---: | :---: | :---: |
| Other activities \& attractions | 42.4 | 118 |
| Bars \& restaurant bars | 40.5 | 106 |
| Movies at a theatre/drive-in | 39.9 | 100 |
| Art galleries, museums \& science centres | 37.8 | 118 |
| Auditoriums, arenas \& stadiums (any) | 36.9 | 107 |

Key Tourism Activities**

| Reading | Gardening | Home exercise \& home workout | Swimming | Fitness walking | Volunteer work | Other activities \& attractions | Bars \& restaurant bars |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\underbrace{0}$ | $=3$ |  |  |  |
| 82.3\% | 55.9\% | 53.7\% | 53.6\% | 48.2\% | 45.7\% | 42.4\% | 40.5\% |
| (101) | (99) | (100) | (98) | (102) | (101) | (118) | (106) |
| Playing video games | Movies at a theatre/drive-in | Bowling | Camping | Arts, crafts, sewing \& knitting | Cycling | Art galleries, museums \& science centres | Auditoriums, arenas \& stadiums (any) |
|  |  |  |  | O |  |  | $\stackrel{p}{s p}$ |
| 40.2\% | 39.9\% | 39.7\% | 39.3\% | 39.1\% | 39.1\% | 37.8\% | 36.9\% |
| (94) | (100) | (96) | (97) | (97) | (106) | (118) | (107) |
| Canoeing \& kayaking | Photography | Fitness classes | Theatre - Major theatres, halls \& auditoriums | Hiking \& backpacking | Historical sites | Health club activity | Parks \& city gardens |
|  |  |  |  |  |  |  |  |
| 36.8\% | 35.2\% | 33.7\% | 33.1\% | 32.6\% | 32.6\% | 31.8\% | 31.3\% |
| (106) | (103) | (103) | (120) | (98) | (119) | (108) | (104) |
| Specialty movie theatres/IMAX | Exhibitions, carnivals, fairs \& markets | Ice skating | Concerts - Theatres \& halls | Jogging | Billiards \& pool | Pilates \& yoga | National or provincial park |
|  | 经 |  |  |  |  |  |  |
| 30.5\% | 29.5\% | 28.5\% | 28.3\% | 25.6\% | 25.1\% | 22.9\% | 22.7\% |
| (107) | (93) | (94) | (118) | (97) | (96) | (107) | (107) |


| Sources: Opticks Powered by Numeris | Index: At least 10\% | or below the average | (!) Indicates small sample size |
| :--- | :--- | :--- | :--- |
| Source: Environics Analytics | Note: Base variables are default and vary based on database | Based on Households Population 12+ ranked by percent composition |  |
| **Ranked by percent composition |  |  |  |

## Media

Overall Level of Use


## Top Internet Activities*



| $\%$ | Index |
| :---: | :---: |
| 69.6 | 102 |
| 61.8 | 101 |
| 56.4 | 108 |
| 53.5 | 106 |
| 52.8 | 98 |
| 52.2 | 103 |
| 51.2 | 98 |
| 45.8 | 107 |
| 42.2 | 108 |
| 36.1 | 103 |

## Top Mobile Activities*


(!) Indicates small sample size
*Selected and ranked by percent composition Based on Households Population 12+

## Media



## Social Media Attitudes

| "Social media companies should not be <br> allowed to own or share my personal <br> information" <br> $82 \% ~ \mid ~ I n d e x=100 ~$ <br> "Use SM to stay connected with <br> personal contacts" <br> $47 \%$ \| Index $=101$ |
| :---: |



Reasons to Unfollow Brands



Actions Taken using Social Media


Market: Total Market

## Product Preferences

Variables with "Agree" Statements
"I consider it important to vote in elections"
$84 \%$ | Index = 102
'Once I find a brand I like, I stick with it"
74\% | Index = 101
"I would rather spend a quiet evening at home than go out to a party" 67\% | Index = 97

I am interested in learning about different cultures" 63\% | Index = 106
"I take care of money matters and bill paying in our household" 58\% | Index=106


"I value companies who give back to the community"
66\% | Index = 104



"If one of my usual brands is on special, I will buy extra" $74 \%$ | Index = 103

## Central Counties Tourism

## Art Lovers - Community Explorer (Tactical)

## Art Lover - Community Explorer (Tactical)

Passionate about Canadian culture and heritage, the segment tends to be older \& budget conscious with a modest income. Education is founded in hard work experience over post-secondary studies. Born in Canada, this group embraces cultural diversity in family and experiences, places high value in community.

Time is not an issue, so they often visit art galleries and local museums \& studios, attend exhibitions, festivals and live community theatre and is prone to study arts \& crafts. This group supports local businesses when shopping because they believe they offer better value and have more ethical practices than large corporate companies.

They prefer traditional media outlets: TV, Radio, Local \& Daily Newspapers with a focus on educational, local news, and lifestyle with an affinity to real estate publications. This group does notice outdoor media due to their exploratory lifestyle. Less digitally inclined, this group are light internet and social media users. This group chooses to enjoy travel experiences close to home but when vacationing, they spend time with family utilizing cost-effective options.

## Demographic Profile

## Psychographics**



Target Group: 567,912 | 5.5\%
Market: 10,362,192


Market: 3,835,960

Household Size*


| $\%$ | 33.5 | 33.0 | 15.6 | 11.2 | 6.7 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 131 | 110 | 93 | 68 | 61 |

Marital Status**

(87)

Married/Common-Law

Family Composition***

37.1\%
(75)

Couples With Kids at Home
High School Certificate Or Equivalent

## Education**

| Cio | $\begin{gathered} 31.7 \% \\ (120) \end{gathered}$ |
| :---: | :---: |



| E05 | 20.3\% |
| :---: | :---: |
| E0] | (46) |

Belong to a visible minority group


No knowledge of English or French

Index: At least 10\%
or below the average
Sources: DemoStats, SocialValues
Source: Environics Analytics
Note: Base variables are default and vary based on database
*Based on Households
***Based on Census Family Households
Psychographics benchmarked to Canada, and Strong/Weak values ranked by Index

## Sports \& Leisure



| Top 5 Activities Participated* | \% Comp | Index |
| :---: | :---: | :---: |
| Reading | 78.3 | 96 |
| Gardening | 59.3 | 105 |
| Home exercise \& home workout | 52.7 | 98 |
| Swimming | 52.5 | 96 |
| Playing video games | 44.5 | 104 |


| Top 5 Activities Attended** Comp | Index |  |
| :---: | :---: | :---: |
| Movies at a theatre/drive-in | 37.8 | 95 |
| Bars \& restaurant bars | 37.2 | 97 |
| Exhibitions, carnivals, fairs \& markets | 34.1 | 108 |
| Parks \& city gardens | 33.9 | 113 |
| Auditoriums, arenas \& stadiums (any) | 32.0 | 93 |

Key Tourism Activities**


## Media

## Overall Level of Use

| Radio | Television |  |  | Newspaper |  |  | Magazine |  | Internet |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 自, |  |  | $\square$ | 品 |  |  | $\square$ |  | ((1)) |  |  |
| 14 hours/week | 1,275 minutes/week |  |  | 1 hours/week |  |  | 8 minutes/day |  | 250 minutes/day |  |  |
| (114) |  |  | (109) | (92) |  |  | (101) |  | (96) |  |  |
| Top Radio Programs* |  |  | Top Television Programs* |  |  | Top Newspaper Sections* |  |  | Top Magazine Publications* |  |  |
| Programs [Weekly] |  |  | Programs [Average Week] |  |  | Frequency Read [Occasionally/Frequently] |  |  | Read [Past Month] |  |  |
|  | \% | Index |  | \% | Index |  |  | Index |  | \% | Index |
| News/Talk | 19.3 | 86 | Movies | 47.4 | 103 | Local \& Regional News | 57.5 | 103 | CAA Magazine | 13.9 | 104 |
| AOR/Mainstream Rock | 18.0 | 138 | Evening local news | 33.3 | 103 | National News | 49.3 | 97 | Canadian Living | 9.4 | 120 |
| Adult Contemporary | 15.2 | 96 | Primetime serial dramas |  | 100 | International News \& World | 47.2 | 97 | Other English-Canadian | 8.5 | 123 |
| Today's Country | 14.5 | 166 | Home renovation/decoration shows |  |  | Movie \& Entertainment | 33.4 | 94 | Food \& Drink | 6.3 | 87 |
| Mainstream Top 40/CHR | 14.4 | 62 | Situation comedies |  |  | Health | 31.4 | 98 | Other U.S. magazines | 6.2 | 92 |
| Hot Adult Contemporary | 14.3 | 101 | News/current affairs |  |  | Editorials | 30.8 |  | Reader's Digest | 5.4 | 123 |
| Classic Hits | 14.0 | 105 | Suspense/crime dramas |  |  | Food | 30.0 |  | National Geographic | 4.8 | 94 |
| Not Classified | 10.4 | 165 | Hockey (when in season) |  |  | Sports | 27.8 |  | Maclean's | 4.5 | 97 |
| Multi/Variety/Specialty | 9.0 | 102 | Documentaries |  |  | Business \& Financial | 27.4 |  | Cineplex Magazine | 4.4 | 88 |
| Modern/Alternative Rock | 7.2 | 79 | Cooking programs | 20.0 | 92 | Travel | 24.9 | 96 | Hello! Canada | 4.3 | 98 |

## Top Internet Activities*



Top Mobile Activities*
(!) Indicates small sample size
e


[^0]
## Media



## Social Media Attitudes

| Social media companies should not be <br> allowed to own or share my personal <br> information" <br> $86 \% ~ \mid ~ I n d e x ~$ |
| :---: |
| "Use SM to stay connected with <br> personal contacts" <br> $46 \% ~ \mid ~ I n d e x=100$ |

"I would be more inclined to participate
in SM if I knew my personal info would not be owned/shared by company" $73 \%$ | Index = 104


Reasons to Unfollow Brands


Actions Taken using Social Media


Market: Total Market

## Product Preferences

Variables with "Agree" Statements

I consider it important to vote in elections"
$80 \%$ | Index = 97
"I have tried a product/service based on a personal recommendation" $73 \%$ | Index = 101
"'New and improved' on packages is just an advertising gimmick" 67\% | Index = 99

I make an effort to buy local produce/products" 61\% | Index = 103
"It's important to buy products from socially-responsible/environmentallyfriendly companies" 57\% | Index = 98
"I would like to eat healthy foods more often"
$76 \%$ | Index = 98


"I am concerned about the issues of online security/identity theft" $69 \%$ | Index = 100


# Central Counties Tourism 

## Family Fun

## Family Fun

This group is made up of culturally diverse young to middle-aged families with school-aged children living in suburban culturally diverse areas. They are university educated with a household income higher than the market average.
Family comes first for this group, and they prefer to spend time with children at family friendly attractions like zoos, festivals, amusement parks while also enjoying outdoor fun \& adventure to get away from daily stress and build family memories.
One parent is the primary decision maker and looks for detailed information before making a purchase decision.
As commuters, this group listens to radio, are heavy internet users and seek out multicultural connections in advertising. They are a highly social group, sharing their experiences and making recommendations on multiple social platforms such as Instagram, Twitter and Facebook.
Enjoys travelling and taking vacations to escape their daily routine. Usually opt for all-inclusive or spa resorts for accommodations.

## Demographic Profile

## Psychographics**

 Total Population

Target Group: 2,688,514 | 25.9\% Market: 10,362,192

(97)

| $\%$ | 11.4 | 23.2 | 19.9 | 25.9 | 19.6 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Index | 45 | 77 | 118 | 156 | 181 |

Marital Status**
Family Composition***
Education**

(128)

Married/Common-Law

> Couples With Kids at Home

$$
\rightarrow 3
$$

| Married/Common-Law | Couples With Kids at Home | University Degree |
| :---: | :---: | :---: |
| Visible Minority Presence* | Non-Official Language* | Immigrant Population* |
| Belong to a visible minority <br> group | No knowledge of English or <br> French | Born outside Canada |



Importance of Aesthetics
ndex $=116$


Personal Optimism Index = 115

| Sources: DemoStats, SocialValues | Index: At least 10\% | or below the average |
| :--- | :---: | :---: | *Based on Households $\quad$ **Based on Household Population 15+ $\quad$ ***Based on Census Family Households $\quad$ Psychographics benchmarked to Canada, and Strong/Weak values ranked by Index

## Sports \& Leisure

## Occasionally/Regularly Participate or Attended/Visited [Past Year]

| Top 5 Activities Participated* | Reading | 8 Comp |
| :---: | :---: | :---: |
| Index |  |  |
| Swimming | 82.4 | 101 |
| Gardening | 57.0 | 104 |
| Home exercise \& home workout | 55.9 | 99 |
| Fitness walking | 54.3 | 101 |


| Top 5 Activities Attended* | \% Comp | Index |
| :---: | :---: | :---: |
| Movies at a theatre/drive-in | 42.8 | 107 |
| Bars \& restaurant bars | 39.2 | 102 |
| Other activities \& attractions | 36.2 | 101 |
| Auditoriums, arenas \& stadiums (any) | 35.4 | 102 |
| Exhibitions, carnivals, fairs \& markets | 32.4 | 102 |

Key Tourism Activities**

| Reading <br> 82.4\% <br> (101) | Swimming 20 <br> 57.0\% <br> (104) | Gardening <br> 55.9\% <br> (99) | Home exercise \& home workout <br> 54.3\% <br> (101) | Fitness walking | Volunteer work <br> 46.9\% <br> (103) | Playing video games | Bowling <br> 44.5\% <br> (108) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Movies at a theatre/drive-in <br> 42.8\% <br> (107) | Camping <br> 勨分 <br> 42.2\% <br> (104) | Arts, crafts, sewing \& knitting <br> 40.7\% <br> (100) | Bars \& restaurant bars <br> 39.2\% <br> (102) | Cycling <br> 38.1\% <br> (103) | Other activities \& attractions $\begin{aligned} & \sqrt[(26]{36} \\ & 36.2 \% \\ & (101) \end{aligned}$ | Auditoriums, arenas \& stadiums (any) <br> 35.4\% <br> (102) | Hiking \& backpacking <br> (107) |
| Fitness classes <br> (105) | Canoeing \& kayaking <br> 34.5\% <br> (99) | Ice skating | Photography <br> 33.1\% <br> (97) | Exhibitions, carnivals, fairs \& markets <br> 32.4\% <br> (102) | Health club activity | Art galleries, museums \& science centres <br> 30.1\% <br> (94) |  |
| Parks \& city gardens <br> 28.8\% <br> (96) | Billiards \& pool <br> 27.5\% <br> (105) | Specialty movie theatres/IMAX <br> 27.1\% <br> (95) | Theatre - Major theatres, halls \& auditoriums <br> 26.5\% <br> (96) | Historical sites <br> 25.8\% <br> (95) | Fishing \& hunting <br> 24.5\% <br> (108) | Zoos \& aquariums <br> 24.1\% <br> (110) | Theme parks, waterparks \& water slides <br> 24.0\% <br> (122) |


| Sources: Opticks Powered by Numeris | Index: At least 10\% | or below the average | (!) Indicates small sample size |
| :--- | :--- | :--- | :--- |
| Source: Environics Analytics | Note: Base variables are default and vary based on database | Based on Households Population 12+ | $* *$ Ranked by percent composition |

## Media

## Overall Level of Use

| Radio | Television |  |  | Newspaper |  |  | Magazine |  | Internet |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | (a) |  | ((1)) |  |  |
| 11 hours/week | 1,029 minutes/week |  |  | 1 hours/week |  |  | 6 minutes/day |  | 276 minutes/day |  |  |
| (89) |  |  | (88) | (64) |  |  | (79) |  | (106) |  |  |
| op Radio Programs* |  |  | Top Television Programs* |  |  | Top Newspaper Sections* |  |  | Top Magazine Publications* |  |  |
| fograms [Weekly] |  |  | Programs [Average Week] |  |  | Frequency Read [Occasionally/Frequently] |  |  | Read [Past Month] |  |  |
|  | \% | Index |  | \% In | Index |  |  | Index |  | \% | Index |
| nstream Top 40/CHR | 32.4 | 139 | Movies | 45.9 | 99 | Local \& Regional News | 52.2 | 94 | CAA Magazine | 11.3 | 84 |
| s/Talk | 18.1 | 80 | Evening local news | 29.4 |  | National News | 46.5 | 91 | Canadian Living | 6.7 | 86 |
| Adult Contemporary | 16.8 | 119 | Hockey (when in season) | 25.4 |  | International News \& World | 45.2 | 93 | Food \& Drink | 6.6 | 90 |
| It Contemporary | 16.5 | 103 | Primetime serial dramas | 25.4 | 89 | Movie \& Entertainment | 34.2 | 96 | Other U.S. magazines | 5.8 | 87 |
| News | 13.8 | 122 | Home renovation/decoration shows | 24.1 |  | Health | 29.9 | 93 | Other English-Canadian | 5.6 | 81 |
| sic Hits | 13.6 | 102 | Suspense/crime dramas | 23.0 | 92 | Sports | 28.4 | 96 | Cineplex Magazine | 4.6 | 91 |
| /Mainstream Rock | 12.0 | 92 | News/current affairs | 22.8 | 88 | Food | 28.4 | 92 | National Geographic | 4.4 | 86 |
| dern/Alternative Rock | 8.7 | 95 | Situation comedies | 22.1 | 93 | Business \& Financial | 25.9 | 91 | Reader's Digest | 4.3 | 98 |
| ay's Country | 7.0 | 80 | Cooking programs | 20.6 | 95 | Travel | 23.1 | 89 | People | 3.8 | 88 |
| ti/Variety/Specialty | 6.6 | 75 | Documentaries | 20.1 | 87 | Editorials | 22.9 | 80 | Maclean's | 3.7 | 80 |

## Top Internet Activities*



Top Mobile Activities*
*Selected and ranked by percent composition Based on Households Population 12+

## Media



## Social Media Attitudes

| "Social media companies should not be <br> allowed to own or share my personal <br> information" <br> $80 \% ~ \mid ~ I n d e x=97$ <br> "Use SM to stay connected with <br> personal contacts" <br> $49 \% \mid$ Index $=106$ |
| :---: |



Reasons to Unfollow Brands


Actions Taken using Social Media


## Product Preferences

Variables with "Agree" Statements
"I consider it important to vote in elections"
81\% | Index = 98
"Once I find a brand I like, I stick with it"
72\% | Index = 99
"I am very concerned about the nutritional content of food products I buy"
68\% | Index = 100
"I am interested in learning about different cultures" 61\% | Index = 102
"I like to try new places to eat" 57\% | Index = 100

"It is important to monitor what children watch/listen to/access via media"
75\% | Index = 100

"I am concerned about the issues of online security/identity theft" 67\% | Index = 97

## Central Counties Tourism

## Foodie Fanatics

Leans toward university educated empty nesters and older couple without children. With an above average income and an upscale lifestyle, they reside in a vivid urban neighbourhood, are able to engage in leisure activities and embrace cultural diversity. This group actively seeks out and enjoys beer/food/wine festivals, wineries and craft breweries. Avid foodies but health conscious, they gravitate towards the restaurants with healthier and light gourmet options.
This group also enjoys the outdoors, conservations parks/city gardens, art experiences, golfing, fishing, and winter sports. Highly organized, their purchase decisions are made in advance and researched.
Less digitally inclined, the best way to reach this group is through radio \& talk news, newspapers and magazines. But when searching, this group is looking at food related sites. This group travels often and is looking for food experiences while discovering new cuisines.

## Demographic Profile

## Psychographics**



Target Group: 596,698 | 5.8\%
Market: 10,362,192


Total Households
Target Group: 216,743|5.7\%
Market: 3,835,960
Average Household Income

| $\begin{gathered} \$ 173,349 \\ (146) \end{gathered}$ |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Median Household Maintainer Age |  |  |  |  |  |  |
| 56 | 1 Person |  | 2 Persons | 3 Persons | 4 Persons | 5+ Persons |
| (107) | \% | 21.1 | 34.7 | 15.9 | 18.6 | 9.7 |
|  |  |  | 115 | 94 | 112 | 89 |

Marital Status**

(112)

Married/Common-Law

Family Composition***
Education**
00
(100)

Couples With Kids at Home Non-Official Language*

$$
\sum_{i=3}^{39.6 \%}
$$

Visible Minority Presence*
Married/Common-Law
Visible Minority Presenc
18.5\%
142)

Belong to a visible minority group


No knowledge of English or French


Link to Glossary of Social Values

Key Social Values


Born outside Canada


| Sources: DemoStats, SocialValues | Index: At least 10\% | or below the average | *Based on Households | **Based on Household Population 15+ |
| :---: | :---: | :---: | :---: | :---: |
| Source: Environics Analytics |  |  |  | ***Based on Census Family Households |
| Note: Base variables are default an | on database |  | Psychographics benchmarked to Canada, and Strong/Weak values ranked by Index |  |

## Sports \& Leisure



| Top 5 Activities Participated* | $\%$ Comp | Index |
| :---: | :---: | :---: |
| Reading | 84.2 | 103 |
| Gardening | 61.3 | 108 |
| Swimming | 57.0 | 105 |
| Home exercise \& home workout | 55.8 | 103 |
| Fitness walking | 49.6 | 105 |


| Top 5 Activities Attended** | Comp | Index |
| :---: | :---: | :---: |
| Movies at a theatre/drive-in | 40.5 | 101 |
| Bars \& restaurant bars | 39.3 | 103 |
| Auditoriums, arenas \& stadiums (any) | 36.8 | 106 |
| Parks \& city gardens | 34.8 | 115 |
| Exhibitions, carnivals, fairs \& markets | 34.5 | 109 |

Key Tourism Activities**

| Reading | Gardening | Swimming | Home exercise \& home workout | Fitness walking | Volunteer work | Arts, crafts, sewing \& knitting | Camping |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\underset{\sim}{20}$ |  |  |  |  |  |
| 84.2\% | 61.3\% | 57.0\% | 55.8\% | 49.6\% | 48.7\% | 44.1\% | 41.8\% |
| (103) | (108) | (105) | (103) | (105) | (107) | (109) | (103) |
| Bowling | Playing video games | Movies at a theatre/drive-in | Cycling | Bars \& restaurant bars | Auditoriums, arenas \& stadiums (any) | Canoeing \& kayaking | Photography |
|  |  |  |  |  |  |  |  |
| 41.1\% (99) | $\begin{gathered} 40.9 \% \\ (95) \end{gathered}$ | $\begin{gathered} 40.5 \% \\ (101) \end{gathered}$ | $\begin{gathered} 40.2 \% \\ (109) \end{gathered}$ | $\begin{gathered} 39.3 \% \\ (103) \end{gathered}$ | $\begin{gathered} 36.8 \% \\ (106) \end{gathered}$ | $\begin{gathered} 36.7 \% \\ (106) \end{gathered}$ | $\begin{gathered} 35.6 \% \\ (104) \end{gathered}$ |
| Hiking \& backpacking | Parks \& city gardens | Exhibitions, carnivals, fairs \& markets | Specialty movie theatres/IMAX | Other activities \& attractions | Art galleries, museums \& science centres | Fitness classes | Theatre - Major theatres, halls \& auditoriums |
|  |  |  |  |  | $\stackrel{8}{8}$ |  |  |
| 35.1\% | 34.8\% | 34.5\% | 33.7\% | 33.6\% | $33.0 \%$ | 32.7\% | 31.2\% |
| (106) | (115) | (109) | (118) | (94) | (103) | (100) | (113) |
| Ice skating | Health club activity | Historical sites | Concerts - Theatres \& halls | Billiards \& pool | Fishing \& hunting | Jogging | Golfing |
|  |  |  |  |  |  |  |  |
| 30.9\% | 29.2\% | 27.7\% | 26.1\% | 26.0\% | 24.9\% | 24.9\% | 24.4\% |
| (102) | (99) |  |  |  | (110) | (95) | (113) |


| Sources: Opticks Powered by Numeris | Index: At least 10\% | or below the average | (!) Indicates small sample size |
| :--- | :--- | :--- | :--- |
| Source: Environics Analytics | Note: Base variables are default and vary based on database | Based on Households Population 12+ | $* *$ Ranked by percent composition |

## Media

## Overall Level of Use

| Radio | Television |  |  | Newspaper |  |  | Magazine |  | Internet |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 自, |  |  | $\square$ | 品 |  |  | $\square$ |  | ((1)) |  |  |
| 14 hours/week | 1,235 minutes/week |  |  | 1 hours/week |  |  | 8 minutes/day |  | 243 minutes/day |  |  |
| (114) |  |  | (105) | (119) |  |  | (108) |  | (93) |  |  |
| Top Radio Programs* |  |  | Top Television Programs* |  |  | Top Newspaper Sections* |  |  | Top Magazine Publications* |  |  |
| Programs [Weekly] |  |  | Programs [Average Week] |  |  | Frequency Read [Occasionally/Frequently] |  |  | Read [Past Month] |  |  |
|  | \% | Index |  | \% | Index |  | \% | Index |  | \% | Index |
| News/Talk | 27.0 | 120 | Movies | 46.8 | 101 | Local \& Regional News | 61.0 | 109 | CAA Magazine | 15.0 | 111 |
| Mainstream Top 40/CHR | 18.9 | 81 | Evening local news | 34.5 | 107 | National News | 55.6 | 109 | Canadian Living | 8.4 | 107 |
| Adult Contemporary | 16.7 | 105 | Primetime serial dramas |  |  | International News \& World | 52.8 | 108 | Other English-Canadian | 7.4 | 108 |
| Hot Adult Contemporary | 16.0 | 114 | News/current affairs |  |  | Movie \& Entertainment | 37.8 | 106 | Other U.S. magazines | 7.1 | 107 |
| Classic Hits | 14.6 | 109 | Situation comedies |  |  | Health | 33.8 |  | Food \& Drink | 6.7 | 91 |
| AOR/Mainstream Rock | 13.2 | 101 | Suspense/crime dramas |  |  | Editorials | 33.7 | 117 | Hello! Canada | 5.5 | 124 |
| Today's Country | 12.6 | 145 | Hockey (when in season) |  |  | Food | 33.6 |  | Maclean's | 5.3 | 113 |
| Multi/Variety/Specialty | 11.6 | 132 | Home renovation/decoration shows |  |  | Sports | 30.4 |  | National Geographic | 5.2 | 103 |
| All News | 9.2 | 82 | Documentaries |  |  | Business \& Financial | 30.4 |  | Cineplex Magazine | 4.9 | 98 |
| Modern/Alternative Rock | 9.1 | 100 | Cooking programs | 23.5 |  | Travel | 28.4 | 110 | Zoomer Magazine | 4.8 | 115 |

## Top Internet Activities*



Top Mobile Activities*
(!) Indicates small sample size
c


## Media



## Social Media Attitudes

| Social media companies should not be <br> allowed to own or share my personal <br> information" <br> $86 \% \mid$ Index $=105$ |
| :---: |
| "Use SM to stay connected with <br> personal contacts" <br> $44 \% ~ \mid ~ I n d e x=95$ |

"I would be more inclined to participate
in SM if I knew my personal info would not be owned/shared by company" $73 \%$ | Index = 105


Reasons to Unfollow Brands


Actions Taken using Social Media


## Product Preferences

Variables with "Agree" Statements
"I consider it important to vote in elections"
84\% | Index = 102
"I have tried a product/service based on a personal recommendation" $74 \%$ | Index = 102
"I would rather spend a quiet evening at home than go out to a party" 69\% | Index = 99
amily life and having children are most important to me" 64\% | Index = 104
like to try new places to eat" 57\% | Index = 100


It is important to monitor what

"I offer recommendations of products/services to other people" 57\% | Index = 100
 children watch/listen to/access via media"

$$
75 \% \text { | Index = } 99
$$


"I prepare a grocery list before doing
my shopping"
65\% | Index = 104
"If one of my usual brands is on special, I will buy extra' $74 \%$ | Index = 104
"I am very concerned about the nutritional content of food products I buy"
69\% | Index = 101

"I take care of money matters and bill paying in our household" 56\% | Index = 102
"It's important to buy products from socially-responsible/environmentally-

$$
\begin{gathered}
\text { friendly companies" } \\
58 \% \text { | Index = } 100
\end{gathered}
$$

"When I shop online I prefer to support Canadian retailers" 56\% | Index = 102

Central Counties Tourism

Passionate Putters

This segment is family oriented and values hard work, leans towards a higher income bracket, and lives in an upscale suburban neighbourhood that values the cultural diversity within their community and social network.
An older demographic, this group tends to engage in moderate physical activities such as fitness, walking, swimming and exercising at home and are passionate about golf both watching and participating. Golf is not just a sport, it is a way to maintain our strong connections to family, friends and community. This group also enjoys food experiences, craft beer, some arts experiences, gardening and home shows.
Preferred media is the local news, commuter radio, major newspapers, travel and lifestyle magazines.
This group are light social media (Facebook and LinkedIn) and internet users, but engage in social media through their children. They also use the internet to source travel deals and destination information.
This group tends to book online.
Enjoying travel, for long haul travel they prefer out-of-town destinations, RV'ing, cruises and warmer climates.


## Demographic Profile

## Psychographics**



## Sports \& Leisure

| Occasionally/Regularly Participate or Attended/Visited [Past Year] |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Top 5 Activities Participated* | \% Comp | Index | Top 5 Activities Attended* | \% Comp | Index |
| Reading | 82.5 | 101 | Movies at a theatre/drive-in | 38.8 | 97 |
| Gardening | 59.3 | 105 | Bars \& restaurant bars | 36.0 | 94 |
| Swimming | 56.0 | 103 | Other activities \& attractions | 33.3 | 93 |
| Home exercise \& home workout | 53.6 | 99 | Auditoriums, arenas \& stadiums (any) | 33.1 | 96 |
| Fitness walking | 46.6 | 99 | Art galleries, museums \& science centres | 31.0 | 97 |

Key Tourism Activities**


| Sources: Opticks Powered by Numeris | Index: At least 10\% | or below the average | (!) Indicates small sample size |
| :--- | ---: | :--- | :--- |
| Source: Environics Analytics | Note: Base variables are default and vary based on database | Based on Households Population 12+ | $* *$ Ranked by percent composition |
|  | percent composition |  |  |

## Media

## Overall Level of Use

| Radio | Television |  |  | Newspaper |  |  |  | Magazine |  | Internet |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | $\sqrt[\square]{\approx}$ |  | ((1)) |  |
| 13 hours/week | 1,181 minutes/week |  |  | 1 hours/week |  |  |  | 8 minutes/day |  | 250 minutes/day |  |
| (106) |  |  | (101) | (110) |  |  |  | (105) |  | (96) |  |
| Top Radio Programs* |  |  | Top Television Programs* |  |  | Top Newspaper Sections* |  |  |  | Top Magazine Publications* |  |
| Programs [Weekly] |  |  | Programs [Average Week] |  |  | Frequency Read [Occasionally/Frequently] |  |  |  | Read [Past Month] |  |
|  | \% | Index |  | \% | Index |  |  |  | Index |  | Index |
| News/Talk | 22.9 | 102 | Movies | 45.2 | 98 | Local | al \& Regional News | 58.1 |  | CAA Magazine | 105 |
| Mainstream Top 40/CHR | 20.9 | 90 | Evening local news | 35.4 |  | Nati | tional News | 52.1 |  | Canadian Living | 104 |
| Adult Contemporary | 15.9 | 100 | Primetime serial dramas | 29.4 | 103 |  | ernational News \& World | 51.2 | 105 | Other English-Canadian | 102 |
| Hot Adult Contemporary | 14.8 | 105 | News/current affairs | 25.9 |  | Mov | vie \& Entertainment | 37.0 | 104 | Food \& Drink | 95 |
| AOR/Mainstream Rock | 13.6 | 105 | Suspense/crime dramas | 25.5 | 102 | Heal | alth | 34.0 | 106 | Other U.S. magazines | 95 |
| All News | 13.3 | 117 | Situation comedies | 25.1 |  | Food |  | 32.5 | 105 | Hello! Canada | 115 |
| Classic Hits | 13.2 | 99 | Home renovation/decoration shows | 24.2 | 101 |  | torials | 31.3 | 109 | National Geographic | 97 |
| Today's Country | 10.3 | 118 | Hockey (when in season) | 23.3 | 98 | Spor |  | 30.6 | 103 | Maclean's | 104 |
| Multi/Variety/Specialty | 9.9 | 112 | Documentaries | 22.5 | 98 |  | siness \& Financial | 30.0 | 105 | Cineplex Magazine | 97 |
| Modern/Alternative Rock | 8.3 | 91 | Cooking programs | 20.6 | 95 | Trav |  | 27.5 | 106 | Zoomer Magazine | 112 |

## Top Internet Activities*



Top Mobile Activities*

## Media



## Social Media Attitudes

| "Social media companies should not be <br> allowed to own or share my personal <br> information" <br> $82 \% \mid$ Index $=100$ |
| :---: |
| "Use SM to stay connected with <br> personal contacts" <br> $44 \% \mid$ Index $=94$ |



Reasons to Unfollow Brands

## Product Preferences

Variables with "Agree" Statements

I consider it important to vote in elections"
82\% | Index = 100
"If one of my usual brands is on special, I will buy extra" 73\% | Index = 102
"I generally achieve what I set out to do"
69\% | Index = 100

"I prefer to shop at retail store location for the customer experience" 57\% | Index = 102

"'New and improved' on packages is just an advertising gimmick" 67\% | Index = 99

"It's important to buy products from socially-responsible/environmentallyfriendly companies" 58\% | Index = 100
"When I shop online I prefer to support Canadian retailers" 55\% | Index = 100


[^0]:    *Selected and ranked by percent composition Based on Households Population 12+

